



Setting up an online account with IRS:

You will need the following information:

Last 8 digits of a credit card, student loan, or mortgage account #. _____

Email address: _____

Cell phone # with texting: _____

Setting up the account involves a series of back and forth messages with IRS to validate your account. Once the account is established, it is a permanent account you can use to lookup all of your federal tax information which would include payment history (account history), return transcript, W2 and 1099 transcript of information returns filed with IRS from 3rd parties, and refund information.

You will establish your own user name and password - note here for your records:

User Name= _____

Password= _____

You also choose a security image and passphrase: _____

Notes: _____

Date set up: _____

Website to use: irs.gov/payments/view-your-tax-account
From irs.gov click on "View Your Account" and then "Create your account".