OCTOBER 12 – 14, 2011
SAN FRANCISCO
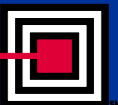
FALL 2011

DATA SUMMIT

PROGRAM

Data Summits focus on open community development, integration & implementation, maintenance and exchange of data and data standards. Access, data quality, overall connectivity, and political factors that drive information systems and interoperability are also discussed.

All Concurrent and General Summit Sessions and events are open to all registered attendees. Transparent collaboration, engaging discussions, awareness of technical resources and best practices, identification of emerging technologies, new business contacts, & tips from experts of leading community organizations can be expected.

In continuing its mission of transparent, community-based collaboration, the Fall 2011 Data Summit is held in partnership with the AACRAO SPEEDE Committee, the Common Education Data Standards (CEDS) Initiative & Consortium, & the US

WEDNESDAY OCTOBER 12, 2011

7:30AM – 8:30AM	Continental Breakfast		Deck
8:00AM – 8:30AM	Orientation for First-Time Attendees (Optional)		Presidio 1
8:30AM – 5:00PM	Registration		Deck Foyer
8:30AM – 10:15AM **Concurrent Working Sessions**	**Presidio 1**	**Presidio 2**	**Presidio 3**
	PESC XML 101	**Academic ePortfolio Workgroup**	**EA2/InCommon Partnership & AdmitMe Pilot Project***
10:15AM – 10:30AM	Break		Deck
10:30AM – Noon *(continued)*	**TAB – Technical Advisory Board**	**Review Session: Academic ePortfolio Workgroup**	**EA2/InCommon Partnership & AdmitMe Pilot Project**
Noon – 1:30PM	Lunch on Your Own		
1:30PM – 3:15PM *(continued)*	**CCB – Change Control Board**	**ERUG – Education Record User Group**	**CEDS – Common Education Data Standards & CEDS Consortium**
3:15PM – 3:30PM	Break		Deck
3:30PM – 5:00PM *(continued)*	**Common XML Common IP**	**XML Registry & Repository**	**CEDS AITF – Adoption & Implementation Task Force**
5:15PM – 6:15PM	**Annual Fall Membership Meeting**		**Presidio 1**
6:30PM – 7:30PM	**Annual Fall Reception**		**Embarcadero Ballroom**

*EA2 – Electronic Authentication/Electronic Authorization Task Force

THURSDAY OCTOBER 13, 2011

7:30AM – 8:30AM	Continental Breakfast	Deck
8:30AM – 3:00PM	Registration	Presidio Foyer
8:30AM – 10:15AM **General Session** **Presidio Ballroom**	**Welcome** ▪ **Michael Sessa,** President & CEO, PESC – Postsecondary Electronic Standards Council **EA2 – Electronic Authentication/Electronic Authorization Task Force & 'AdmitMe' Project** ▪ **Charles Leonhardt,** Principal Technologist, Georgetown University, EA2 Task Force Chair ▪ **Arnie Miles,** Middleware Architect & Adjunct Assistant Professor of Computer Science, Georgetown University ▪ **Ann West,** Internet2, InCommon, Michigan Technological University **CDS – Common Data Services Task Force & 'EDexchange' Project** ▪ **Tim Calhoon,** Director, California Community Colleges Technology Center, CDS Task Force Co-Chair ▪ **Rick Blaisdell**, CTO – Chief Technology Officer, CDS Task Force Co-Chair **PESC** ▪ **Michael Sessa,** President & CEO, PESC	
10:15AM – 10:30AM	Break	Deck

THURSDAY OCTOBER 13, 2011 (continued)

10:30AM – 12:00PM **GENERAL SESSION** **PRESIDIO BALLROOM**	**CEDS – COMMON EDUCATION DATA STANDARDS, CEDS CONSORTIUM & CEDS AITF** ▪ **PATRICK ALLES,** DIRECTOR OF RESEARCH & TECHNOLOGY, INDEPENDENT COLLEGES OF INDIANA, CEDS STAKEHOLDER GROUP, NCES – NATIONAL CENTER FOR EDUCATION STATISTICS, U.S. DEPARTMENT OF EDUCATION ▪ **HANS L'ORANGE,** VICE PRESIDENT FOR RESEARCH AND INFORMATION RESOURCES, AND DIRECTOR OF THE SHEEO/NCES NETWORK, SHEEO – STATE HIGHER EDUCATION EXECUTIVE OFFICERS ▪ **TIM CAMERON,** CEDS PROJECT MANAGER, PESC **CANADIAN PESC USER GROUP** ▪ **WILLIAM MCKEE,** DIRECTOR OF OPERATIONS, OCAS – ONTARIO COLLEGE APPLICATION SERVICE ▪ **SHANE AULENBACK,** VICE PRESIDENT OF R & D, DECISION ACADEMIC
12:00PM – 1:30PM **LUNCH** **MARINA BALLROOM**	**KEYNOTE: CALIFORNIA PERSPECTIVE ON COLLABORATION & STANDARDS** ▪ **DAVID J. ERNST,** CIO – CHIEF INFORMATION OFFICER & ASSOCIATE VICE PRESIDENT, OFFICE OF THE PRESIDENT, UNIVERSITY OF CALIFORNIA SYSTEM
1:30PM – 3:00PM **GENERAL SESSION** **PRESIDIO BALLROOM**	**U.S. DEPARTMENT OF EDUCATION'S PRIVACY INITIATIVES** ▪ **EMILY ANTHONY,** ASSOCIATE RESEARCH SCIENTIST, ELEMENTARY/SECONDARY & LIBRARIES STUDIES DIVISION, NCES – NATIONAL CENTER FOR EDUCATION STATISTICS, U.S. DEPARTMENT OF EDUCUATION **NIEM – NATIONAL INFORMATION EDUCATION MODEL** ▪ **MICHELLE L. VIDANES,** BUSINESS ARCHITECTURE, NIEM, DHS – DEPARTMENT OF HOMELAND SECURITY **EDU1WORLD COMMUNITY & PESC** ▪ **GIDEON SANSTRA,** COMMON COMPONENTS SERVICES OWNER, SUNGARD HIGHER EDUCATION, PESC TAB – TECHNICAL ADVISORY BOARD CO-CHAIR
3:00PM – 3:15PM	BREAK **DECK**
3:15PM – 4:00PM **GENERAL SESSION** **PRESIDIO BALLROOM**	**COMMITTEE, WORKGROUP & TASK FORCE UPDATES**

GROUP UPDATES – PANEL ONE
 ▪ **ACADEMIC EPORTFOLIO**   ▪ **CCB**
 ▪ **ERUG**   ▪ **TAB**

GROUP UPDATES – PANEL TWO
 ▪ **STEERING COMMITTEE**   ▪ **EDUNIFY TASK FORCE**
 ▪ **SEAL OF APPROVAL BOARD**

FRIDAY OCTOBER 14, 2011

7:30AM – 8:30AM	CONTINENTAL BREAKFAST		**DECK**
8:30AM – NOON	REGISTRATION		**PRESIDIO FOYER**
8:30AM – 10:00AM **CONCURRENT WORKING SESSIONS**	**PRESIDIO 1**	**PRESIDIO 2**	**PRESIDIO 3**
	CDS – COMMON DATA SERVICES TASK FORCE	**STEERING COMMITTEE**	**SAB – SEAL OF APPROVAL BOARD**
10:00AM – 10:15AM	BREAK		**DECK**
10:15AM – 12:00PM (CONTINUED)	**CDS – COMMON DATA SERVICES TASK FORCE**	**CANADIAN PESC USER GROUP**	**PESC BOARD OF DIRECTORS**
12:00PM	ADJOURN		

CONCURRENT WORKING AND GENERAL SESSION DESCRIPTIONS

ACADEMIC E-PORTFOLIO
A current PESC development workgroup within the Standards Forum for Education focusing on the development of an XML standard to support ePortfolio stakeholders.
Co-Chairs: John Ittelson, Professor Emeritus, California State University Monterey Bay
          ittelson@csumb.edu
          Don Phillips, Xap Corporation
          don.phillips@xap.com

CANADIAN PESC USER GROUP
An informal discussion to ensure coordination and alignment of Canadian-specific stakeholder issues within all efforts of PESC, to Increase awareness and outreach of efforts occurring in Canada, to highlight major Canadian initiatives, to ensure organizations using or implementing PESC Approved Standards are recognized.
Co-Chairs: Bill McKee, Director of Operations, OCAS
          mckee@ocas.ca
          Shane Aulenbach, VP or R & D, Decision Academic
          shane.aulenback@decisionacademic.com

CHANGE CONTROL BOARD (CCB)
A current PESC committee within the Standards Forum for Education that authorizes the approval of new standards and approved maintenance of existing standards.
Chair: Kristi Blabaum, Great Lakes Educational Loan Services
          kblabaum@glhec.org

COMMON DATA SERVICES (CDS) TASK FORCE
A current PESC task force focusing on the exchange of education data through secure networks.
Co-Chair: Tim Calhoon, California Community College System
          calhoonti@cccnext.net
          Rick Blaisdell
          rblaisdell@connectedu.com

COMMON EDUCATION DATA STANDARDS (CONCURRENT)
An informal discussion focusing on current and future activities of CEDS.
Co-Chairs: Hans L'Orange, Vice President, SHEEO
          hans@sheeo.org
          Tim Cameron
          Tim.cameron@pesc.org

COMMON EDUCATION DATA STANDARDS, THE CONSORTIUM & THE AITF
A general overview and update on CEDS including current and future activities.
Presenters: Hans L'Orange, Vice President, SHEEO
          hans@sheeo.org
          Tim Cameron
          tim.cameron@pesc.org
          Patrick Alles
          patrick@icindiana.org

COMMON IP
An open workgroup investigating the development of a single Technical Guide and IP Policy for PK20 education.
Co-Chairs: Larry Fruth, Executive Director/CEO, SIF Association
          lfruth@sifassociation.org
          Rob Abel, CEO, IMS Global Learning Consortium
          rabel@imsglobal.org
          David Moldoff, Founder & CEO, AcademyOne, representing PESC
          dmoldoff@academyone.com

COMMON XML
An open workgroup investigating the development of a single Technical Guide and IP Policy for PK20 education.
Co-Chairs: Ron Kleinman, CTO, SIF Association
          rkleinman@sifassociation.org

Colin Smythe, Chief Architect, IMS Global Learning Consortium
csmythe@imsglobal.org
Shawn Bay, Founder, eScholar, representing PESC
sbay@escholar.com

EDUCATION RECORD USER GROUP

A current PESC user group within the Standards Forum for Education focusing on maintenance of approved EDI & XML standards related to the admissions and registrar functions (high school & college transcripts, admissions application, test scores, PDFs, etc.)

Co-Chairs: Tuan Ahn Do, San Francisco State University
doey@sfsu.edu
Bob Hewett, Pearson
bhewett@pearson.com

EDUNIFY TASK FORCE

A current PESC task force focusing on web services, service oriented architecture and public/private registries.

Chair: David Moldoff, Founder & CEO, AcademyOne
dmoldoff@academyone.com

ELECTRONIC AUTHENTICATION/AUTHORIZATION (EA2) TASK FORCE

A current PESC task force focusing on advancement, yet simplification of user experiences with education technology and resources, support of portability of data and research, maximization of the value and integrity of education technology all in a secured and trustworthy environment.

Co-Chairs: Charlie Leonhardt, Principal Technologist, Georgetown University
leonhardt@georgetown.edu
Arnie Miles, Middleware Architect & Assistant Adjunct Professor of Computer Sciences, Georgetown University
adm35@georgetown.edu

PESC

A general overview and update on PESC including current and future activities.

Presenter: Michael Sessa, President & CEO, PESC
michael.sessa@pesc.org

PESC XML 101

An overview of how PESC constructs XML, what the CCB looks for in reviewing proposed standards, and what the overall process for PESC is in development including the XML Registry & Repository.

Presenter: Kristy Blabaum
kblabaum@glhec.org

SEAL OF APPROVAL BOARD (SAB)

A current PESC committee focusing on launching a new service within PESC that will ensure uniform implementation of PESC Approved Standards.

Chair: Francisco Valines, Director of Financial Aid, Florida International University
valinesf@fiu.edu

TECHNICAL ADVISORY BOARD (TAB)

A current PESC committee within the Standards Forum for Education that supports all development and directs the strategic direction of technical issues.

Co-Chairs: Michael Morris, Director, ACT
michael.morris@act.org
Gideon Sanstra, SunGard Higher Education
gideon.sanstra@sungardhe.com

XML REGISTRY & REPOSITORY

An informal discussion about the role of the XML Registry & Repository for the Education Community and how it can serve PK20 stakeholders.

Presenter: Mike Fillinich, Senior Manager, Federal Student Aid, US Department of Education
mike.fillinich@ed.gov