



## FIA ACCUMULATION HIGHLIGHTS AS OF OCTOBER 11, 2019

CARRIER	RATING	PRODUCT NAME	SURRENDER PERIOD	ISSUE AGES	MINIMUM PREMIUM (QUALIFIED)	S&P ANNUAL CAP	FIXED RATE	OTHER INDEX OPTIONS	RIDER AVAILABILITY & DETAILS
LINCOLN	A+	OPTIBLEND 5	5	0-85	\$100,000.00	5.00%	2.15%	S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL	NO RIDER AVAILABLE
OXFORD	A-	SELECT 5	5	0-80	\$20,000.00	4.75%	↑ 2.20%	↑ S&P 500 MONTHLY AVERAGE	NO RIDER AVAILABLE
AIG	A	POWER 5 PROTECTOR	5	18-85	\$100,000.00	4.60%	1.75%	PIMCO GLOBAL OPTIMA, ML STRATEGIC BALANCED	NO RIDER AVAILABLE
LINCOLN	A+	OPTIBLEND 5	5	0-85	\$10,000.00	4.05%	1.70%	S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL	NO RIDER AVAILABLE
PROTECTIVE	A+	ASSET BUILDER 5	5	0-85	\$100,000.00	4.00%	1.85%	CITI FLEXIBLE ALLOCATION, S&P ANNUAL PERFORMANCE TRIGGER	NO RIDER AVAILABLE
GLOBAL ATLANTIC	A	CHOICE ACCUMULATION II 5	5	0-85	\$25,000.00	3.85%	1.85%	PIMCO, RUSSELL 2000, MSCI EAFT, FRANKLIN, BLACKROCK	OPTIONAL DEATH BENEFIT RIDER
AIG	A	POWER 5 PROTECTOR	5	18-85	\$25,000.00	3.80%	1.75%	PIMCO GLOBAL OPTIMA, ML STRATEGIC BALANCED	NO RIDER AVAILABLE
PROTECTIVE	A+	ASSET BUILDER 5	5	0-85	\$10,000.00	3.70%	1.70%	CITI FLEXIBLE ALLOCATION, S&P ANNUAL PERFORMANCE TRIGGER	NO RIDER AVAILABLE
OXFORD	A-	SELECT 7	7	18-80	\$20,000.00	5.05%	↑ 2.25%	↑ S&P MONTHLY AVERAGE	OPTIONAL INCOME RIDER
AIG	A	POWER 7 PROTECTOR	7	18-85	\$100,000.00	4.75%	1.80%	PIMCO GLOBAL OPTIMA, ML STRATEGIC BALANCED	NO RIDER AVAILABLE
PROTECTIVE	A+	ASSET BUILDER 7	7	0-85	\$100,000.00	4.10%	1.95%	S&P ANNUAL TRIGGER, CITI FLEXIBLE ALLOCATION 6 ERI	NO RIDER AVAILABLE
GLOBAL ATLANTIC	A	CHOICE ACCUMULATION II 7	7	0-85	\$25,000.00	4.00%	1.95%	PIMCO, RUSSELL 2000, MSCI EAFT, FRANKLIN, BLACKROCK	OPTIONAL DEATH BENEFIT RIDER
LINCOLN	A+	OPTIBLEND 7	7	0-83	\$100,000.00	4.00%	1.60%	S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL	OPTIONAL INCOME RIDER
AIG	A	POWER 7 PROTECTOR	7	18-85	\$25,000.00	3.90%	1.80%	PIMCO GLOBAL OPTIMA, ML STRATEGIC BALANCED	NO RIDER AVAILABLE
PROTECTIVE	A+	ASSET BUILDER 7	7	0-85	\$10,000.00	3.80%	1.80%	S&P ANNUAL TRIGGER, CITI FLEXIBLE ALLOCATION 6 ERI	NO RIDER AVAILABLE
ATHENE	A	PERFORMANCE ELITE 7	7	0-83	\$10,000.00	3.00%	0.90%	JANUS, MORNINGSTAR, BNP, S&P RISK CONTROL	ENHANCED LIQUIDITY RIDER OPTIONAL
LINCOLN	A+	OPTIBLEND 7	7	0-83	\$10,000.00	2.85%	1.45%	S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL	OPTIONAL INCOME RIDER
AMERICAN NATIONAL	A	STRATEGY PLUS 7	7	0-80	\$5,000.00	2.40%	↑ 1.20%	↑ S&P 500 PAR RATE, OTHER S&P POINT-TO-POINT STRATEGIES	OPTIONAL INCOME RIDERS
OXFORD	A-	SELECT 10	10	18-80	\$20,000.00	5.60%	↑ 2.45%	↑ S&P 500 MONTHLY AVERAGE	OPTIONAL INCOME RIDER
AIG	A	POWER 10 PROTECTOR	10	18-75	\$100,000.00	4.80%	1.85%	PIMCO GLOBAL OPTIMA, ML STRATEGIC BALANCED	NO RIDER AVAILABLE
LINCOLN	A+	OPTIBLEND 10	10	0-80	\$100,000.00	4.50%	1.50%	S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL	OPTIONAL INCOME RIDER
PROTECTIVE	A+	ASSET BUILDER 10	10	0-85	\$100,000.00	4.25%	2.10%	S&P ANNUAL TRIGGER, CITI FLEXIBLE ALLOCATION 6 ERI	NO RIDER AVAILABLE
GLOBAL ATLANTIC	A	CHOICE ACCUMULATION II 10	10	0-85	\$25,000.00	4.10%	2.05%	PIMCO, RUSSELL 2000, MSCI EAFT, FRANKLIN, BLACKROCK	OPTIONAL DEATH BENEFIT RIDER
AIG	A	POWER 10 PROTECTOR	10	18-75	\$25,000.00	4.00%	1.85%	PIMCO GLOBAL OPTIMA, ML STRATEGIC BALANCED	NO RIDER AVAILABLE
PROTECTIVE	A+	ASSET BUILDER 10	10	0-85	\$10,000.00	3.95%	1.95%	S&P 500 ANNUAL TRIGGER, CITI FLEXIBLE ALLOCATION 6 ERI	NO RIDER AVAILABLE
LINCOLN	A+	OPTIBLEND 10	10	0-80	\$10,000.00	3.65%	1.40%	S&P 500 PAR RATE & PERFORMANCE TRIGGER, S&P 500 VOL CNTRL	OPTIONAL INCOME RIDER
ATHENE	A	ATHENE AGILITY 10	10	40-80	\$10,000.00	2.75%	0.90%	JANUS, MORNINGSTAR, BNP, S&P 500	FREE INCOME/DEATH BENEFIT RIDER
AMERICAN NATIONAL	A	STRATEGY PLUS 10	10	0-80	\$5,000.00	2.65%	↑ 1.35%	↑ S&P PAR RATE, OTHER S&P POINT-TO-POINT STRATEGIES	OPTIONAL INCOME RIDERS
LSW	A	FIT SECURE GROWTH	10	0-80	\$100/MONTH	2.65%	↓ 1.40%	↓ BARCLAYS LOW VOL, MERRILL LYNCH GPA	OPTIONAL INCOME RIDER
ATHENE	A	PERFORMANCE ELITE 10	10	0-78	\$10,000.00	2.50%	0.80%	JANUS, MORNINGSTAR, BNP, S&P RISK CONTROL	ENHANCED LIQUIDITY RIDER OPTIONAL

For questions, current rates, or quote requests, please email [info@boothbrokerage.com](mailto:info@boothbrokerage.com) or call (802) 497-2110 x 105

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