Contact Us
4030 East Goodman Ridge Road, Box D
Marengo, IN 47140
(812) 365-2900
cf-cc@cf-cc.org

COMMUNITY FOUNDATION OF CRAWFORD COUNTY

Making Generosity Last Forever™

Annual Report
2017-2018

Look inside at what YOUR gifts have done for Crawford County!
Table of Contents

This is a picture of the "Musical Stones of Skiddaw," a series of lithophones built in New England from the late 1700s and throughout the 1800s.

"Musical stones" are generally thin flat weather-beaten stones, of different sizes and peculiar shapes, which when struck with a piece of iron or another stone, produce a distinct musical tone.

Vision, Mission, & Core Values ................................................................. 1
Etchings from the Board Chair ............................................................... 2
The Roggenkamp story ........................................................................... 3
Making Music Together, the Crecelius Song ........................................... 4 & 5
Endowed Funds Listing ........................................................................... 6 & 7
Balancing the Numbers Your Funding Results ..................................... 8 & 9
Drawing the Match and Types of Funds ............................................... 10
Identifying the Need and Supplying the Provision ............................... 10
Jim Kaiser & the Crawford County United Ministries ......................... 11
The Roggenkamp story continues .......................................................... 12
Staff Reflections ..................................................................................... 12
Board of Directors Roster ...................................................................... 13

The Community Foundation of Crawford County appreciates your engagement!

Vision, Mission, Core Values

The Community Foundation of Crawford County leads, provides and shares based on these Rock Solid Standards.

Vision

The vision of the CFCC is to engage a majority of Crawford County residents, and friends of Crawford County, as ongoing donors for the common good; to be a catalyst in advancing philanthropy and charitable giving, developing civic pride and citizen leadership in an effort to always be responsive to community needs in Crawford County, now and forever.

Mission

To offer philanthropic grant making and estate planning with the professional and financial expertise needed to engage, affect, and inspire charitable giving for the community of Crawford County, Indiana.

Core Values

- Accountability
- Excellence
- Fairness & Inclusiveness
- Integrity
- Responsive to Community Needs
- Serving the Common Good
Etchings from the Chairman of the Board (18-19)

"Crawford County offers its residents gifts of timeless natural beauty in the hills, valleys, forests, caves, farms and wildlife of Southern Indiana. With the Community Foundation of Crawford County, our residents and natives ensure that their generous gifts back to Crawford County are also timeless and will sustain us for future generations."

Nick Siler

“A man wrapped up in himself makes a very small bundle.”

Benjamin Franklin

Making Music Together

[The] Samuel A. and Dr. Teela D. Crecelius Community Fund

In 2018, Sam and Teela created the Samuel A. and Dr. Teela D. Crecelius Community Fund, a donor advised fund at the Community Foundation of Crawford County. Both are Crawford County, Indiana natives who work in Indianapolis. They still have strong ties here and felt this Fund was a great way to give back and promote the success of our residents.

Teela is a physician with Sidney & Lois Eskenazi Hospital, an assistant professor of Clinical Medicine through IU School of Medicine, and is a former Crawford County Lilly Endowment Community Scholar. Sam is a senior consultant with Diehl Consulting Group, is a current board member on the CFCC Board, most recently served as its Chairman and is a talented guitarist. Their interests are wide and varied and both have already lived very interesting lives with family, friends, and music as common unifiers for them.

They established the fund during a time when matching dollars were available which helped their fund to get a strong start. They have plans to grow the fund in the years to come. As the fund grows, so does the amount of money it will generate for their favorite projects and programs, one being to find ways to help children gain access to music, through area charities. They will continue to make beautiful music together.

They invite you to "join the band."

The Roggenkamps – a Bedrock for Crawford County

Dr. Milton W. Roggenkamp (MWR) and his wife, Ruth Imogene (Wenning), have/had been philanthropists for a long time, making the sharing of their time, talents and treasure a part of their unified plan to continue serving.

In recent correspondence with Dr. Roggenkamp, he said, "I have a strong motivation to bring continuing educational awareness to CC (Crawford County) students as there was a dearth of such encouragement in my school experience 1935-42. Those were economic depression years. Even my parents did not broach the subject of going to college, as they could not provide funds for it. The only person in Milltown who inquired about my future plans was Mr. Harry Lemmon, [the] superintendent of the rock quarry in Milltown. He was a customer on my paper route. I told him there was no chance to go to college for me unless I could [gain] an appointment to one of the U.S. Military Academies. He nodded his head affirmatively that he heard me but that was the end of that."

(Continued on Page 11)
Endowed Funds at the CFCC

1815 Preservation Fund
Alma I & Wilson Bye Memorial Fund
Bayward & Mary Ann Cole/IUS Scholarship Fund
Blue River Services, Inc. Fund
Boys & Girls Club Benefitting Crawford County
Carly Marie Birkla Memorial Scholarship Fund
Carr Family Memorial Scholarship
CFCC: Allocated Award Fund, Disaster Relief
Endowment Fund, Educational Attainment
Endowment Fund, Founder's Fund - Charter Member
Society, Operating Fund, Scholarship Fund
Cheri Greiner Memorial Fund
Comfort House Endowment
Crawford County 4-H Endowment
Crawford County Chamber of Commerce Scholarship Fund
Crawford County Community Endowment
Crawford County Emergency Alert Endowment
Crawford County Historical and Genealogy Society Fund
Crawford County Library Fund
Crawford County Paul W. Ogle Scholarship Fund
Crawford County United Ministries Fund
Crawford County Youth BB/SB Inc.
Crawford County Youth Philanthropy Council
Crawford/Harrison Bar Association Scholarship Fund
Donald E. Sloan and A. Aledia Sloan Scholarship Fund
Doris June Snider Kaiser Memorial Endowment
Dr. Herbert E. Smith/IUS Scholarship Fund
Dr. Milton W. Roggenkamp & Mrs. Ruth I. Roggenkamp Scholarship
Eddie Hammond & Robert Hammond, Everett Mason VFW Post 6160 Scholarship Fund
Elisia Patricia Cox Memorial Scholarship Fund
English High School Alumni Association Scholarship Fund
First Savings Bank Crawford County Employees Fund
First Savings Bank Crawford County Valedictorian & Salutatorian Fund
First Savings Bank Crawford County/IUS Scholarship Fund

GIRLS: 500 Women's Project, GIRLS, Giving Circle Endowment Fund
Gregory Binkley - Wounded Warrior Project Memorial Fund
Harry B & Rita J Harden Fund
Hillview Christian Church Scholarship Fund
Howard & Julia King Endowment Scholarship Fund
Howard T & Edna M Eastridge Endowment Fund
James & Joyce Mulzer Education Fund
Jasper Engines & Transmissions Endowment
Joan Ritchie - Lincoln Hills Fund
Kaiser Family Scholarship Fund
Keith Carr Memorial Scholarship
Larry K. Eastridge Memorial Scholarship
Leavenworth High School Alumni Association Scholarship Fund
Making Generosity Last Forever Fund
Marengo High School Alumni Association Scholarship Fund
Mark Alan Fischer Memorial Fund
Maxine Froman Memorial Trust Fund
Maxine Standiford Redding Donor Designated Fund
McIntosh Family Teaching Scholarship Fund
Metzger Family Agricultural Scholarship Fund
Milltown High School Alumni Association Scholarship Fund
Mt. Sterling Historical Association Fund
Norman A. Roggenkamp Memorial Scholarship
Novy E. Gobbel and Lula J. Gobbel Scholarship Fund
Olive Poe Fund
Patoka Elementary Alumni Association Scholarship Fund
Pennington - Hillenburg Family Fund
Phillip E Brown & Mary Louise Brown Scholarship Endowment
Riddle Historical Preservation Fund
Roger & Karen Haverstock Endowment Fun
Ronald D. Patton Scholarship Endowment
Samuel A. and Dr. Teela D. Crecelius Community Fund
Shawn Allen Howe Memorial Scholarship Fund
Sheri Adams Zilke Memorial Scholarship Fund
WBRO-PM Public Radio Endowment Fund
Wickliffe Historical Association Fund
Wickliffe United Methodist Church Endowment Fund
Zachary Robert Allen Baseball Memorial Scholarship
# Balancing the Numbers

## Audited Financial Statement

<table>
<thead>
<tr>
<th>Audited Financial Statement</th>
<th>2017</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net Assets at 06/30 of preceding year</td>
<td>$6,178,258</td>
<td>$6,230,560</td>
</tr>
</tbody>
</table>

### ASSETS

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>39,398</td>
<td>63,218</td>
</tr>
<tr>
<td>Investments</td>
<td>6,076,177</td>
<td>6,470,063</td>
</tr>
<tr>
<td>Prepaid Expenses</td>
<td>6,012</td>
<td>107,202</td>
</tr>
<tr>
<td>Other Assets</td>
<td>1,000</td>
<td>0</td>
</tr>
<tr>
<td>Property and Equipment, Net</td>
<td>107,973</td>
<td>1,018</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$6,230,560</strong></td>
<td><strong>$6,641,501</strong></td>
</tr>
</tbody>
</table>

### LIABILITIES AND NET ASSETS

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Liabilities</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accrued Expenses</td>
<td>2,683</td>
<td>1,424</td>
</tr>
<tr>
<td>Custodial Funds</td>
<td>49,439</td>
<td>111,031</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>$52,302</strong></td>
<td><strong>$112,455</strong></td>
</tr>
</tbody>
</table>

### NET ASSETS

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted Net Assets</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Operating</td>
<td>139,052</td>
<td>104,001</td>
</tr>
<tr>
<td>Operating Reserve</td>
<td>542,872</td>
<td>593,321</td>
</tr>
<tr>
<td>Funds for the benefit of other organizations</td>
<td>68,381</td>
<td>73,467</td>
</tr>
<tr>
<td>Endowed funds for the benefit of other organizations</td>
<td>5,427,953</td>
<td>5,758,257</td>
</tr>
<tr>
<td><strong>Total Net Assets</strong></td>
<td><strong>$6,178,258</strong></td>
<td><strong>$6,529,046</strong></td>
</tr>
<tr>
<td><strong>Total Liabilities and Net Assets</strong></td>
<td><strong>$6,230,560</strong></td>
<td><strong>$6,641,501</strong></td>
</tr>
</tbody>
</table>

---

# The Results of Your Donations

### The Counterbalance to Crawford's Concerns

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>42 Scholarships</td>
<td>$44,652</td>
</tr>
<tr>
<td>1 Lilly Endowment Community Scholarship*</td>
<td></td>
</tr>
<tr>
<td>*This scholarship is valued at more than $145,000. Paid by Independent Colleges of IN</td>
<td></td>
</tr>
<tr>
<td>19 Educator Desk Drawer Dollars</td>
<td>$5,724</td>
</tr>
<tr>
<td>10 Education Grants</td>
<td>$40,000</td>
</tr>
<tr>
<td>8 Annual Distributions</td>
<td>$14,762</td>
</tr>
<tr>
<td>3 YPC Grants</td>
<td>$3,900</td>
</tr>
<tr>
<td>5 Making Generosity Last Forever Grants</td>
<td>$20,000</td>
</tr>
<tr>
<td>2 STEM (Science, Technology, Engineering &amp; Math) Grants</td>
<td>$25,000</td>
</tr>
<tr>
<td>5 Board Directed Grants</td>
<td>$13,041</td>
</tr>
<tr>
<td>149 Matching Grants to Endowments</td>
<td>$80,513</td>
</tr>
<tr>
<td><strong>Total Distributions in 2017-2018</strong></td>
<td><strong>$247,592.48</strong></td>
</tr>
</tbody>
</table>

1 Junior Career Adventure County-wide Event
1 Summer, Full Time College Student Internship
1 Donor & Grant Awards Reception
16+Meetings and Gatherings of Hometown

Collaborative Initiative
1 Scholarship Awards and Youth Philanthropy Grant Award Reception
4 New Endowed Funds

For a complete list of Grant & Scholarship Award Recipients, please check our website at www.cf-cc.org.
Drawing the Match and Starting the Fund

Unrestricted Donations get a $2 Match for each $1 Donated to Endowment in 2019!

*Donations to existing endowments of all types are likely to receive some kind of match in 2019. With new Matching donation opportunities occurring in 2019, now might be the perfect time for you to develop your own named fund.*

**START A NEW FUND**

What assets can you use to start a new fund? Cash, publicly-traded securities, closely held stock, real estate, partnership interests, private foundation payouts or dissolutions, and more. You can even set up the fund now and fund it through your will, trust or estate plan. You have many more options than you might realize.

After you choose a fund, we can draft your fund's language to ensure it will meet your personal goals and preferences. You can choose one fund or multiple types of funds, depending on your giving strategy and goals.

Types of Funds at the CFCC

**DONOR ADVISED FUND (PERSONAL FOUNDATION)**

CFCC's donor advised funds provide philanthropists with all of the services available with a private foundation, but with significant cost benefits.

**CORPORATE ADVISED FUND**

A corporate advised fund allows your company to simplify its giving as it makes grants to charitable organizations. Meanwhile, the CFCC handles the due diligence, issues the checks, and provides staff assistance.

**COMMUNITY ENDOWMENT FUND**

An endowment fund that supports your community in perpetuity while serving as your personal legacy. The CFCC's staff provides the research and direct support to the most critical community needs.

Types of Funds at the CFCC

**FIELD OF INTEREST FUND**

A field of interest fund creates a resource in perpetuity to support the causes you care about, such as the arts, education, health and human services, or the environment. Our staff directs support to the best charitable organizations within your assigned interest area.

**DONOR DESIGNATED FUND TO ANY 501(C)(3) NONPROFIT**

A donor designated fund allows you to create permanent income for an organization(s) of your choice anywhere, and ensures your support can grow and live on after your lifetime.

**SCHOLARSHIP FUND**

The CFCC works with new donors to create renewable scholarships of at least $1,000/year, ensuring that support is available through degree attainment. We administer everything, from creating and distributing applications to the disbursement of funds and due diligence with the college.

**CHARITABLE ORGANIZATION (Agency) ENDOWMENT FUND**

With a charitable organization endowment fund, not-for-profit organizations can establish a permanent endowment fund to support the charity in perpetuity.

Contact Christine Harbeson for more information about these kinds of funds and others too! (812) 365-2900

You should know...

The CFCC has a Gift Acceptance Policy that protects all parties involved when establishing funds or accepting large donations. Anonymous donors remain anonymous!

The CFCC has a policy against ever sharing donor information. It does not retain bank or credit card information on its donors.
Identifying Need and Supplying Provision – A Walk with Jim Kaiser

Building Endowment Now = Funding Forever

The Community Foundation of Crawford County is celebrating 20 years in 2018. Because of those who came before us, we are able to provide scholarships and grants to our community now and forever. Early on, leaders invested in Crawford County by donating their hard-earned money into various endowed funds. They walked a common path, knowing there would be needs in key areas like education and family support, and they sought solutions to problems that were not in existence at that time. Endowments are a real solution to tomorrow’s problems by creating perpetual streams of revenue. Early leaders worked together to make this happen.

“If everyone gives 2¢, we can create change.”
Unknown Author

Jim Kaiser is one who has been there from the beginning; he was on the founding board of the CFCC. He is also a man who knows the value of hard work, planning, and giving.

Last year, Jim founded the Crawford County United Ministries (C.C.U.M.) Endowment Fund. There are many in our community who do not have life’s essentials. This fund will support the C.C.U.M. in its meaningful work of ensuring all Crawford Countians have what they need. This fund would benefit from donations from the public, from people just like you.

Roggenkamps (Continued from Page 2)

MWR continued, “Little did I know that in a couple of years I would be in the military, eventually becoming eligible for the G.I. Bill [through his service in the Navy as an Aviation radioman].”

Inspired by his Agriculture teacher, Arthur Windell at Milltown High School, and having been appropriately educated by the elementary and high school faculty to master the rigors of college courses, he set his mind to attaining a degree in Chemistry at U of L, which he eventually turned into Pre-Med. He was accepted into the Indiana University of Medicine in 1948 and received his MD degree in 1952. Over time he became a board certified Pathologist in 1959.

Prior to the days of scholarships and financial aid, students had very little opportunity to attend college. It was often only by hard work and sheer determination that many were able to receive a degree.

Even with the G.I. Bill, Dr. Roggenkamp had to drive an old vehicle (which needed near weekly repairs) back and forth from Palmyra to U of L each day of classes. It wasn’t easy for their new family and his wife, Ruth, made the daily sacrifices of being wife and mother so he could go. As their lives changed and they moved from place to place, they acted as a unit right up until the time she passed away in early 2017. They were devoted to each other and “the Lord bestowed us with abundant grace and blessed us with 71 ½ years of marriage and four sons, all of whom survive,” said MWR.

Today, we nearly take for granted opportunities that were dreams to others in America, and remain dreams for much of the world. Because of generous donors like the Roggenkamps, students in Crawford County have opportunities.

The CFCC is here to ensure the wishes of donors like the Roggenkamps, and to educate and provide nonprofit support to as many Crawford County citizens as possible – Making Generosity Last Forever.
Staff Reflections

Christine Harbeson
Executive Director

Laken Fraime
Finance & Programs Manager

2017-2018 was a year of continued change and exciting growth for the CFCC in several different ways. Wyatt Jackson moved on to lead a community foundation in Wisconsin and Laken joined our team in March 2018. We miss Wyatt, but Laken is doing very well! Together we have worked on matching grants to endowment funds, internships, four new endowed funds, our involvement in HCI Crawford and other community projects; and those are just some of the areas of growth. We also continued our Competitive Grant Cycle, the Lilly Endowment Community Scholarship Program along with our Universal Scholarship Application Process, the Youth Philanthropy Council, Educator Deskdrawer Grants and proactive STEM funding for Crawford County.

As the CFCC continues to grow and lead in Crawford County, we hope you will join our efforts in one way or another. Our main purpose remains the same - to build endowment for the future of our community, so financial gifts are always welcome; but we also welcome your service on one of our committees or your involvement in working on community issues. If you want to be involved, but aren’t sure how, just give us a call and we will schedule time to meet with you. We desire to assist YOU in your philanthropic goals. Volunteerism is a big part of that.

We can talk about money all day, but without the heart of the person to get involved, money is not enough. People who care tend to make their money count!

Call on us. You can count on us!

---

Board of Directors 17-18

Chairman, Sam Crecelius
Diehl Consulting Group

Vice Chair, Traci Kerns
North Harrison School Corporation

Treasurer, Paul Broughton
Integral Home Inspections

Secretary, Dawn Wright
Crawford County Clerk’s Office

Chairman Elect, Nick Siler
Attorney

Jean Melton
Retired Healthcare Administrator

Carol Tomlinson
Retired Educator

Jenny Caffrey
Crawford County Community Schools

Jessica Hanger
Harding, Shymanski & Company

Clarence "Jim" Kaiser
Retired Colonel, Educator, Farmer

Lloyd Arnold
Department of Corrections

Morton Dale
Retired Duke Energy

Nidrah Dial
Sycamore Springs Administrator

Troy Mason
Farm Credit Mid America

Christine Harbeson
Executive Director/Ex Officio/Non Voting

Would you like to make a big difference, but can’t give one big check? Consider giving through our monthly giving process using your credit card, checking or savings account through our new ACH (an electronic automated clearing-house) option. The recurring gift form is available for download on our website at www.cf-cc.org/Donate Now.

Don’t forget to ask about matching options!