

Shopping Sheet:

How IT, Marketing, and FA Worked Together

Tammy Lyon – Director of Financial Aid
Mary Towner – Systems Administrator

Tuesday, July 22, 2014

Shopping Sheet Overview




- * Developed by the Department of Education
- * Designed to simplify financial information given to students
- * Students can compare institutions and make informed decisions

Setup steps – FA Admin

- * FIDF – FA Institutional Defaults
- * FSSP – FA Shopping Sheet Parameters
- * FAWP – FA Institution Web Parameters
- * FOWP – FA Office Web Parameters
- * FSGU – FA Shopping Sheet Award/Budget Grouping Utility
- * SSRT – Shopping Sheet Rule Table
- * FSSB – FA Shopping Sheet Batch PDF

FIDF – FA Institutional Defaults

FIDF - FA Institutional Defaults


College Name	<input type="text" value="Coastal Carolina Community College"/>
College Address	<input type="text" value="1"/> <input type="text" value="444 Western Blvd."/>
	<input type="text" value="2"/> <input type="text"/>
College CSZ	<input type="text" value="Jacksonville, NC 28546"/>
FA Director	<input type="text" value="Tammy Lyon"/>
Phone Number	<input type="text" value="(910) 455-1221"/>
E-Mail Address	<input type="text" value="lyont@coastalcarolina.edu"/>
Fax Number	<input type="text" value="(910) 455-2767"/>
FA Office ID	<input type="text" value="MAIN Financial Aid Office"/> 
Title IV School Code	<input type="text" value="005316"/>
OPE ID	<input type="text" value="00531600"/>
Destination Point	<input type="text" value="TG53256"/>
Shopping Sheet Institution Type	<input type="text" value="2"/>
Health Prof Prog Type	<input type="text"/>
Naturpth Med Prog Type	<input type="text"/>
Teacher Cert Prog Type	<input type="text"/>
Loan Defaults	<input checked="" type="checkbox"/> 
COD Defaults	<input checked="" type="checkbox"/> 
Verif Tolerance	<input type="text" value="Yes"/>
Skip Parent FAFSA Forms for Ind Stu	<input type="checkbox"/>

FSSP – FA Shopping Sheet Parameters

FSSP - FA Shopping Sheet Parameters

FA Year : 2014

OPE ID : 00531600

Custom Message Rule Table 

Logo Filename

Institution Type

Institutional Graduation Rate

Institutional Loan Default Rate

National Loan Default Rate

Median Borrowing Amount

Median Monthly Payment Amount

When Using PROF Always Use IM EFC

Use PROF IM until ISIR is Federally Flagged

FAWP – FA Inst Web Parameters

FAWP - FA Inst Web Parameters



Award by Term/ Award by Year		Shopping Sheet													
Elig Rule	<input type="text"/>	Elig Rule	<input type="text"/>												
Incl Estimated	<input type="button" value="No"/>	Incl Estimated	<input type="button" value="No"/>												
Incl Pending	<input type="button" value="Yes"/>	Incl Pending	<input type="button" value="Yes"/>												
Incl Accepted	<input type="button" value="Yes"/>	Incl Accepted	<input type="button" value="Yes"/>												
Incl Rejected	<input type="button" value="No"/>	Incl Rejected	<input type="button" value="No"/>												
Incl Denied	<input type="button" value="No"/>	Incl Denied	<input type="button" value="No"/>												
Years Allowed	<table><tbody><tr><td><input type="button" value="1"/></td><td><input type="button" value="2014"/></td></tr><tr><td><input type="button" value="2"/></td><td><input type="button" value="2013"/></td></tr><tr><td><input type="button" value="3"/></td><td><input type="button" value=""/></td></tr></tbody></table>	<input type="button" value="1"/>	<input type="button" value="2014"/>	<input type="button" value="2"/>	<input type="button" value="2013"/>	<input type="button" value="3"/>	<input type="button" value=""/>	Years Allowed	<table><tbody><tr><td><input type="button" value="1"/></td><td><input type="button" value="2014"/></td></tr><tr><td><input type="button" value="2"/></td><td><input type="button" value="2013"/></td></tr><tr><td><input type="button" value="3"/></td><td><input type="button" value=""/></td></tr></tbody></table>	<input type="button" value="1"/>	<input type="button" value="2014"/>	<input type="button" value="2"/>	<input type="button" value="2013"/>	<input type="button" value="3"/>	<input type="button" value=""/>
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<input type="button" value="3"/>	<input type="button" value=""/>														
Award Periods	<table><tbody><tr><td><input type="button" value="1"/></td><td><input type="button" value="2014FA"/></td></tr><tr><td><input type="button" value="2"/></td><td><input type="button" value="2015SP"/></td></tr><tr><td><input type="button" value="3"/></td><td><input type="button" value="2015SU"/></td></tr><tr><td><input type="button" value="4"/></td><td><input type="button" value="2013FA"/></td></tr></tbody></table>	<input type="button" value="1"/>	<input type="button" value="2014FA"/>	<input type="button" value="2"/>	<input type="button" value="2015SP"/>	<input type="button" value="3"/>	<input type="button" value="2015SU"/>	<input type="button" value="4"/>	<input type="button" value="2013FA"/>	Allowed	<input type="button" value="Yes"/>				
<input type="button" value="1"/>	<input type="button" value="2014FA"/>														
<input type="button" value="2"/>	<input type="button" value="2015SP"/>														
<input type="button" value="3"/>	<input type="button" value="2015SU"/>														
<input type="button" value="4"/>	<input type="button" value="2013FA"/>														

FOWP – FA Office Web Parameters

STWP - Student System Web Params

FAWP - FA Inst Web Parameters

FOWP - FA Office Web Parameters

OFFICE - MAMEE - 1/11/2016	
<p>Shopping Sheet</p> <p>Elig Rule <input type="text"/> </p> <p>Incl Estimated <input type="text"/></p> <p>Incl Pending <input type="text"/></p> <p>Incl Accepted <input type="text"/></p> <p>Incl Rejected <input type="text"/></p> <p>Incl Denied <input type="text"/></p> <p>Allowed <input type="text"/></p>	<p>Award by Term/ Award by Year</p> <p>Elig Rule <input type="text"/> </p> <p>Incl Estimated <input type="text" value="No"/></p> <p>Incl Pending <input type="text" value="Yes"/></p> <p>Incl Accepted <input type="text" value="Yes"/></p> <p>Incl Rejected <input type="text" value="No"/></p> <p>Incl Denied <input type="text" value="No"/></p>

SSRT – Shopping Sheet Rule Table

SSRT - Shopping Sheet Rule Table

Year : 2014

Rule Table ID : 2014RT

Description

Comments

1

2

Default Text Always show

Rule	Shopping Sheet Text
1 FARSMSI Missing Signature(s)	Missing signature on file
2	
3	
4	
5	
6	
7	
8	

Text Subroutine

FSSB – FA Shopping Sheet Batch PDF

FSSB - Financial Aid Shopping Sheet Batch PDF

Year


OPE ID

Include Estimated

Include Pending

CM Code

Include Accepted

CM Date 

Include Rejected

Include Denied

Savedlist

Student IDs

<input type="text" value="1"/>	<input type="text"/>
<input type="text" value="2"/>	<input type="text"/>
<input type="text" value="3"/>	<input type="text"/>
<input type="text" value="4"/>	<input type="text"/>
<input type="text" value="5"/>	<input type="text"/>

Additional Selection Criteria



Setup steps - SysAdmin

- * CODP
- * Institution logo (.png file)
- * WebAdvisor setup
- * Deploy PDF template to WebAdvisor and the Portal (optional)


CODP – COD Parameter Definition


CODP - COD Parameter Definition


SAIG Login TG53256

DL Origination Parameters  

SAIG Password *****


SAIG Pswd Date 05/05/14 

Source Entity ID 56868906 

Export Message Class COMRECIN 


ED TG Nbr

TG71900

Import Message Class COMRECOP 

Full JRE Path

/opt/java170/jdk1.7.0_45/bin/

COD Schema Version 4.0A CommonRecord 4.0a 

Institution Logo

- * Needs to be 100 x 100 pixels square
- * Created as a .png file
- * Must use a non-indexed color model (RGB or grayscale)
- * Upload the file to
`/datatel/coll18/production/apphome/FA.JCLASSES.DIR`



WebAdvisor Setup

- * Must add the WA mnemonics to a security class
 - * WFASS
 - * WFASS01
 - * WFASSY
 - * WFASS201400531600 (will change each year)

WebAdvisor Setup

- * Move PDF template to the WA deployment directory
 - * .../custom/sylesheets
- * Redeploy the WAR file

Financial Aid

[Financial aid status by year](#)
[Financial aid status by term](#)
[Financial aid award letter](#)
[Financial Aid Shopping Sheet](#)



WebAdvisor Setup

Financial Aid Shopping Sheet

Financial Aid Year	
View FA Shopping Sheet PDF	2013
View FA Shopping Sheet PDF	2012

[Return to Menu](#)

Questions

