

	Decedent's Information		Executor's Information	Attorney's Information	Notes
1	Regina Smith 217 East 65th Street Apartment #E24 New York, NY 10021	*Assets : 500k DOD : 7.31.2025 *Age: 89	Kevin Johnson 145 Adams Street Garden City, NY 11531 **Relationship : Friend	Steven Winger Corn & Bennet 6 Crossways Park Drive West Woodbury, NY 11797 516-444-1234	
2	Dorie Bundy 20 West 7th Street Apartment #11E New York, NY 10004	*Assets : 45K DOD : 6.21.2025 **Age: 85	Jason O'Hara 60 West 59th Street Apartment #4J New York, NY 10019 **Relationship : Friend	Anne Bateman Wilson & Philips 8 Miles Avenue White Plains, NY 10606 914-555-1234	
3	Delores Seinfeld 149 East 85th Street Apartment #3C New York, NY 10028	*Assets : 980k DOD : 12.5.2024 **Age: 84	Kathleen Seinfeld 3120 Margaret Place Perrystown, OH 43551 **Relationship : Cousin	Sean Summers Garret, Weinberg and Christie 231 Fifth Avenue New York, NY 10036 212-666-1234 **SSummers@GWC.com	
28	Mark Simpson 50 Sutton Place South Apartment #4D New York, NY 10021	*Assets : 12 mil DOD : 2.5.2025 **Age: 86	Maria Simpson 50 Sutton Place South Apartment #4D New York, NY 10022 *Relationship : Spouse	Petra Price Menendez & Booker 263 Sixth Avenue New York, NY 10036 212-111-1234	
29	Ann Griffin 500 Grand Street Apt #E12B New York, NY 10002	DOD : 7.12.2025	Joan Giffin-Basset 15 East 87th Street Apartment #47 New York, NY 10029 **Relationship : Daughter	Vinson Gordon 109 Garden City Plaza Garden City, NY 11530 516-222-1234 **VGordon@gmail.com	
30	Joan Jones 15 East 93th Street Apartment #1D New York, NY 10122	*Assets : 240k DOD : 4.20.2025	Katie Schwartz 32 West 73rd Street Apartment #1D New York, NY 10025	Stephen Alexander 26 Fifth Avenue New York, NY 10001 212-333-1234 **SAlexander@SAlexanderLaw.com	

*The approximate value of the assets does not include real property

**The approximate value of assets, age of decedent at death, the relationship between decedent & executor and attorney's email are not always available for every estate

***The information presented in this sample is fictitious. It is used to demonstrate the format that you will receive from **"The List"**.