

SALT MINE BUSINESS SERVICES

www.saltminebiz.com

Austin Area Collision Repair

This looks like a pretty good deal!



Presented for sale by:

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What the Numbers Look Like:

Sale Price: \$200,000
Cash Flow: \$121,000

While believed to be accurate, the information presented above has not been verified. Final responsibility for verification rests with the Buyer. Broker takes no responsibility.

NON DISCLOSURE AGREEMENT

Austin Area Collision Repair / TA 9899 / Marketed at \$200k

1. The undersigned ("The Recipient") enters into this Non-Disclosure Agreement with and for the benefit of Salt Mine LLC ("The Broker") and the owner of the above referenced business.

2. The Broker has provided or will provide to the Recipient certain financial, and/or business related information (collectively the "Information") regarding the Company (named above) to facilitate an evaluation by the Recipient. The Recipient acknowledges that the information is highly confidential and proprietary to the Company. The Recipient shall not at any time, furnish, copy, reproduce or distribute, in whole or in part, directly or indirectly, the Information to anyone, except Recipient's financial advisors and investors, who may be furnished with the information for the sole purpose of advising the Recipient as to the structure of any proposed purchase of the Company. The Recipient will keep permanently confidential the Information and will use the Information only for the purpose set forth above. The Recipient shall not contact the company to discuss the sale or purchase of the Company or the Information without prior written consent of the Broker. Further, the Recipient shall not contact the Company's employees, customers, vendors, landlord, or any person or entity affiliated with the Company. **In Plain English: Discretion is important. The buyer has to keep everything to himself.**

3. The Recipient hereby indemnifies and holds harmless the Broker, and its agents, representatives, employees and attorneys, from and against any and all claims, liabilities, actions, causes of action and damages, arising from or relating to any injury or loss arising out of, from, or attributed to the transactions or matters subject hereof, of the actions, omissions, wrongful conduct or other breach of this Non-Disclosure Agreement by Recipient, which indemnification shall include, without limitation, reimbursement of attorney's fees and expenses incurred by the Broker in connection herewith. The Information is believed to be accurate, it is subject to change, error, or withdrawal without notice. The Company and the Broker expressly disclaim any and all liability for representations or warranties, expressed or implied, contained in the information, or, for omissions from it. The Company reserves the right to require the return of the Information at any time. **In Plain English: It is up to the buyer to verify everything. If something goes wrong you can't sue the broker.**

4. Should Recipient choose to present an offer to purchase the Company, Recipient agrees that the offer will be made through Salt Mine LLC / Salt Mine Business Services / Bryan Baese. Recipient agrees further that the offer will have language that allows for a commission to be paid to Salt Mine LLC for 10% of the sales price. If Broker is not paid commission at closing then Recipient / Buyer will be responsible for commission. **In Plain English: If the buyer makes an offer, it has to come through the Broker and there has to be something in there about the commission. No side deals. Normal stuff for businessmen that operate above board.**

5. This Agreement contains the entire agreement between parties. If one or more of the provisions contained herein shall be held to be invalid, illegal or unenforceable, the balance of this Agreement shall remain in full force and in effect. This Agreement shall be binding upon the parties' successors and assigns. This Agreement may not be assigned by the Recipient without prior written consent of the Broker. No ambiguity herein shall be resolved presumptively against any party. This Agreement shall be governed in accordance with the laws of the State of Texas, and the obligations of the parties are performable in Comal County, State of Texas, where venue shall lie for any actions brought hereunder.

RECIPIENT:

Name (Company name if applicable)

Street

Print Name

City

State

Zip

Signature

Date

Phone

Email

BUYER FINANCIAL STATEMENT

Name(s) _____

Street Address _____

City _____ State _____ Zip _____

ASSETS

Cash	_____
Stocks / Bonds	_____
US Government Securities	_____
Loans & Notes Receivable	_____
Cash Surrender of Life Insurance	_____
Value of Businesses Owned	_____
Real Estate (Primary Residence)	_____
Real Estate (Other)	_____
Automobiles	_____
Other Personal Property	_____
Retirement Accounts	_____
Other Assets	_____

TOTAL ASSETS \$ _____

LIABILITIES

Current Liabilities (Credit Cards & Other Accounts)	_____
Mortgages (Primary Residence)	_____
Other Loans Against Real Estate	_____
Auto Loans	_____
Other Liabilities	_____

TOTAL LIABILITIES \$ _____

NET WORTH \$ _____

Signature _____

Date _____