

Net Impact/Fordham Responsible Finance and Impact Investing Symposium

REGENERATIVE ECONOMY EVENT SERIES

01

REGISTRATION, ARRIVAL AND COFFEE

8:00 AM - 8:30 AM

Generously Sponsored by Lupoff/Stevens
Family Office

02

WELCOME

8:30 AM - 8:45 AM

Greeting and Event Introduction from
Peter Lupoff, Fordham University, Net
Impact

03

KEYNOTE: RON CORDES, CORDES FOUNDATION

8:45 AM - 9:15 AM

My 15 Year Journey in Impact Investing
Reflections of an Industry Pioneer

COHORT 1

INVESTING FOR IMPACT AND HIGH INTENTIONALITY

04

CAN MONEY INVESTED FOR IMPACT MAKE A DIFFERENCE? UNINTENDED CONSEQUENCES, SOLUTIONS

9:15 AM - 10:00 AM

Panelists:

- Serge LeVert-Chiasson, Sarona Funds
- Rini Greenfield, ReThink Food
- Jacques-Philippe Pirverger, Ozone-X Ventures
- Pete Murphy, Nuveen

Moderator:

Randy Strickland, Fordham University, Pathstone

05

BREAK, NETWORKING

10:00 AM - 10:15 AM

MAY
03
2022

FORDHAM LINCOLN CENTER CONSTANTINO HALL

FORDHAM LAW SCHOOL
150 West 62nd Street
New York, NY 10023



Register via QR Code or
Link (footer)

*FREE FOR
FORDHAM STUDENTS

06

THE GREAT REPRICING

10:15 AM - 10:45 AM

How will the Capital Markets Respond to Climate Change, or Climate Change: Reasons for Hope

Speaker:

Jeff Gitterman, Gitterman Wealth Management

COHORT 2

ESG INVESTING, CAPITAL MARKETS HASTENING BUSINESS AS A FORCE FOR GOOD

07

INVESTING IN PUBLIC COMPANIES – ESG AND CAPITAL MARKETS ACCOUNTABILITY

10:45 AM - 11:15 AM

Panelists:

- Adam Bernstein, Gitterman Wealth Management
- Justin Kulla, TZP Group
- Kimberly Gifford, ClearBridge Investments

Moderator:

Glen Macdonald, Morgan Stanley Wealth Management

08

WHAT GETS MEASURED, GETS MANAGED – ISSUES AT THE FRONTIER OF ESG MEASUREMENT

11:15 AM - 11:45 AM

Speaker:

Naomi English, MSCI

09

SHAREHOLDER ENGAGEMENT – COLLABORATION, SUPPORT, CONFLICTS

11:45 AM - 12:15 PM

Panelists:

- Marcella Pinilla, Zevin Asset Management
- Josh Zinner, ICCR

Moderator:

Peter Lupoff, Fordham University, Net Impact

10

RESPONSIBLE BUSINESS COALITION

12:15 PM - 12:30 PM

Incubator for collective action among the leaders of modern business

11

LUNCH BUFFET, NETWORKING

12:30 PM - 1:15 PM

Generously Sponsored by Responsible Business Coalition
Please return to seats by 1:10PM

12

WELCOME

1:15 PM - 1:30 PM

Greeting and Remarks of Dean Donna Rapaccioli, Dean of the Gabelli School of Business at Fordham University

13

KEYNOTE: JUDY SAMUELSON, ASPEN INSTITUTE

1:30 PM - 2:00 PM

The Six New Rules of Business - Creating Real Value in a Changing World

COHORT 3

RESPONSIBLE AND INNOVATIVE COMPANIES

14

APOLLO SUSTAINABILITY: PAST, PRESENT, AND FUTURE FROM ESG TO VALUE CREATION –

2:00 PM - 2:30 PM

Speaker:

Dave Stangis, CSO – Apollo Investments

15

CITIBANK

2:30 PM - 3:00 PM

Speaker:

Val Smith, Citi, CSO – Financing the Transition to Net Zero

COHORT 4

SUSTAINABLE ISSUANCE

- 16 GLOBAL SUSTAINABLE DEBT ISSUANCE**
3:00 PM - 3:45 PM
Panelists:
- Elissa Steinberg, Citi, Head of Capital Markets
 - Sean McCarty, Deutsche Bank, Director, IG Capital Markets
 - Charlotte Peyraud, Credit Suisse, Director, Investment Banking & Capital Markets, ESG Financing
 - Josh Warren, BnP Paribas, Head of US DCM
- Moderator:
Marc Conte, Environmental Economist and Associate Professor at Fordham

- 17 BREAK, NETWORKING**
3:45 PM - 4:00 PM

- 18 TRACK A**
4:00 PM - 4:45 PM
Screening of film, Planetary
Opening remarks by Jeff Gitterman
Main Room

- TRACK B**
4:00 PM - 4:45 PM
Fordham Impact Portfolio
Challenge Pitch Off
Breakout Room

- 19 FORDHAM IMPACT COCKTAIL PARTY**
5:00 PM - 7:00 PM

