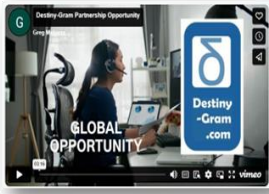


# AI-DRIVEN EDTECH STARTUP

## MULTI-STAGE INVESTMENT OPPORTUNITY



**\$530,000 START-UP**  
**TARGETED ACCELERATORS**  
**/ EARLY-STAGE**  
**PRE-SEED INVESTORS**

**STARTUP**  
**INVESTORS**  
**PITCH-DECK**

[Link to Full  
Pitch Deck  
Documents](#)

**Vision: (A **Privacy-First** AI-Personalization & AI-Mentoring Platform)**

To empower millions of young adults annually to subscribe to our AI-assisted online personal profiling service and leverage controlled links for hyper-personalized AI-chatbot mentoring and personal and career development.

**Multi-Stage Investments: (\$530,000 SAFE Accelerator or Traditional Angel Equity Funding Partner)**

**Initial Equity Option: \$30,000 (Upfront SAFE/ equity agreement / IP in escrow)**

- **Stage 1 - MVP** (year one): **\$125,000** seed funding, 10,000 initial users/ volunteer subscribers from partner universities for concept verification
- **Stage 2 - SCALING** (year two): **\$375,000** for multi-universities scaling, 100,000 - 225,000 subscribers, onward global scaling at 150+% CAGR
- **Stage 3 - SALE or PARTNERSHIP** (years 3-5): minimum 337,500+ subscribers (year 3), Revenue **\$3-5 million/yr ARR**, Corporate Partnership/ acquisition negotiations, up to **6 million target users**, Life-Time Value to Customer Acquisition Cost ratio (**LTV:CAC**) **5:1**. Year 3-5 expected Sale/Exit Value **\$10-50+ million**; or Series A stand-alone secondary global growth funding of **\$8+ million**

**IP: (900+ pages Coding & Tech Stack)**

- Proprietary profiling algorithms
- AI-integrated assessment tools
- Secure data synthesis methods

**Experienced Founding Team:**

CEO  
COO  
CTO



(co-founders' profiles)

**Substantial Market Demand/USP: (First to Market – No direct competitor)**

- Expanding global AI, EdTech & Self-Improvement markets **\$150+ BN**
- Initial Target audience: **200 million** millennials and Gen Z in the US/EU
- **78%** of Chatbot 1BN users seek **secure** personalized AI-mentoring
- **62%** improvement in AI response relevance
- Competitors who merge Social Media with AI-chatbots **harvest data**

Link:

