## **Greetings ALA Arizona!**

Are you available to share finances with your Unit? Just, who is responsible, in case your Treasurer resigns, falls ill, or goes on a long trip? Unit Presidents need to keep a close relationship with all officers, and yes, treasurers, compliance is the key with your Financial Requirements.

## Do take time to organize your Finances:

- Review your program expenses, general expenses, expected income to set up a workable budget for 2024-2025
- A Budget Committee can finalize a Budget for next year.
- Set up an Audit Committee, and get your treasurer there as a source for answering questions. Complete the Audit.
- See if your 990 has been filed with IRS. Do not forget to report to the Arizona Corporation Commission.

## Are you a new Unit?

- Sign on to IRS.gov, go to the charities and non-profits section and click on requests for an EIN.
- Once your EIN is assigned you need to send an Inclusion letter to the National organization. ALA National will send you this all important letter. Please keep a copy for your files.
- Then go to ACC.gov and register.

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