

DISTRICT OR UNIT FINANCE REPORT FORM (please circle which)

Information requested on this form is to be completed and returned to Dept. Finance Chrm. Helen Stout, 3701 E. Helena Stravenue, Tucson, AZ 85706-1929 NO LATER THAN MAY 1, 2020. This is necessary to keep the Units and Districts of the Department of Arizona in compliance with National, the State of Arizona & new rules put forth by the Internal Revenue Service for Non-Profit Organizations as well as the State. The I.R.S. continues to monitor Non-Profits (which includes American Legion Aux. Units), as witnessed by Units & Districts losing their Tax-Exempt Status. Notification comes to the Department from the National organization of the Auxiliary. AZ must notify national of each Units EIN number whether you are a NEW UNIT or have been in business for some time. Policies & Procedures states, "A Unit not incorporated at least 30 days prior to Department Convention is not eligible for Trophies and Awards excepting Membership Awards and Citations at the Convention. All requested information WILL ONLY BE USED FOR REFERENCE and will be in the Department Office after review by the Finance Committee. Please supply a copy of the first page of your I.R.S reporting form with this report.

UNIT or DISTRICT NAME: American Legion Auxiliary, (EXACT AS LISTED WITH THE INTERNAL REVENUE SERVICE)

Person completing this form: Ph.#

Address email:

Fiscal Year Beginning Month: Year_2018_ Ending Month: June Year_2019_

Has your Unit/ OR District filed some form of the IRS form 990: Yes No Which one?

If not, why?(be sure to answer)

If yes, date last filed: Signed by: TITLE

What is your Units EIN number? (not that of your Post)

Is your Unit incorporated with the AZ. Corporation Commission (ACC)? Yes No If yes, date last filed by Title

If not, why?:(be sure to answer)

What is your AZ. Corporation Commission file #:

What is the EXACT name your Unit or DISTRICT IS LISTED WITH THE ACC (Az. Corporation Commission)

Who is your Statutory Agent with the ACC?: Name - Phone #-& email address

Has your Unit or District registered with the Secretary of State? YES NO (This is a 3rd class misdemeanor if you do not register)

(dollar amounts are not to be included in answers to any of the above questions) rev. 11/16/18

(QUESTIONS:) PLEASE CONTACT Finance Chairman Helen Stout, 520-294-3593 or email address: tworockings @ cox.net) ALL QUESTIIONS TO BE ANSWERED

Revised: 12/16/2019

