



RSAI Leadership Group Agenda

April 17, 2024 at 12 pm

Via Zoom or at ISFIS 1201 63rd Street, Des Moines, IA 50311

(Contact jen@iowaschoolfinance.com for Zoom link)

Leadership Group Members: Paul Croghan (Chair), Scott Williamson (Vice-Chair), Dan Peterson (Secretary/Treasurer), Justin Daggett, Brent Jorth, Dan Maeder, Nick Trenkamp. AEA representative – Jason Plourde.

I Call to Order by Chair Croghan

II Action on Agenda

III Action on Meeting Minutes from March 13, 2024

IV Review Membership Report

V Action on Monthly Financials and Corporate Sponsors

VI Mission Critical Actions/Updates

- Legislative Update on 2024 Legislative Priorities & Pending Bills
- RSAI Regional Meetings
 - Reflections from NE & SW Meetings:
 - **NE - April 2nd** – (Nick) – Keystone AEA in Elkader (11:45 Lunch; 12:00 Meeting)
 - **SW - April 3rd** – (Paul) – Green Hills AEA in Red Oak (11:45 Lunch; 12:00 Meeting)
 - Pending Meetings:
 - **SE - May 1st** - (Dan M) – Great Prairie AEA in Fairfield (12:00 Lunch; 1:00 Meeting)
 - **NW - May 7th** – (Justin) – Prairie Lakes AEA in Pocahontas (12:00 Lunch; 12:30 Meeting)
- RSAI Legislative Committee (so far) and Next Steps
- FY 2025 Planning (Leadership Group, Bylaws, Corporate Sponsorships, Membership Dues, FY 2025 Budget)
- TPRA Grant Update
- Leadership Group Member Updates (anything to share with the group?)

VII Other Business

VIII Upcoming Meeting Dates:

- April – May – Regional Meetings
- May 8, 2024
- July 10, 2024
- August 14, 2024
- September 11, 2024
- October 15, 2024 – Annual Meeting with Leadership Group Organizational Meeting to follow

IX. Adjourn