

## **DOCUMENTATION NEEDED FOR FINANCING**

1. Loan Application\*
2. Estimated Loan Cost\*
3. Credit Report (most recent)
4. Tax Assessment Value Statement
5. Authorization to Release\*
6. Insurance Binder
7. Mortgage Balance Statement
8. Sales and Purchase Agreement
9. Rental Agreements for Residential
10. Digital Photos of Inside and Exterior
11. Current Profit & Loss Statement, Including 2015 and 2016
12. Current Rent Rolls
13. Phase One Report
14. Use of Funds Letter\*
15. Sales Comparable or Appraisal
16. Last Two Years Tax Return – Personal and Business (if applicable)
17. 12 Months Mortgage Pay History
18. LLC Documentation and Operating Agreement
19. Last Two Months of Bank Statements (all pages)

**(\*) asterisk indicates documents that must be signed**