



Ventura County Behavioral Health
Identification and Payer Financial Information
Client Information and Demographics

For Office Use Only

Admit Date: _____ Admit Time: _____ Circle One AM PM TYPE OF ADMISSION: ☐ First Admission ☐ Re-Admission ☐ Annual Data Entry
ADMITTING PRACTITIONER: Name: _____ Staff #: _____ Facility / Cerner MR#: _____

Client Information

Circle One Dr. Mr. Mrs. Ms. Client's Last Name: _____ First Name: _____ MI: _____ Circle One Sr. Jr. III IV V VI
Date of Birth: MM/DD/YYYY SSN: - - Gender: ☐ Female ☐ Male ☐ Other ☐ Unknown
Client's Address: _____ Apt #: _____ City: _____ State: _____ Zip: _____
Home Phone: _____ Work Phone: _____ Cell Phone: _____ Email: _____
COMMUNICATION PREFERENCE: ☐ Email ☐ Regular Mail ☐ Home Phone ☐ Work Phone ☐ Cell Phone
EMERGENCY CONTACT: Office Use Only ROI acquired?: ☐ Yes ☐ No Name: _____ Relationship to client: _____
Address: _____ Apt #: _____ City: _____ State: _____ Zip: _____
Phone #: _____ Cell #: _____ Email: _____

Where were you referred from?

<input type="checkbox"/> Adolescent Probation	<input type="checkbox"/> Family	<input type="checkbox"/> O.P. Medical Provider - Non VCMC	<input type="checkbox"/> Schools / Education
<input type="checkbox"/> Alcohol & Drug Progs - Non VCBH	<input type="checkbox"/> Hospital / ER - Non VCMC	<input type="checkbox"/> O.P. Medical Provider - VCMC	<input type="checkbox"/> Self
<input type="checkbox"/> Comm Agencies & Counseling Ctrs	<input type="checkbox"/> Hospital / ER - VCMC	<input type="checkbox"/> Other / Unknown	<input type="checkbox"/> VCBH Cont Provider
<input type="checkbox"/> Community	<input type="checkbox"/> Human Services Agcy	<input type="checkbox"/> Psychiatric Facility - Private	<input type="checkbox"/> VCBH O.P. Prog Adults
<input type="checkbox"/> Courts/ Corrections/ Law Enforce	<input type="checkbox"/> Human Services Agcy - PASS	<input type="checkbox"/> Psychiatric Facility - VCMC	<input type="checkbox"/> VCBH O.P. Prog YF
<input type="checkbox"/> Crisis Services	<input type="checkbox"/> Insurance Carriers / Progs	<input type="checkbox"/> Residential Facility - Adult	

Living Arrangements (Where are you currently living?)

<input type="checkbox"/> Adult residential facility, social rehabilitation facility, crisis residential, transitional residential, drug facility, alcohol facility	<input type="checkbox"/> Inpatient psychiatric hospital, psychiatric health facility (PHF), or Veterans Affairs (VA) Hospital
<input type="checkbox"/> Board and care facility	<input type="checkbox"/> Justice related (juvenile hall, California Youth Authority home, or correctional facility, jail, etc.)
<input type="checkbox"/> Community treatment facility	<input type="checkbox"/> Mental health rehabilitation center (24-hour)
<input type="checkbox"/> Foster family home	<input type="checkbox"/> Other: _____
<input type="checkbox"/> Group home (includes Levels 1-12 for children)	<input type="checkbox"/> Residential treatment center (includes Levels 13-14 for children)
<input type="checkbox"/> Homeless (no identifiable residence)	<input type="checkbox"/> Skilled nursing facility /Intermediate care facility / Institute of Mental Disease
<input type="checkbox"/> House /apartment (includes trailers, hotels, dorms, barracks, etc.)	<input type="checkbox"/> State hospital
<input type="checkbox"/> House/apartment & requiring daily support & supervision (applies to adults only)	<input type="checkbox"/> Supported housing (applies to adults only)
<input type="checkbox"/> House/apartment & requiring some support w/daily living activities (applies to adults only)	<input type="checkbox"/> Unknown /not reported

Do you experience any disability listed below? (If yes, please select up to 3)

☐ None ☐ Visual ☐ Hearing ☐ Speech ☐ Mobility ☐ Mental ☐ Developmentally Disabled ☐ Other: _____ Specify

Mixteco - Client

Are you Mixteco? ☐ Yes ☐ No

Military Veteran

☐ Yes ☐ No

Primary Language Spoken - Client

<input type="checkbox"/> American Sign Language (ASL)					
<input type="checkbox"/> Arabic	<input type="checkbox"/> Farsi	<input type="checkbox"/> Italian	<input type="checkbox"/> Mien	<input type="checkbox"/> Polish	<input type="checkbox"/> Tagalog
<input type="checkbox"/> Armenian	<input type="checkbox"/> French	<input type="checkbox"/> Japanese	<input type="checkbox"/> Mixteco	<input type="checkbox"/> Portuguese	<input type="checkbox"/> Thai
<input type="checkbox"/> Cambodian	<input type="checkbox"/> Hebrew	<input type="checkbox"/> Korean	<input type="checkbox"/> Other Chinese Dialects	<input type="checkbox"/> Russian	<input type="checkbox"/> Turkish
<input type="checkbox"/> Cantonese	<input type="checkbox"/> Hmong	<input type="checkbox"/> Lao	<input type="checkbox"/> Other Non-English	<input type="checkbox"/> Samoan	<input type="checkbox"/> Vietnamese
<input type="checkbox"/> English	<input type="checkbox"/> Ilocano	<input type="checkbox"/> Mandarin	<input type="checkbox"/> Other Sign Language	<input type="checkbox"/> Spanish	<input type="checkbox"/> Unknown/Not Reported

Ventura County Behavioral Health

Confidential Patient Information
Welfare & Institutions Code 5328
and Evidence Code 1014

Identification and Payer
Financial Information
Part A

Name: _____
ID#: _____
Site: _____

Ethnic Origin		
<input type="checkbox"/> Cuban <input type="checkbox"/> Mexican/Mexican American <input type="checkbox"/> Mixteco <input type="checkbox"/> Not Hispanic <input type="checkbox"/> Other Hispanic/Latino <input type="checkbox"/> Puerto Rican <input type="checkbox"/> Unknown		
Religion - Client		
What is your religious denomination, if any?: _____		
Marital Status - Client		
<input type="checkbox"/> Single / Never Married <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Divorced / Annulled <input type="checkbox"/> Widowed <input type="checkbox"/> Unknown		
Highest Level of Education - Client		
<input type="checkbox"/> None <input type="checkbox"/> 4 Years <input type="checkbox"/> 8 Years <input type="checkbox"/> 12 Years / GED <input type="checkbox"/> 16 Years <input type="checkbox"/> 20 Years or more <input type="checkbox"/> Vocational Ed <input type="checkbox"/> 2 Years <input type="checkbox"/> 5 Years <input type="checkbox"/> 9 Years <input type="checkbox"/> 13 Years <input type="checkbox"/> 17 Years <input type="checkbox"/> Other <input type="checkbox"/> Unknown/Not Reported <input type="checkbox"/> 1 Year <input type="checkbox"/> 6 Years <input type="checkbox"/> 10 Years <input type="checkbox"/> 14 Years <input type="checkbox"/> 18 Years <input type="checkbox"/> Preschool <input type="checkbox"/> 3 Years <input type="checkbox"/> 7 Years <input type="checkbox"/> 11 Years <input type="checkbox"/> 15 Years <input type="checkbox"/> 19 Years <input type="checkbox"/> Special Ed		
Employment Status - Client		
<input type="checkbox"/> Full Time- 35+ hrs/ wk, not incl <input type="checkbox"/> In The Armed Forces <input type="checkbox"/> Not In Labor Force- <small>Other Disability</small> <input type="checkbox"/> Unemployed- <small>Seeking Empl</small> <input type="checkbox"/> In The Armed Forces <input type="checkbox"/> Not In Labor Force- <small>Retired</small> <input type="checkbox"/> Part Time <small>(1-15 hrs/ wk, not incl Armed Forces)</small> <input type="checkbox"/> Unknown <input type="checkbox"/> Not In Labor Force- <small>Homemaker</small> <input type="checkbox"/> Not In Labor Force- <small>Student</small> <input type="checkbox"/> Part Time <small>(16-32 hrs/ wk, not incl Armed Forces)</small> <input type="checkbox"/> Not In Labor Force- <small>Other Not Seeking Empl Past 30 Days</small> <input type="checkbox"/> Not In Labor Force- <small>MH, Developmental Disability, Or A+D</small> <input type="checkbox"/> Unemployed- <small>On Layoff from Job</small>		
Occupation - Client		
<input type="checkbox"/> Admin Support, Clerical <input type="checkbox"/> Handler, Eqpt Clnr, Helper, Labr <input type="checkbox"/> Preschool or Student <input type="checkbox"/> Service Occup <input type="checkbox"/> Construction Trades <input type="checkbox"/> Machine Opr/Tender <small>(except precision)</small> <input type="checkbox"/> Private Household Business <input type="checkbox"/> Technician, Support Occup <input type="checkbox"/> Executive, Admin, Mgmt <input type="checkbox"/> Mechanic & Repairs <input type="checkbox"/> Prod Insp, Tester, Sampler, Weigher <input type="checkbox"/> Transp, Mtl Moving Occup <input type="checkbox"/> Extractive Occupations <input type="checkbox"/> Military Occupations <input type="checkbox"/> Prof Specialty Occup <input type="checkbox"/> Unknown <input type="checkbox"/> Fabricator, Asblr, Hdwrkg <input type="checkbox"/> Never employed <input type="checkbox"/> Protective Services Occup <input type="checkbox"/> Farming, Forestry, Fishing <input type="checkbox"/> Precision Production Occup <input type="checkbox"/> Sales Occup		
Tobacco Smoker? - Client		
<input type="checkbox"/> Current every day smoker <input type="checkbox"/> Former smoker <input type="checkbox"/> Never smoked <input type="checkbox"/> Current some day smoker <input type="checkbox"/> Heavy tobacco smoker <input type="checkbox"/> Smoker <input type="checkbox"/> Current status unknown <input type="checkbox"/> Light tobacco smoker <input type="checkbox"/> Unknown if ever smoked		
Parent/Guardian/Caregiver's Preferred Language Spoken		
<input type="checkbox"/> American Sign Language (ASL) <input type="checkbox"/> Arabic <input type="checkbox"/> Farsi <input type="checkbox"/> Italian <input type="checkbox"/> Mien <input type="checkbox"/> Polish <input type="checkbox"/> Tagalog <input type="checkbox"/> Armenian <input type="checkbox"/> French <input type="checkbox"/> Japanese <input type="checkbox"/> Mixteco <input type="checkbox"/> Portuguese <input type="checkbox"/> Thai <input type="checkbox"/> Cambodian <input type="checkbox"/> Hebrew <input type="checkbox"/> Korean <input type="checkbox"/> Other Chinese Dialects <input type="checkbox"/> Russian <input type="checkbox"/> Turkish <input type="checkbox"/> Cantonese <input type="checkbox"/> Hmong <input type="checkbox"/> Lao <input type="checkbox"/> Other Non-English <input type="checkbox"/> Samoan <input type="checkbox"/> Vietnamese <input type="checkbox"/> English <input type="checkbox"/> Ilocano <input type="checkbox"/> Mandarin <input type="checkbox"/> Other Sign Language <input type="checkbox"/> Spanish <input type="checkbox"/> Unknown/Not Reported		
Alias (What other names have you used in the past?) - Client		
Also known as #1: Last Name: _____, First: _____ AKA #3: Last Name: _____, First: _____ AKA #2: Last Name: _____, First: _____ AKA #4: Last Name: _____, First: _____		
ADP Clients Only - Client		
Are you a client of Ventura County Behavioral Health - Mental Health? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, your case manager's name: _____ Location: _____		
ADP Female Clients Only - Client		
Are you pregnant? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown If yes, when is your due date? _____ Under doctors care? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Informing Materials - Client		
Client received A Guide To Medi-Cal Mental Health Services? <input type="checkbox"/> Yes <input type="checkbox"/> No Does client have an Advanced Directive? <input type="checkbox"/> Yes <input type="checkbox"/> No Was the client offered an Advanced Directive form? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Ventura County Behavioral Health Confidential Patient Information Welfare & Institutions Code 5328 and Evidence Code 1014	Identification and Payer Financial Information Part A	Name: <input style="width: 100%;" type="text"/> ID#: <input style="width: 100%;" type="text"/> Site: <input style="width: 100%;" type="text"/>

Client CSI Data			
For Office Use Only Episode #: _____		Facility / Cerner MR#: _____	
		Admit Date: _____ Admit Time: _____ Circle One AM PM	
Birth Name, Last: _____ First: _____ Middle: _____		Suffix: Sr. Jr. III IV V VI	
Mother's First Name: _____		Fiscally Responsible County for Client: _____	
Place of Birth - County: _____		State: _____ Country: _____	
CSI - Ethnicity			
<input type="checkbox"/> Not Hispanic or Latino <input type="checkbox"/> Unknown / Not Reported <input type="checkbox"/> Hispanic or Latino			
Special Population - OFFICE USE ONLY			
<input type="checkbox"/> Assisted Outpatient Treatment Service(s) (AB 1421) <input type="checkbox"/> (AB 3632) Individualized Education Plan (IEP) Required Service(s) County School: _____ <small>Based on current residence</small>		<input type="checkbox"/> Governor's Homeless Initiative (GHI) Service(s) <input type="checkbox"/> No Special Population Services <input type="checkbox"/> Welfare-to-Work-Plan Specified Services	
Legal Class - OFFICE USE ONLY			
<input type="checkbox"/> 14-Day Intensive Treatment <input type="checkbox"/> 72-Hr Evaluation & Treatment for Adults <input type="checkbox"/> 72-Hr Evaluation & Treatment for Children <input type="checkbox"/> Additional 14-Day Hold <input type="checkbox"/> Additional 180-Day Hold <input type="checkbox"/> Additional 30 Day Hold		<input type="checkbox"/> Charges and/or convictions pending <input type="checkbox"/> Determination of competency to stand trial <input type="checkbox"/> Determination of sexual psychopathy & related legal categories <input type="checkbox"/> Found "not guilty by reason of insanity" or "guilty but insane"	
<input type="checkbox"/> Other involuntary civil status <input type="checkbox"/> Other involuntary criminal status <input type="checkbox"/> Transfer from correctional facilities <input type="checkbox"/> Unknown / Not Reported <input type="checkbox"/> Voluntary			
Admission Necessity Code - OFFICE USE ONLY			
<input type="checkbox"/> Emergency <input type="checkbox"/> Planned (Prior Authorization) <input type="checkbox"/> Unknown / Not Reported			
Issues Affecting Mental Health - OFFICE USE ONLY			
Current Substance Abuse: <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown		Physical Health Disorders: <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown	
Developmental Disabilities: <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown			
Conservatorship / Court Status - OFFICE USE ONLY			
<input type="checkbox"/> Murphy <input type="checkbox"/> Lanterman-Petris-Short <input type="checkbox"/> Juvenile Court, Dependent of the Court-300 <input type="checkbox"/> Not Applicable <input type="checkbox"/> Probate <input type="checkbox"/> Temporary Conservatorship <input type="checkbox"/> Juvenile Court, Ward - Status Offender-601 <input type="checkbox"/> Unknown / Not Reported <input type="checkbox"/> P.C. 2974 <input type="checkbox"/> Rep Payee w/o Conservatorship <input type="checkbox"/> Juvenile Court, Ward - Juvenile Offender-602			
Preferred Language Spoken - Client			
<input type="checkbox"/> American Sign Language (ASL) <input type="checkbox"/> Arabic <input type="checkbox"/> Farsi <input type="checkbox"/> Italian <input type="checkbox"/> Mien <input type="checkbox"/> Polish <input type="checkbox"/> Tagalog <input type="checkbox"/> Armenian <input type="checkbox"/> French <input type="checkbox"/> Japanese <input type="checkbox"/> Mixteco <input type="checkbox"/> Portuguese <input type="checkbox"/> Thai <input type="checkbox"/> Cambodian <input type="checkbox"/> Hebrew <input type="checkbox"/> Korean <input type="checkbox"/> Other Chinese Dialects <input type="checkbox"/> Russian <input type="checkbox"/> Turkish <input type="checkbox"/> Cantonese <input type="checkbox"/> Hmong <input type="checkbox"/> Lao <input type="checkbox"/> Other Non-English <input type="checkbox"/> Samoan <input type="checkbox"/> Vietnamese <input type="checkbox"/> English <input type="checkbox"/> Ilocano <input type="checkbox"/> Mandarin <input type="checkbox"/> Other Sign Language <input type="checkbox"/> Spanish <input type="checkbox"/> Unknown/Not Reported			
Race (Check up to 5, if needed) - Client			
<input type="checkbox"/> American Indian / Alaska Native <input type="checkbox"/> Chinese <input type="checkbox"/> Japanese <input type="checkbox"/> Native Hawaiian <input type="checkbox"/> Samoan <input type="checkbox"/> Asian Indian <input type="checkbox"/> Filipino <input type="checkbox"/> Korean <input type="checkbox"/> Other <input type="checkbox"/> Unk / Not Reported <input type="checkbox"/> Black or African American <input type="checkbox"/> Guamanian <input type="checkbox"/> Laotian <input type="checkbox"/> Other Asian <input type="checkbox"/> Vietnamese <input type="checkbox"/> Cambodian <input type="checkbox"/> Hmong <input type="checkbox"/> Mien <input type="checkbox"/> Other-Pacific Islander <input type="checkbox"/> White / Caucasian			
Client is Primary Caregiver for:			
Number of children less than 18 years of age that the client cares for / is responsible for at least 50% of the time? _____ Number of dependent adults 18 years of age and above that the client cares for / is responsible for at least 50% of the time? _____			
Additional Emergency Contact Information - OFFICE USE ONLY			
EMERGENCY CONTACT:			
Name: _____		Relationship to client: _____ Phone #: _____	
Name: _____		Relationship to client: _____ Phone #: _____	
Name: _____		Relationship to client: _____ Phone #: _____	
Ventura County Behavioral Health Confidential Patient Information Welfare & Institutions Code 5328 and Evidence Code 1014		Identification and Payer Financial Information Part A	
		Name: <input style="width: 100%;" type="text"/>	
		ID#: <input style="width: 100%;" type="text"/>	
		Site: <input style="width: 100%;" type="text"/>	



Ventura County Behavioral Health Payer Financial Information

For Office Use Only

Admit Date: _____

Admit Time: _____

Family #: _____

Client Last Name: _____ First: _____ MI: _____ Phone #: _____

Person Responsible for Payment Last Name: _____ First: _____ MI: _____ Phone #: _____

Mailing Address: _____ Apt # _____ City _____ State _____ Zip _____

Medi-Cal, Medicare

Medi-Cal #: _____ Medi-Care #: _____

Issue Date: MM/DD/YYYY Part A Effective Date: MM/DD/YYYY Part B Effective Date: MM/DD/YYYY

Primary Insurance

Insurance Company Name: _____ Pre-Authorization Required: ☐ Yes ☐ No

Mailing Address: _____ Ste #: _____ City: _____ State: _____ Zip: _____

Group #: _____ Effective Date: MM/DD/YYYY Policy #: _____

Insured Name: _____ Insured SSN: _____

Insured Employer: _____

Client's Relationship to Insured: _____ Worker's Comp? ☐ Yes ☐ No

Secondary Insurance Company

Insurance Company Name: _____ Pre-Authorization Required: ☐ Yes ☐ No

Mailing Address: _____ Ste #: _____ City: _____ State: _____ Zip: _____

Group #: _____ Effective Date: MM/DD/YYYY Policy #: _____

Insured Name: _____ Insured SSN: _____

Insured Employer: _____

Client's Relationship to Insured: _____ Worker's Comp? ☐ Yes ☐ No

Financial Liability

Dependents (No. of persons (family group) dependent upon income)? _____

Income: (Enter Clients / Responsible Persons income received monthly)

Employment Income: \$ _____ SSA: \$ _____ Other: \$ _____

Unemployment Income: \$ _____ SSI: \$ _____

State Disability Insurance: \$ _____ VA Benefits: \$ _____ Total Income: \$ _____

Uniform Method of Determining Ability to Pay (UMDAP)

Office Use Only

UMDAP Start Date: MM/DD/YYYY

UMDAP End Date: MM/DD/YYYY

Responsible Person's Monthly Income	Responsible Person's Assets	Responsible Person's Monthly Expenses			
Self: \$ _____	Savings: \$ _____	Court Ordered: \$ _____			
Spouse: \$ _____	Bank Balances: \$ _____	Child Care: \$ _____			
Other: \$ _____	Market Value of Stocks: \$ _____	Dependent Care: \$ _____			
County Use Only Calculated UMDAP \$ _____	Market Value of Bonds: \$ _____	Medical Expenses: \$ _____			
	Market Value of Mutual Funds: \$ _____	Retirement: \$ _____			
	Market Value of Other: \$ _____				
Last Name, First, MI: _____ Age: _____ Gender: _____	Client <input type="checkbox"/>	Head of Household <input type="checkbox"/>	Family Member in Household <input type="checkbox"/>	Family Member Out of Household <input type="checkbox"/>	Extended Family Member <input type="checkbox"/>
Last Name, First, MI: _____ Age: _____ Gender: _____	Client <input type="checkbox"/>	Head of Household <input type="checkbox"/>	Family Member in Household <input type="checkbox"/>	Family Member Out of Household <input type="checkbox"/>	Extended Family Member <input type="checkbox"/>
Last Name, First, MI: _____ Age: _____ Gender: _____	Client <input type="checkbox"/>	Head of Household <input type="checkbox"/>	Family Member in Household <input type="checkbox"/>	Family Member Out of Household <input type="checkbox"/>	Extended Family Member <input type="checkbox"/>

Ventura County Behavioral Health

Confidential Patient Information
Welfare & Institutions Code 5328
and Evidence Code 1014

Identification and Payer Financial Information Part B

Name: _____

ID#: _____

Site: _____

Release of Information/Authorization to Pay

All clients are responsible for the cost of services received from Ventura County Behavioral Health (VCBH). We will bill your insurance company for you. Clients are expected, at minimum, to pay all applicable deductible, co-payments, and any other non-covered client portions at the time of service. You are responsible for providing your insurance information. Please bring all insurance cards with you to your first visit. Failure to present the proper insurance information may result in you incurring full responsibility for payment of all services rendered.

If you are a new client, or, if there are changes in your insurance coverage, you will go through our insurance verification process. We will verify what benefits, if any, are available to you through your insurance plan. Please note that verification of benefits does not guarantee payment from any insurance company.

I understand that I am financially responsible for all services not covered by school based services related to the Individual Education Plan (IEP) or my insurance. If I become ineligible for services at any time during my treatment, I understand that I will be responsible for charges or my Uniform Method of Determining Ability to Pay (UMDAP), whichever is less.

I understand and accept that I am financially responsible for all services provided by Ventura County Behavioral Health. I authorize Ventura County Behavioral Health to release to my insurance company any medical information necessary for the processing of a claim. I permit a copy of this authorization to be used in the place of the original.

- ✓ Ask us to explain if you don't understand why you may have to pay for services.
- ✓ Ask us how much these items or services will cost you.

Payment Agreement (Client or Parent/Guardian must initial and sign payment agreement)

Calculated Annual UMDAP..... \$

I agree to pay my annual cost today or at my next visit.

Payer Initials _____

I agree to pay \$ _____ every _____ and to pay any remaining balance on my last visit to VCBH....

....Payer Initials _____

Signature of Client or Legally Authorized Representative

Date

Signature of VCBH Representative

Date

Ventura County Behavioral Health

Confidential Patient Information
Welfare & Institutions Code 5328
and Evidence Code 1014

**Identification and Payer
Financial Information
Part B**

Name: _____

ID#: _____

Site: _____



INFORMED CONSENT FOR TELEHEALTH SERVICES

In order to meet your needs during these times, New Dawn Counseling and Consulting, Inc. will be providing TeleHealth services. By signing this form, you are agreeing to receive telehealth services during this period.

I understand that I have the rights with respect to telehealth:

1. I understand that Telehealth can include communication through the internet, phone call, email, videoconferencing, voicemail, and at times text messaging your counselor.
2. The laws that protect the confidentiality of my personal information also apply to telehealth. As such, I understand that the information disclosed by me during the course of my sessions is generally confidential. However, there are both mandatory and permissive exceptions to confidentiality, including, but not limited to, reporting child, elder, and dependent adult abuse; expressed threats of violence toward an ascertainable victim; and where I make my mental or emotional state an issue in a legal proceeding. I also understand that the dissemination of any personally identifiable images or information from the telehealth interaction to other entities shall not occur without my written consent.
3. I understand that I have the right to withhold or withdraw my consent to the use of telehealth in the course of my care at any time, without affecting my right to future care or treatment.
4. I understand that there are risks and consequences from telehealth, including, but not limited to, the possibility, despite reasonable efforts on the part of the counselor, that: the transmission of my personal information could be disrupted or distorted by technical failures, the transmission of my personal information could be interrupted by unauthorized persons, and/or the electronic storage of my personal information could be unintentionally lost or accessed by unauthorized persons. New Dawn Counseling will utilize secure, encrypted audio/video transmission software to deliver TeleHealth.
5. I understand that my healthcare information may be shared with other individuals for scheduling and billing purposes. Others may also be present during the consultation other than my counselor in order to operate the video equipment. The above-mentioned people will all maintain confidentiality of the information obtained. I further understand that I will be informed of their presence in the consultation and thus will have the right to request the following: (1) omit specific details of my medical history that are personally sensitive to me, (2) ask non-clinical personnel to leave the telehealth room, and/or (3) terminate the consultation at any time.
6. I understand that my consent is required to forward my personally identifiable information to a third party.
7. I understand that I have a right to access my medical information and copies of my medical records in accordance with the laws pertaining to the state in which I reside.
8. By signing this document, I agree that certain situations, including emergencies and crises, are inappropriate for audio-/video-/computer-based psychotherapy services. If I am in crisis or in an

Client Full Name:

EPSDT(only)County ID:

Site:7680

emergency, I should immediately call 9-1-1 or seek help from a hospital or crisis-oriented health care facility in my immediate area.

9. The following information pertains specifically to videoconferencing and phone sessions:
- Due to sensitive material that is covered in each session, please be alone in the room, unless otherwise agreed upon with your mental health provider.
 - Please do not call your counselor via videoconferencing while you are driving or if you are in a public area
 - Please call your counselor immediately if you are running late
 - Please dress as if you are going to an in-person appointment.
 - Please have sessions in a room with minimal distractions (No texting, emailing, internet surfing, or engage in any other activities while you are engaged in your session).
 - Please make sure all electronics are turned off while in session (TV, radio, ipods, stereos)
 - No smoking, vaping or use of tobacco products during sessions.
 - Please do not attend while under the influence of alcohol or other substances
 - Please make sure to have your devices fully charged prior to your scheduled appointment.

Patient Consent to the Use of Telehealth

I have read and understand the information provided above regarding telehealth, have discussed it with my counselor, and all of my questions have been answered to my satisfaction.

I have read this document carefully and understand the risks and benefits related to the use of telehealth services and have had my questions regarding the procedure explained.

I hereby give my informed consent to participate in the use of telehealth services for treatment under the terms described herein. By my signature below, I hereby state that I have read, understood, and agree to the terms of this document.

Choose one of the following:

☐ *Yes, I would like to consent for Telehealth Services*

☐ *No, I do not consent for Telehealth Services*

☐ *I do not have a camera and consent to Phone Sessions (does not apply to insurance and private pay clients)*

Email ☐ I do not have an email _____
Phone

Client's Name Parent or Guardian's name

Client's or Parent Signature Date



New Dawn Counseling Center
Consent for Mental Health Services


1. Mental Health Services may include assessment, diagnostic services, crisis intervention, supported employment, supported housing, rehabilitation services, linkage services, individual, group or family therapy, or medication. Services are provided by qualified staff members of the New Dawn Counseling Center. (Qualified staff include both licensed and unlicensed staff)
2. You will be informed in a separate consent form about any medication recommended for use as part of the mental health services.
3. You will be expected to pay all or some of the costs of services received, **if applicable**. The amount you pay is dependent upon your ability to pay based on your income and family size.
4. All information and records obtained in the course of services shall remain confidential and will not be released without your written consent except under one or more of the following conditions:
 - a. If you are a minor, to your parent or guardian.
 - b. If you are a ward of the court, to the court.
 - c. If you are an L.P.S. conservatee, to the conservator.
 - d. To government law agencies to protect the lives of federal and state elective constitutional officers and their families.
 - e. To the courts, as necessary to the administration of justice.
 - f. To prevent bodily harm to another person (Tarasoff vs. Regents of University of California, 1976).
 - g. When child abuse is observed or suspected (Penal Code Section 11161.5).
 - h. When older/dependent adult abuse is observed or suspected (Welfare and Institutions Code Section 15630).
5. You have the right to freedom of choice when requesting mental health services.
6. You have a right to refuse or stop mental health services at any time unless you are identified in 4a, b, or c above.

I have read the above, agree to accept services and acknowledge that I have received a copy of this agreement.

Client _____ Witness _____

Print Name & Title: _____

Parent, Guardian, Conservator _____ Date _____

 New Dawn Counseling & Consulting
Confidential Patient Information Welfare & Institutions Code 5328 And Evidence Code 1014

Revised 07/12/16 AG

**Consent for
Mental Health
Services**

Name _____

ID # _____

Site _____



New Dawn Counseling Center

Acknowledgement of Notice of Privacy Practices, Consumer Guide and Crisis Prevention Plan

These materials do not, and are not intended to, constitute legal advice and do not necessarily reflect the opinions of legal counsel. The users may consult their own legal counselors to guide them with regard to the use of the law and of these documents.

Client Name _____

I hereby acknowledge that I have received: (Check all that apply)

- ☐ The Notice of Privacy Practices Statement _____ (please initial)
- ☐ The VCBH Consumer Guide _____ (please initial)
- ☐ Crisis Prevention Plan _____ (please initial)

Signature _____ Date _____

☐ Parent ☐ Guardian ☐ Self ☐ Other

Reconocimiento Del Aviso De Las Practicas De Privacidad, Guía Del Consumo, Y Plan De Prevención de Crisis.

Esta información en el no constituye asesoramiento jurídico. Así como no es un sustituto para consejo legal u otro consejo profesional. Los usuarios deben consultar sus propios consejeros legales para guiarlos con respecto al uso de la ley y de estos documentos.

Nombre del Cliente _____

Yo reconozco por este medio que he recibido: (verifique todo que aplica)

- ☐ El Aviso de la Declaración de las Prácticas de Privacidad _____ (Por favor de inicial)
- ☐ El Guía del Consumo de VCBH _____ (Por favor de inicial)
- ☐ Plan de Prevención de Crisis _____ (Por favor de inicial)

Firma _____ Fecha _____

☐ Padre ☐ Guardián ☐ Yo Mismo ☐ Otro

Youth & Families Crisis Prevention Plan

A. Identifying Information:

Clinician Name/ Clinic: _____ Phone: _____
Physician's Name: _____ Phone: _____
☐ CFS Case manager ☐ 602 P.O.: _____ Phone: _____

B. Reason for Referral/Problem Description: _____

C. Current Meds: _____

D. Plan (check all that apply)

☐ Call 911 immediately if the client:

- Is having a medical emergency
- Is physically assaultive or destroying property
- Experiencing a cognitive disturbance (i.e., disoriented, unresponsive, hallucinating, etc.)
- Has obtained a weapon
- Imminent risk of harm to self or others

☐ Go to the nearest emergency room if the client is safe to transport & needs urgent medical attention, including but not limited to:

- Physical injury
- Medication side effects outside of clinic hours
- Medical complications
- Running out of medication outside of clinic hours

☐ Call the Crisis Team 1-866-431-2478 if the client is 0 to 20 years old and is:

- Threatening to hurt self
- Engaging in out of control/escalating behavior
- Returning from psychiatric hospitalization
- Threatening to hurt others or destroy property
- Engaging in other dangerous or risky behaviors

☐ Call the Home Access Team (HAT; (805)384-1555) if the client is 0 to 18 years old and is not a danger to self or others, but is displaying unmanageable behavior, including but not limited to:

- Continued non-compliant behavior
- Verbally abusive
- Refusing to take medications
- Threatening to run away
- Refusing to go to school

*Or if parent needs additional support to manage youth

E. Referral Out

- Crisis Team Referral: Fax 1) this form, 2) a current risk assessment, 3) the front page of the PFI, and a 4) Current Release of information to Crisis Team at (805)482-0973.
- HAT/Parent Partner Referral: Fax the documents above and the client MTP, with Parent Partner Support added as a service, to HAT at (805)384-1080.

New Dawn Counseling & Consulting, Inc.	Youth & Families Crisis Prevention Plan	Name: _____
Confidential Patient Information Welfare & Institutions Code 5328 and Evidence Code 1014		ID #: _____ Site: _____

SAVE

If you are not registered to vote where you live now, would you like to apply to register to vote here today?
(Check One)

- ☐ Already registered. I am registered to vote at my current residence address.
- ☐ Yes. I would like to register to vote. (Please fill out the attached voter registration form.)
- ☐ No. I do not want to register to vote.

NOTE: IF YOU DO NOT CHECK A BOX, YOU WILL BE CONSIDERED TO HAVE DECIDED NOT TO REGISTER TO VOTE AT THIS TIME. YOU MAY TAKE THE ATTACHED VOTER REGISTRATION FORM TO REGISTER AT YOUR CONVENIENCE.

Applicant Name _____

Date _____

Important Notices

1. Applying to register or declining to register to vote will not affect the amount of assistance that you will be provided by this agency.
2. If you would like help in filling out the voter registration form, we will help you. The decision whether to seek or accept help is yours. You may fill out the voter registration form in private.
3. If you believe that someone has interfered with your right to register or to decline to register to vote, your right to privacy in deciding whether to register or in applying to register to vote, or your right to choose your own political party preference or other political preference, you may file a complaint with the Secretary of State by calling toll-free (800) 345-VOTE (8683) or you may write to: Secretary of State, 1500 - 11th Street, Sacramento, CA, 95814. For more information on elections and voting, please visit the Secretary of State's website at www.sos.ca.gov.



Attach Label Here

New Dawn Counseling & Consulting, Inc.

Clinician: _____

Insurance Disclaimer

To whom it may concern:

To the best of my knowledge, I can attest that my child, _____

(Print child's name)

is covered under Medi-Cal and does not have any other insurance coverage.

Signature

Date

Print Your Name

Relationship to Client

La Renuncia del Seguro Medico

A quien corresponda:

Yo declaro según mi conocimiento, y puedo atestiguar que mi niño/a,
_____ está cubierto bajo Medí-Cal y no tiene cualquier otra

(Imprima el nombre del niño/a)

cobertura de seguro medico

Firma

Fecha

Imprima Su Nombre

Relación al Cliente



New Dawn Counseling & Consulting, Inc.

EPSDT ATTENDANCE CONTRACT

New Dawn makes every effort to provide quality services to our clients. In order to ensure the ongoing success of our counseling programs, client and/or a responsible adult must understand and agree to our attendance expectations. Regular attendance at scheduled appointments is critical to therapy being effective.

1. I understand that counseling is a commitment and that this commitment may last anywhere from 3 months to a year, depending on the severity of symptoms. I will cooperate with the therapist to set an appointment time that is mutually agreed upon.
2. I understand that the client must attend the first 5 counseling sessions without fail. The only cancellation accepted will be for illness; accompanied by a doctor's note.
3. I understand that I am responsible for getting the client to the scheduled session ON TIME.
4. If I need to cancel/reschedule, I will call the therapist at least 24 hours before the appointment time. If I agree to have the client seen at school, I will notify the therapist, in advance, if the client will not be available due to a field trip, testing, illness or other school related reason.
5. After attending the first 5 sessions, I understand that if the client misses or I am late in canceling two sessions in a row, I will lose my scheduled appointment time.
6. I understand that continued inconsistency in attendance will be grounds for discharge.

I have read and understand the 'EPSDT Attendance Contract' and agree to its terms and conditions.

Client's Name

Client's Signature
(if applicable)

Date

Print Name of Responsible Adult

Signature

Date

Signature of Witness to Above

Date