

# If you think all title companies are the same, *think again.*

At Chicago Title, the security of our policyholders is our number one priority. We are a proud member of the FNF family of title companies. As a group, FNF has \$1.75 billion of Claims Reserves as of December 31, 2012, far more than any competitor in the industry.

Let Chicago Title protect your most valuable asset - your home, from future claims or future losses of title due to the defects created by past events. Your owner's title insurance policy should remain in effect as long as you, or your heirs, retain an interest in the property. Chicago Title brings you the peace of mind knowing that your investment is a safe one. We are here to defend and protect your title for many years to come.



## Company Fact Sheet

Full Year 2012

### Focused on Creating Value

The fourth quarter was a great finish to a very strong year for our company. We are proud of the 16% pre-tax margin our title business generated this quarter, a margin rivaling the highest title margin in the history of our company. As we enter 2013, we remained focused on our overriding goal of creating value for our shareholders.



Chicago Title is a member of the Fidelity National Financial family of companies and part of the nation's largest group of title companies and title insurance underwriters - Fidelity National Title Insurance Company, Chicago Title Insurance Company, Commonwealth Land Title Insurance Company and Alamo Title Insurance. As a group, our underwriters issue more title insurance policies than any other title company in the United States.

In what remains a sluggish residential real estate market, this was a successful year for our company on a number of fronts. Our title business performed extremely well, generating a 14.1% pre-tax margin for the full-year 2012 and 16% pre-tax margin generating the fourth quarter. That margin is nearly equal to the peak title margin we earned in 2003, a year that saw total mortgage originations more than double the projected totals for 2012. Our commercial title business also had a tremendous fourth quarter, generating nearly \$143 million in revenue, by far the strongest commercial quarter in the history of our company.

### Parent Company Stock Performance

Stock Performance: January 1, 2011 through December 31, 2012



### FNTG Financial Information for the Twelve Months Ended December 31, 2012

**\$5.63 billion**  
Total Revenue

**\$783.1 million**  
Net earnings attributable to common shareholders

**\$2.68**  
Net earnings per diluted share attributable to common shareholders

**2.70 million**  
Title Group Direct Orders Opened

**1.87 million**  
Title Group Direct Orders Closed

**34%**  
Overall Title Group Market Share

Largest market share of any company in the title insurance industry

**\$1.75 billion**  
Title Group Claims Reserves

**\$5.2 billion**  
Investment Portfolio

A "Fortune 500" Company

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Excludes Discontinued Operations. All Figures in US dollars. Source: FNF 10-Q

*Can your title company bring you the peace of mind you and your clients deserve?*



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