Data Summits focus on open community development, integration & implementation, maintenance and exchange of data and data standards. Access, data quality, overall connectivity, and political factors that drive information systems and interoperability are also discussed.

All Concurrent and General Summit Sessions and events are open to all registered attendees. Transparent collaboration, engaging discussions, awareness of technical resources and best practices, identification of emerging technologies, new business contacts, & tips from experts of leading community organizations can be expected.

In continuing its mission of transparent, community-based collaboration, the Fall 2011 Data Summit is held in partnership with the AACRAO SPEEDE Committee, the Common Education Data Standards (CEDS) Initiative & Consortium, & the US Department of Education.
## WEDNESDAY OCTOBER 12, 2011

<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
<th>Location</th>
</tr>
</thead>
<tbody>
<tr>
<td>7:30AM – 8:30AM</td>
<td>Continental Breakfast</td>
<td>Deck</td>
</tr>
<tr>
<td>8:00AM – 8:30AM</td>
<td>Orientation for First-Time Attendees (Optional)</td>
<td>Presidio 1</td>
</tr>
<tr>
<td>8:30AM – 5:00PM</td>
<td>Registration</td>
<td>Deck Foyer</td>
</tr>
<tr>
<td>8:30AM – 10:15AM</td>
<td>Concurrent Working Sessions</td>
<td>Presidio 1</td>
</tr>
<tr>
<td>10:15AM – 10:30AM</td>
<td>Break</td>
<td>Deck</td>
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<tr>
<td>10:30AM – NOON (CONTINUED)</td>
<td>TAB – Technical Advisory Board</td>
<td>Deck</td>
</tr>
<tr>
<td>NOON – 1:30PM</td>
<td>Lunch on Your Own</td>
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<tr>
<td>1:30PM – 3:15PM (CONTINUED)</td>
<td>CCB – Change Control Board</td>
<td>Deck</td>
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<tr>
<td>3:15PM – 3:30PM</td>
<td>Break</td>
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</tr>
<tr>
<td>3:30PM – 5:00PM (CONTINUED)</td>
<td>Common XML Common IP</td>
<td>Deck</td>
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<tr>
<td>5:15PM – 6:15PM</td>
<td>Annual Fall Membership Meeting</td>
<td>Presidio 1</td>
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<tr>
<td>6:30PM – 7:30PM</td>
<td>Annual Fall Reception</td>
<td>Embarcadero Ballroom</td>
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*EA2 – Electronic Authentication/Electronic Authorization Task Force*

## THURSDAY OCTOBER 13, 2011

<table>
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<tr>
<td>8:30AM – 3:00PM</td>
<td>Registration</td>
<td>Presidio Foyer</td>
</tr>
<tr>
<td>8:30AM – 10:15AM</td>
<td>General Session</td>
<td>Presidio Ballroom</td>
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<tr>
<td>10:15AM – 10:30AM</td>
<td>Break</td>
<td>Deck</td>
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**General Session**

- **Welcome**
  - Michael Sessa, President & CEO, PESC – Postsecondary Electronic Standards Council
  - Charles Leonhardt, Principal Technologist, Georgetown University, EA2 Task Force Chair
  - Arnie Miles, Middleware Architect & Adjunct Assistant Professor of Computer Science, Georgetown University
  - Ann West, Internet2, InCommon, Michigan Technological University
  - CDS – Common Data Services Task Force & ‘EExchange’ Project
  - Tim Calhoon, Director, California Community Colleges Technology Center, CDS Task Force Co-Chair
  - Rick Blaisdell, CTO – Chief Technology Officer, CDS Task Force Co-Chair
  - PESC

**Presidio Ballroom**

- Michael Sessa, President & CEO, PESC
THURSDAY OCTOBER 13, 2011 (continued)

<table>
<thead>
<tr>
<th>Time</th>
<th>Session</th>
<th>Location</th>
<th>Presentation</th>
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</thead>
</table>
| 10:30AM – 12:00PM | **GENERAL SESSION** | Presidio Ballroom | **CEDS – COMMON EDUCATION DATA STANDARDS, CEDS CONSORTIUM & CEDS AITF**  
- **Patrick Alles**, Director of Research & Technology, Independent Colleges of Indiana, CEDS Stakeholder Group, NCES – National Center for Education Statistics, U.S. Department of Education  
- **Hans L’Orange**, Vice President for Research and Information Resources, and Director of the SHEEO/NCES Network, SHEEO – State Higher Education Executive Officers  
- **Tim Cameron**, CEDS Project Manager, PESC  
**CANADIAN PESC USER GROUP**  
- **William McKee**, Director of Operations, OCAS – Ontario College Application Service  
- **Shane Aulenback**, Vice President of R & D, Decision Academic |
| 12:00PM – 1:30PM | **LUNCH** | Marina Ballroom | **Keynote: CALIFORNIA PERSPECTIVE ON COLLABORATION & STANDARDS**  
- **David J. Ernst**, CIO – Chief Information Officer & Associate Vice President, Office of the President, University of California System |
| 1:30PM – 3:00PM | **GENERAL SESSION** | Presidio Ballroom | **U.S. DEPARTMENT OF EDUCATION’S PRIVACY INITIATIVES**  
**NIE – NATIONAL INFORMATION EDUCATION MODEL**  
- **Michelle L. Vidanes**, Business Architecture, NIEM, DHS – Department of Homeland Security  
**Edu1World Community & PESC**  
- **Gideon Sanstra**, Common Components Services Owner, SUNGard Higher Education, PESC TAB – Technical Advisory Board Co-Chair |
| 3:00PM – 3:15PM | Break | Presidio Ballroom | **BREAK** |
| 3:15PM – 4:00PM | **GENERAL SESSION** | Presidio Ballroom | **COMMITTEE, WORKGROUP & TASK FORCE UPDATES**  
**GROUP UPDATES – PANEL ONE**  
- **ACADEMIC ePORTFOLIO**  
- **ERUG**  
**GROUP UPDATES – PANEL TWO**  
- **CCB**  
- **TAB**  
- **STEERING COMMITTEE**  
- **EdUnify TASK FORCE**  
- **SEAL OF APPROVAL BOARD** |

FRIDAY OCTOBER 14, 2011

<table>
<thead>
<tr>
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<td><strong>Registration</strong></td>
</tr>
</tbody>
</table>
| 8:30AM – 10:00AM | Concurrent Working Sessions | Presidio 1, Presidio 2, Presidio 3 | **PRESIDIO 1**  
**CDS – COMMON DATA SERVICES TASK FORCE** |
|        |                          | Presidio 2 | **STEERING COMMITTEE** |
|        |                          | Presidio 3 | **SAB – SEAL OF APPROVAL BOARD** |
| 10:00AM – 10:15AM | Break | Presidio 1, Presidio 2, Presidio 3 | **Break** |
| 10:15AM – 12:00PM | **CDS – COMMON DATA SERVICES TASK FORCE** | Presidio 1, Presidio 2, Presidio 3 | **CANADIAN PESC USER GROUP**  
**PESC BOARD OF DIRECTORS** |
| 12:00PM | Adjourn | Presidio 1, Presidio 2, Presidio 3 | **Adjourn** |
CONCURRENT WORKING AND GENERAL SESSION DESCRIPTIONS

ACADEMIC e-PORTFOLIO
A current PESC development workgroup within the Standards Forum for Education focusing on the development of an XML standard to support ePortfolio stakeholders.
Co-Chairs:  John Ittelson, Professor Emeritus, California State University Monterey Bay
            ittelson@csumb.edu
            Don Phillips, Xap Corporation
            don.phillips@xap.com

CANADIAN PESC USER GROUP
An informal discussion to ensure coordination and alignment of Canadian-specific stakeholder issues within all efforts of PESC, to increase awareness and outreach of efforts occurring in Canada, to highlight major Canadian initiatives, to ensure organizations using or implementing PESC Approved Standards are recognized.
Co-Chairs:  Bill McKee, Director of Operations, OCAS
            mckee@ocas.ca
            Shane Aulenbach, VP of R & D, Decision Academic
            shane.aualenbach@decisionacademic.com

CHANGE CONTROL BOARD (CCB)
A current PESC committee within the Standards Forum for Education that authorizes the approval of new standards and approved maintenance of existing standards.
Chair:      Kristi Blabaum, Great Lakes Educational Loan Services
            kblabaum@glhec.org

COMMON DATA SERVICES (CDS) TASK FORCE
A current PESC task force focusing on the exchange of education data through secure networks.
Co-Chair:   Tim Calhoon, California Community College System
            calhoonti@cccnext.net
            Rick Blaisdell
            rblaisdell@connectedu.com

COMMON EDUCATION DATA STANDARDS (CEDS) (CONCURRENT)
An informal discussion focusing on current and future activities of CEDS.
Co-Chairs:  Hans L’Orange, Vice President, SHEEO
            hans@sheeo.org
            Tim Cameron
            tim.cameron@pesc.org

COMMON EDUCATION DATA STANDARDS, THE CONSORTIUM & THE AITF
A general overview and update on CEDS including current and future activities.
Presenters:  Hans L’Orange, Vice President, SHEEO
             hans@sheeo.org
             Tim Cameron
             tim.cameron@pesc.org
             Patrick Alles
             patrick@icindiana.org

COMMON IP
Co-Chairs:  Larry Fruth, Executive Director/CEO, SIF Association
            lfruth@sifassociation.org
            Rob Abel, CEO, IMS Global Learning Consortium
            rabel@imsglobal.org
            David Moldoff, Founder & CEO, AcademyOne, representing PESC
            dmoldoff@academyone.com

COMMON XML
Co-Chairs:  Ron Kleinman, CTO, SIF Association
            rkleinman@sifassociation.org
Colin Smythe, Chief Architect, IMS Global Learning Consortium
csmythe@imsglobal.org
Shawn Bay, Founder, eScholar, representing PESC
sbay@escholar.com

**Education Record User Group**
A current PESC user group within the Standards Forum for Education focusing on maintenance of approved EDI & XML standards related to the admissions and registrar functions (high school & college transcripts, admissions application, test scores, PDFs, etc.)
Co-Chairs: Tuan Ahn Do, San Francisco State University
doev@sfu.edu
Bob Hewett, Pearson
bhwewett@pearson.com

**EdUnify Task Force**
A current PESC task force focusing on web services, service oriented architecture and public/private registries.
Chair: David Moldoff, Founder & CEO, AcademyOne
dmoldoff@academyone.com

**Electronic Authentication/Authorization (EA2) Task Force**
A current PESC task force focusing on advancement, yet simplification of user experiences with education technology and resources, support of portability of data and research, maximization of the value and integrity of education technology all in a secured and trustworthy environment.
Co-Chairs: Charlie Leonhardt, Principal Technologist, Georgetown University
leonhardt@georgetown.edu
Arnie Miles, Middleware Architect & Assistant Adjunct Professor of Computer Sciences, Georgetown University
adm35@georgetown.edu

**PESC**
A general overview and update on PESC including current and future activities.
Presenter: Michael Sessa, President & CEO, PESC
michael.sessa@pesc.org

**PESC XML 101**
An overview of how PESC constructs XML, what the CCB looks for in reviewing proposed standards, and what the overall process for PESC is in development including the XML Registry & Repository.
Presenter: Kristy Blabaum
kblabaum@glhec.org

**Seal of Approval Board (SAB)**
A current PESC committee focusing on launching a new service within PESC that will ensure uniform implementation of PESC Approved Standards.
Chair: Francisco Valines, Director of Financial Aid, Florida International University
valinesf@fiu.edu

**Technical Advisory Board (TAB)**
A current PESC committee within the Standards Forum for Education that supports all development and directs the strategic direction of technical issues.
Co-Chairs: Michael Morris, Director, ACT
michael.morris@act.org
Gideon Sanstra, SunGard Higher Education
gideon.sanstra@sungardhe.com

**XML Registry & Repository**
An informal discussion about the role of the XML Registry & Repository for the Education Community and how it can serve PK20 stakeholders.
Presenter: Mike Fillinich, Senior Manager, Federal Student Aid, US Department of Education
mike.fillinich@ed.gov