

Schedule E - Income and Loss from Rental Real Estate & Royalties

Name: _____

General Property Information

Property description _____
 Address, city, state, ZIP _____

Select the property type

- | | | | |
|--|---|------------------------------------|--------------------------------------|
| <input type="checkbox"/> Single family residence | <input type="checkbox"/> Vacation / short-term rental | <input type="checkbox"/> Land | <input type="checkbox"/> Self-rental |
| <input type="checkbox"/> Multi-family residence | <input type="checkbox"/> Commercial | <input type="checkbox"/> Royalties | <input type="checkbox"/> Other _____ |

Number of days property was rented _____ Number of days property was used for personal use _____

If the rental is a multi-dwelling unit and you occupied part of the unit, what percentage did you occupy _____

- | | | |
|---|--|--|
| <input type="checkbox"/> This property is your main home | <input type="checkbox"/> Yes <input type="checkbox"/> No | Payments of \$600 or more were paid to an individual who is not your employee for services provided for this rental. |
| <input type="checkbox"/> This property was disposed of during 2015 | <input type="checkbox"/> Yes <input type="checkbox"/> No | You filed Forms 1099 for these individuals |
| <input type="checkbox"/> This property was owned as a qualified joint venture | | |

Income

	This Year	Last Year		This Year	Last Year
Rent Income			Royalties from oil, gas, mineral, copyright or patent		
Rental income from Form 1099-MISC			Royalties from Form 1099-MISC		

Expenses

	Rental unit expenses		Rental and homeowner expenses	
Advertising				If this Schedule E is for a multi-unit dwelling and you lived in one unit and rented out the other units, use the "Rental and homeowner expenses" column to show expenses that apply to the entire property. Use the "Rental unit expenses" column to show expenses that pertain ONLY to the rental portion of the property.
Auto & travel				
Cleaning & maintenance				
Commissions				
Gardener/Landscaping				
Insurance/MIP/Home Warranty				
Legal & professional fees				
Management fees				
Interest - mortgage				
Interest - other				
Repairs				If the Schedule E is not for a multi-unit property in which you lived in one unit, complete just the "Rental unit expenses" column. Ownership Percentage if not 100% _____ %
Supplies				
Taxes				
Utilities				
Other expenses				
Homeowners Association Dues				
Special Improvements/Assessments				
Carpeting				
Landscaping/Gardener				
Pool Service				

** Indicates an associated detail worksheet