

Bay Laurel Center Services Application

M. Jill Jones, LISW-CPS

[Please be as complete as possible with this information as it may help us serve you better.]

Client Name: _____

Address: _____

[Please give both "street" & "mailing" addresses, if different.]

City State Zip Code

Telephone Numbers: _____

Home

Work [Extension]

Other [Specify]

E-mail Address: _____

How may we communicate with you? (Check all that apply.)

____ Phone ____ Email ____ Mail ____ General Voicemail ____ Detailed Voicemail

Birthdate: _____ Social Security #: _____

Sex: ____ Male ____ Female Marital Status: _____

Education: 0 PS K 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19+

[Circle highest grade or year completed]

Degrees(s): _____ Current School [if enrolled]: _____

Employer [if any]: _____

Primary Care Physician: _____

Current Health Issues [if any]: _____

Current Household Members: [For all persons in home, list name, age, & relationship to client, if any]:

Emergency Contact Name _____ Phone _____

Responsible Party's Name [if other than Client]: _____

Birthdate: _____ Social Security#: _____

Address: _____

City State Zip Code

Prior Mental Health Services Experience(s): _____ **Yes;** _____ **No.** If “Yes,” please give a brief description of the reason(s) service was sought, when/where service was received, who provided the service, and whether it was helpful or not helpful in reaching your goal(s).

Who referred you to this office? [Please specify]: _____

Please describe the concern(s) that brings you here. _____

What has prompted you to seek assistance now? _____

What change(s) do you want to see as a result of this service? _____

List all currently prescribed/over-the-counter medications: [Please give the name, amount (mg), dosage frequency, length of time taken, and prescribing physician for each.]

Health Insurance Company: _____ **ID#** _____

Subscriber Name: _____ **Subscriber DOB:** _____

Subscriber Social Security#: _____ **Employer:** _____

Date

Signature of Client or Parent or Legal Guardian

Date

Signature of Additional Client [e.g. Partner if entering Couple's Treatment]

Bay Laurel Center Services & Fee Agreement

Thank you for choosing a professional* at Bay Laurel Center, Inc. to assist you. We hope that the ensuing relationship will help you attain your goals. To that end, please read and sign the following agreement:

- Only through a frank and open relationship between the client and service provider can the outcome be effective. The best service is based on friendly, honest and mutual understanding. You are encouraged to speak freely and to ask about any concerns that you might have with the individual with whom you consult.
- Your services will be offered through private, confidential sessions tailored to meet your particular needs. These sessions will be scheduled by appointment to insure you time with your provider. You are responsible for attending and compensating your provider for any and all such appointments made on your behalf. If you cannot attend a scheduled appointment for any reason, you are required to give **clear notice of cancellation at least twenty-four (24) business hours in advance** to avoid being charged the appropriate fee for the scheduled service. If the scheduled appointment is for service to more than one client (e.g., couples or family therapy), please make certain that all parties involved are canceling to avoid the fee charge. Refer to your provider's *Fee Schedule* or talk with your provider for an understanding of the appropriate fees for your services.

[Note: Our fees are established to reflect both our costs in providing services to our clientele and the fair market value of such services in our geographic area. While we strive to hold our fees constant, factors sometimes make it necessary to alter our fee schedule. We will provide our clients with as much advance notice as possible in the event of any fee increase.]

- **You are expected to pay all fees in full at the time service is given unless you make other acceptable arrangements in advance.** Failure to comply with responsible fee payment could jeopardize continued services from your provider as well as your credit rating.
- It is the policy of the professionals at Bay Laurel Center, Inc. **not** to accept direct assignment of insurance/managed care payments for services provided unless required to do so by an existing contract with such company. Under that arrangement, it is the client's responsibility to pay all deductibles, co-insurance, co-pays or other balances not paid by insurance.
- If Bay Laurel Center files your claim, we will allow forty-five (45) days from the filing date for the carrier to process your claim and make payment. If a claim is not received within this timeframe, we will notify you to clear your account. **Insurance filing by Bay Laurel Center, Inc. does not dismiss you from your responsibility to pay for services.** Insurance misquotes and/or other errors in stating your fee responsibility do not relieve you from the actual financial obligation for time/services rendered.

I thoroughly understand the above *Service & Fee Agreement* and that I am financially responsible for all charges incurred whether or not paid by an insurance carrier or managed care company, unless released from such by contract. I hereby authorize release of all information necessary to secure payment. This applies to all charges outstanding as of the date of signature and shall remain in effect for all current and future charges until revoked in writing. A photocopy of this release is to be considered as valid as the original. Should my account be referred to a collections agent, I, the undersigned, agree to pay all reasonable attorney fees and other costs incurred for said collections services.

Client's Signature: _____ Date: _____

Co-Client's Signature: _____ Date: _____

Parent/Guardian's Signature: _____ Date: _____

*All professionals at Bay Laurel Center, Inc. are in independent practice from one another.

Revised 9/16/2008

Bay Laurel Center, Inc.
Fee Schedule & Billing Policy
for
M. Jill Jones, LISW-CPS

<u>Service Description</u>	<u>Length of Time</u>	<u>Charge</u>
Diagnostic Evaluation, Initial	60 minutes	\$125.00
Individual Psychotherapy	50 minutes	\$100.00
Couples/Marital Therapy	50 minutes	\$100.00
Family Therapy	50 minutes	\$100.00
Crisis Psychotherapy	50 minutes	\$125.00
<i>This type of session refers to an on-call, unscheduled face-to-face session that must be added onto the therapist's regular hours in order to address a crisis.</i>		

Consultations	50 minutes	\$100.00
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Consultations include, but are not limited to, presentations for companies or organizations, attorney briefings/discussions, legal depositions and court appearances (including those required by subpoena), and the time required for preparation and travel.

Clinical Consultations by		
Telephone or Internet	1-15 minutes	\$40.00
	16-30 minutes	\$75.00
	31-50 minutes	\$125.00

*These consultations, whether emergency or non-emergency based, are viewed as an extension of the office therapeutic experience. Availability for this **on call** purpose has been established on a 24-hour/7 day per week basis. We reserve the right to charge for this time in keeping with our billing policy.*

Note: Clients who are receiving services under an insurance plan may have fees that have been negotiated by that plan's contractors. If so, your fees may be different. Please check with our staff or your therapist if you have any concerns about your fees.

Reminder: If you are unable to keep your appointment, you must give us at least 24 hours notice or you will be charged half of your normal fee.

I have read and understand the above Fee Schedule and Billing Policy.

Signature of Client or Legal Representative

Signature of Additional Client [e.g. partner, if entering couple's treatment]

Bay Laurel Center, Inc.
Waiver Regarding Missed Appointments

I, _____, agree to be responsible for any missed appointments for which I have not given the agreed upon advanced, twenty-four (24) business hours notice of cancellation at a rate commensurate with the time allotted to me for the appointed service. Such a charge incurred cannot and will not be billed to my insurance company.

Client's Signature

Date

9/16/2008

BAY LAUREL CENTER NOTICE OF PRIVACY PRACTICES

This *Notice* describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

We are required by applicable federal and state law to maintain the privacy of your health information. We are also required to give you this *Notice* about our privacy practices, legal obligations, and your rights concerning your health information ("Protected Health Information" or "PHI" under the Health Insurance Portability and Accountability Act of 1996, "HIPAA"). We will follow the privacy practices that are described in this *Notice*.

SECTION I - USES AND DISCLOSURES OF PROTECTED HEALTH INFORMATION

A. Permissible Uses and Disclosures *WITHOUT* Your Written Authorization

- Uses or disclosures required by law, such as mandatory reporting of child abuse or neglect.
- Uses or disclosures required by Court Order.
- Uses or disclosures necessary to prevent or lessen a serious or imminent threat to the safety of yourself or others (duty to warn). If the information is disclosed to prevent or lessen a serious threat, it will be disclosed to the person or persons reasonably able to prevent or lessen the threat, including the target of the threat.
- Uses or disclosures for judicial or administrative hearings, such as a case where you are claiming malpractice or breach of ethics.
- Uses and disclosures for health and oversight activities, such as correcting records or correcting records already disclosed.

B. Uses and Disclosures *REQUIRING* Your Written Authorization

- Psychotherapy notes recorded by the clinician documenting the contents of a therapy session as well as your medical record will be used only by your clinician and will not otherwise be used or disclosed without your written authorization.
- Uses and disclosures other than those described in Section 1A above will only be made with your written authorization. You may revoke any such authorization at any time.

SECTION II - YOUR INDIVIDUAL RIGHTS

- A. **Right To Inspect and Copy:** You may request access to your medical record in order to inspect and request copies of the records. All requests for access must be made in writing. Under limited circumstances, we may deny access to your records. We may charge a reasonable fee for the costs of copying and sending you the requested records. Psychotherapy notes are afforded special privacy protection under the regulations and are excluded from this right.
- B. **Right To Alternative Communication:** You may request, and we will accommodate, any reasonable written request for you to receive PHI by alternative means of communication or at alternative locations.
- C. **Right To Request Restrictions:** You have the right to request a restriction on PHI used for disclosure for treatment, payment or health care operations. You must request any such restriction in writing. We are not required to agree to any such restriction you may request.
- D. **Right To Accounting of Disclosures:** Upon written request, you may obtain an accounting of certain disclosures of PHI made by us after April 14, 2003. This right applies to disclosures for purposes other than treatment, payment or health care operations, excludes disclosures made to you or disclosures authorized by you, and is subject to restrictions and limitations.
- E. **Right To Request Amendment:** You have the right to request that we amend your health information. Your request must be in writing. We may deny your request under certain circumstances.
- F. **Right To Obtain Notice:** You have the right to request a paper copy of this *Notice*.
- G. **Questions and Complaints:** If you desire further information about your privacy rights, or are concerned that we have violated your privacy rights, please let your particular therapist know. If you are concerned that we

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have violated your privacy rights, you may also file a complaint with the Director, Office of Civil Rights of the U.S. Department of Health and Human Services. We will not retaliate against you if you file a complaint with the Director or ourselves.

III. EFFECTIVE DATE AND CHANGES TO THIS NOTICE

- A. Effective Date: This *Notice* is effective April 14, 2003.
- B. Changes To This *Notice*: We may change the terms of this *Notice* at any time. If we change this *Notice*, we may make the new *Notice* terms effective for all PHI we maintain, including any information created or received prior to issuing the new *Notice*. If we change this *Notice*, we will post the revised *Notice* in the waiting area of our office. You may also obtain any revised *Notice* by request.

❖❖❖ ALL THERAPISTS AT BAY LAUREL CENTER, INC. ARE IN INDEPENDENT, SOLO PRIVATE PRACTICE ❖❖❖

I acknowledge that I have been given this document - BLC *Notice of Privacy Practice* - and that I have read this document. My signature below confirms that I understand and accept all the information contained in the *Notice of Privacy Practices*.

Signature of Client

Date

If this acknowledgement is signed by a personal representative on behalf of the client, please complete the following:

Personal Representative's Name: _____

Please Print Clearly

Relationship To Client: _____

FOR OFFICE USE ONLY

I attempted to obtain written acknowledgement of receipt of this *Notice of Privacy Practices* from this client or client's personal representative, but acknowledgement could not be obtained because:

- ☐ Individual refused to sign
- ☐ Communication barriers prohibited obtaining the acknowledgement
- ☐ An emergency situation prevented obtaining the acknowledgement
- ☐ Other (Please specify): _____

Authorized BLC Signature

Date

This form will be maintained in your medical record.