



Friends of Governor Dodge State Park
Dodgeville, WI 53533

Legacy Circle Membership Form

Thank you for joining a very special group, the FOGD Legacy Circle, by including the Friends of Governor Dodge State Park (FOGD) in your estate plan.

To help us get to know you and better understand your giving intentions, we ask that you complete this form with as much detail as you are comfortable sharing. The information you choose to share will be kept confidential and is not legally binding. We understand that circumstances change and that you may wish to alter your gift in the future. Questions? Please call Friends of Governor Dodge 2020 President Jean Warrior at 608-770-3961.

Name _____
Partner Name _____
Street Address _____
City _____ State _____ Zip _____
Phone (home, work, cell) _____
Email _____
Partner Phone/Email _____
Birthdate _____ Partner birthdate _____

Please let us know how you are currently connected to Friends of Governor Dodge State Park

- I am a frequent visitor at the park
- I have attended Friends' events
- I am a volunteer
- I am a donor
- Other

Friends of Governor Dodge has been included in my/our estate planning by naming FOGD:

- In my/our Will or Revocable Trust for _____ % or \$ _____
 - As a primary contingent beneficiary of:
 - Life Insurance Policy at _____ for _____ %
 - Retirement account at _____ for _____ %
 - CD/Security/Bank account at _____ for _____ %
 - Other (Annuity, Charitable Gift Annuity, Remainder Trust, etc.)
-

The approximate value of my gift in today's money is \$ _____ or _____ % of my estate.

Your Gift Will Support

- Greatest Need identified by FOGD (undesignated/unrestricted).
- I would like to direct this gift to a specific purpose, namely

(We recommend contacting FOGD before naming a specific plan for your gift)

Who would be in contact about your gift?

Attorney Name _____ Firm _____
Financial Planner _____ Firm _____
Executor Name _____ Phone _____

Do you want us to follow-up with someone about the impact of your gift?

Name _____ Relationship _____
Street Address _____
City _____ State _____ Zip _____
Phone _____
Email _____

May we list your name as a member of our Legacy Circle and acknowledge your generous support as an example for other individuals who share your commitment to Governor Dodge State Park?

- Yes, please list my/our name as: _____
- No, I/we prefer to remain anonymous

Signature _____
Date: _____

This form is meant solely as notification of intent and is not intended to be legally binding. Please contact your professional advisor to discuss your planned giving intentions.

Mail your completed form to:
*Friends of Governor Dodge State Park
4175 State Highway 23 N
Dodgeville, WI 53533*

Or email Jean Warrior:
goldmine123.a@gmail.com