



# June Annuity Tip Sheet

Booth Brokerage, LLC

(p) (802) 497-2110

(f) (802) -746-4560

(e) info@boothbrokerage.com

<b>Oxford</b>	<b>Multi-Select Series</b>
3 Year Guarantee	<b>2.65%</b>
<b>Oxford</b>	<b>Multi-Select Series</b>
4 Year Guarantee	<b>3.05%</b>
<b>Oxford</b>	<b>Multi-Select Series</b>
5 Year Guarantee	<b>3.10%</b>
<b>Oxford</b>	<b>Multi-Select Series</b>
6 Year Guarantee	<b>3.45%</b>
<b>Oxford</b>	<b>Multi-Select Series</b>
7 Year Guarantee	<b>3.30%</b>
<b>Oxford</b>	<b>Multi-Select Series</b>
8 Year Guarantee	<b>3.55%</b>
<b>Oxford</b>	<b>Multi-Select Series</b>
9 Year Guarantee	<b>3.40%</b>
<b>Oxford</b>	<b>Multi-Select Series</b>
10 Year Guarantee	<b>3.45%</b>

OptiBlend 7

7 years

Flexible Premium !!!

Fixed Account 2.25%  
Fixed Account \$100k+ 2.40%  
Performance-Triggered  
Rate 3.90%  
Performance-Triggered Rate  
\$100k+ 4.00%  
S&P Ann P2P with Cap 4.30%  
S&P Ann P2P with Cap  
\$100k+ 5.55%  
Ann P2P Vol Cntrl Spread (no  
cap) 1.80%  
Ann P2P Vol Cntrl Spread  
\$100k+ 2.30%

## Annuity Alternative!

Single Pay Life—Simplified Issue

- Available to individuals ages 55 to 80
- Available coverage from \$30,000 up to \$500,000
- Only one premium needs to be paid
- Death benefits are income-tax free
- No medical exams required, only a medical questionnaire
- Immediate approval decision made during the point-of-sale interview
- Return of Premium Rider
- Chronic Illness Benefit, Terminal Illness

Athene  
**Ascent** Pro Bonus

**Offers two ways to grow the Income Base:**

**1) Option 1 — Guaranteed Growth Predictable growth**

Years 1–10: 10% Simple Interest Rate Years 11–20: 5% Simple Interest Rate

**2) Option 2 — Guaranteed Growth plus Interest Credits Combines a lower Guaranteed Simple Interest Rate with the potential for Interest Credits.**

Years 1–10: 7% Simple Interest Rate Years 11–20: 4% Simple Interest Rate  
200% Stacking Percentage

Booth Brokerage, LLC

1127 North Avenue, Suite 27-304  
Burlington, VT 05408

(802) 497-2110 x 101