

UNDER \$5,000 ASSET CERTIFICATION/DISPOSED OF ASSETS

For households whose combined net assets do not exceed \$5,000.
Complete only **one** form per household; include assets of children.

Household Name: _____

PHA Name: _____

Complete all that apply for 1 through 4:

1. I/we do not have any assets at this time. **OR**

2. My/our assets include:

	(A) Cash Value*	(B) Int. Rate	(A*B) Annual Income		(A) Cash Value*	(B) Int. Rate	(A*B) Annual Income
Source				Source			
Savings Account	_____	_____	\$ _____	Checking Account	\$ _____	_____	\$ _____
Cash on Hand	_____	_____	\$ _____	Safety Deposit Box	\$ _____	_____	\$ _____
Certificates of Deposit	_____	_____	\$ _____	Money Market Funds	\$ _____	_____	\$ _____
Stocks	_____	_____	\$ _____	Bonds	\$ _____	_____	\$ _____
IRA Accounts	_____	_____	\$ _____	401K Accounts	\$ _____	_____	\$ _____
Keogh Accounts	_____	_____	\$ _____	Trust Funds	\$ _____	_____	\$ _____
Equity in Real Estate	_____	_____	\$ _____	Land Contracts	\$ _____	_____	\$ _____
Lump Sum Receipts	_____	_____	\$ _____	Capital Investments	\$ _____	_____	\$ _____
				Life Insurance Policies (excluding Term)	\$ _____	_____	\$ _____
Other Retirement/Pension Funds not named above:	_____				\$ _____	_____	\$ _____
Personal property held as an investment**:	_____				\$ _____	_____	\$ _____
Other (list):	_____				\$ _____	_____	\$ _____

PLEASE NOTE: Certain funds (e.g., Retirement, Pension, Trust) may or may not be (fully) accessible to you. Include only those amounts which are.

*Cash value is defined as market value minus the cost of converting the asset to cash, such as broker's fees, settlement costs, outstanding loans, early withdrawal penalties, etc.

**Personal property held as an investment may include, but is not limited to, gem or coin collections, art, antique cars, etc. Do not include necessary personal property such as, but not necessarily limited to, household furniture, daily-use autos, clothing, assets of an active business, or special equipment for use by the disabled.

3. Within the past two (2) years, I/we have sold or given away assets (including cash, real estate, etc) for more than \$1,000 below their fair market value (FMV). Those amounts* are included above and are equal to a total of: \$ _____ (*the difference between FMV and the amount received, for each asset on which this occurred).

4. I/we have not sold or given away assets (including cash, real estate, etc.) for less than fair market value during the past two (2) years.

The net family assets (as defined in 24 CFR 813.102) above do not exceed \$5,000 and the annual income from the net family assets is \$ _____. This amount is included in total gross annual income.

Under penalty of perjury, I/we certify that the information presented in this certification is true and accurate to the best of my/our knowledge. The undersigned further understand(s) that providing false representations herein constitutes an act of fraud. False, misleading or incomplete information may result in the termination of a lease agreement.

Applicant/Tenant

Date

Applicant/Tenant

Date

WARNING: Section 1001 of Title 18 U.S. Code makes it a criminal offense to willfully falsify a material fact or make a false statement in any matter within the jurisdiction of a federal agency.

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