

January 2006 Interest Rates

Issue Date	Amount of Debtures (\$0)	Debture Rate (%)	Note Rate (%)	Treasury Market Rate (%)	Spread Over Treasury Rate (%)	CDC Fee	0.625	1.000	0.625	1.000	0.625	1.000	0.625	1.000	0.625	1.000	0.625	1.000			
						Borrower Fee	0.600	0.600	0.472	0.472	0.425	0.425	0.410	0.410	0.393	0.393	0.288	0.288	0.192	0.192	
						CSA Fee	0.100	0.100	0.100	0.100	0.100	0.100	0.100	0.100	0.100	0.100	0.100	0.100	0.100	0.100	0.100
10-Year Debentures						10-Year Debentures															
Nov-03	7,880	3.9	4.04161	3.27	0.63		N/A	N/A	N/A	N/A	5.71	6.25	5.69	N/A							
Jan-04	13,867	3.87	4.01095	3.28	0.59		N/A	N/A	N/A	N/A	5.68	6.23	5.66	6.20	5.64	6.18					
Mar-04	9,456	3.26	3.38159	2.70	0.56		N/A	N/A	N/A	5.68	5.06	N/A	5.04	N/A	5.02	5.56					
May-04	10,292	4.23	4.38185	3.60	0.63		N/A	N/A	N/A	N/A	6.05	N/A	6.02	6.57	6.00	6.54					
Jul-04	17,005	4.33	4.48514	3.62	0.71		N/A	N/A	N/A	N/A	6.15	6.69	N/A	N/A	6.10	6.65					
Sep-04	10,766	4.17	4.32045	3.49	0.68		N/A	N/A	N/A	6.60	5.99	6.53	5.97	N/A	5.94	6.49					
Nov-04	9,093	4.15	4.30008	3.51	0.64		N/A	N/A	N/A	N/A	5.97	6.5	N/A	N/A	5.92	6.47					
Jan-05	10,284	4.24	4.39214	3.66	0.58		N/A	N/A	N/A	N/A	6.06	6.6	N/A	N/A	6.01	6.55	5.86	N/A			
Mar-05	14,074	4.57	4.73266	4.36	0.59		N/A	N/A	N/A	N/A	6.4	N/A	N/A	N/A	6.35	6.89	6.2	6.74			
May-05	14,665	4.51	4.67013	3.89	0.62		N/A	N/A	N/A	N/A	6.33	6.87	N/A	N/A	6.29	6.83	6.13	6.68			
Jul-05	11,141	4.51	4.67045	3.87	0.64		N/A	N/A	N/A	N/A	6.33	6.87	N/A	N/A	6.29	6.83	6.13	6.68			
Sep-05	18,677	4.54	4.70147	3.87	0.67		N/A	N/A	N/A	N/A	6.91	N/A	N/A	N/A	6.32	6.86	6.17	6.71			
Nov-06	11,848	5.20	5.38102	4.48	0.72		N/A	N/A	N/A	N/A	7.04	N/A	N/A	7.56	6.99	7.53	6.84	7.38	N/A	N/A	
Jan-06	15,074	5.10	5.2773	4.33	0.77		N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	6.88	7.42	6.73	7.27	6.595	7.134	
20-Year Debentures						20-Year Debentures															
Jan-04	185,255	4.93	5.0021	4.32	0.61		6.60	N/A	6.45	6.90	6.39	6.84	6.37	6.82	6.35	6.80					
Feb-04	181,075	4.72	4.78997	4.13	0.59		6.39	N/A	6.23	6.69	6.18	6.63	6.16	6.61	6.14	6.59					
Mar-04	241,008	4.34	4.4065	3.77	0.57		N/A	N/A	5.86	6.31	5.80	6.25	5.78	6.24	5.76	6.22					
Apr-04	215,669	4.77	4.84059	4.17	0.60		6.44	6.89	6.29	6.74	6.23	6.68	6.21	6.66	6.19	6.64					
May-04	234,786	5.18	5.25418	4.50	0.68		6.85	7.3	6.69	7.15	6.64	7.09	6.62	7.07	6.6	7.05					
Jun-04	292,711	5.52	5.5973	4.8	0.72		7.19	7.64	7.04	7.49	6.98	7.43	6.96	7.41	6.94	7.39					
Jul-04	233,013	5.19	5.2644	4.46	0.73		N/A	N/A	6.71	7.16	6.65	7.1	6.63	7.08	6.61	7.06					
Aug-04	254,372	5.17	5.24406	4.44	0.73		6.84	7.29	6.68	N/A	6.63	7.08	6.61	7.06	6.59	7.04					
Sep-04	286,855	4.99	5.06272	4.28	0.74		N/A	7.11	6.51	6.96	6.45	6.9	6.43	6.88	6.41	6.86					
Oct-04	221,889	4.86	4.9314	4.17	0.69		N/A	N/A	6.38	6.83	6.32	6.77	6.3	6.75	6.28	6.73					
Nov-04	281,614	4.88	4.95182	4.21	0.67		N/A	N/A	6.4	N/A	6.34	6.79	6.32	6.78	6.3	6.75					
Dec-04	253,548	4.87	4.94159	4.26	0.61		N/A	N/A	6.39	6.84	6.33	6.78	6.31	6.76	6.29	6.74	6.16	6.62			
Jan-05	220,694	4.86	4.93135	4.25	0.61		N/A	N/A	N/A	N/A	6.32	6.77	6.3	6.75	6.28	6.73	6.15	6.61			
Feb-05	256,718	4.63	4.69431	4.05	0.57		6.3	N/A	6.14	N/A	6.08	6.54	6.07	6.52	6.05	6.5	5.92	6.37			
Mar-05	239,070	4.95	5.0224	4.36	0.59		N/A	N/A	6.47	6.92	6.41	6.86	6.39	6.84	6.36	6.82	6.24	6.70			
Apr-05	268,154	5.11	5.18364	4.46	0.65		N/A	N/A	6.63	N/A	6.57	7.02	6.55	7.00	6.53	6.98	6.4	6.86			
May-05	291,313	4.84	4.91112	4.19	0.65		N/A	N/A	N/A	N/A	6.3	6.75	6.28	6.73	6.26	6.71	6.13	6.58			
Jun-05	342,323	4.57	4.63875	3.92	0.65		N/A	N/A	6.09	N/A	6.03	6.48	6.01	N/A	5.99	6.44	5.86	6.32			
Jul-05	259,242	4.75	4.82037	4.08	0.67		N/A	N/A	6.09	N/A	6.21	6.66	6.19	6.64	6.17	6.62	6.04	6.50			
Aug-05	318,226	5.11	5.18388	4.41	0.70		6.78	N/A	6.09	N/A	6.57	7.02	6.55	7.00	6.53	6.98	6.40	6.86			
Sep-05	337,887	4.76	4.83052	4.06	0.70		6.43	N/A	6.28	N/A	6.22	6.67	6.20	6.65	6.18	6.63	6.05	6.51			
Oct-05	284,532	5.09	5.16342	4.37	0.72		N/A	N/A	6.60	7.06	6.55	7.00	6.53	6.98	6.51	6.96	6.38	6.83			
Nov-05	308,312	5.36	5.43599	4.57	0.79		N/A	N/A	6.88	7.33	6.82	7.27	6.80	7.25	6.78	7.23	6.66	7.11	6.54		
Dec-06	337,143	5.39	5.46609	4.52	0.87		N/A	N/A	N/A	N/A	6.85	7.30	6.83	7.28	6.81	7.26	6.68	7.14	6.57	7.02	
Jan-06	286,709	5.21	5.2844	4.37	0.84		N/A	N/A	N/A	N/A	6.67	7.12	6.65	N/A	6.63	7.08	6.50	6.95	6.39	6.84	