



Emmet D Williams Elementary School Playground

ANNUAL REPORT

2016



SHOREVIEW COMMUNITY
FOUNDATION

The Shoreview Community Foundation's mission is to maintain, enhance and enrich the quality of life in Shoreview by connecting the generosity of people with the evolving needs of the community. Grant focuses are: arts and cultural organizations; recreational places, such as parks, trails and places of reflection and relaxation; community educational initiatives and leadership development; historical preservation; and human services.

The Shoreview Community Foundation is one of 17 community affiliates of The Saint Paul Foundation and the Minnesota Community Foundation through Minnesota Philanthropy Partners (MPP). We operate as a separate fund under the non-profit charitable organizational status of The Saint Paul Foundation. The independent, volunteer board of Shoreview residents and friends selects grant recipients based on established criteria and is responsible for leadership and fundraising.

The endowment funds of the Shoreview Community Foundation are invested with The Saint Paul Foundation in a balanced fund. There is a small operating fund. Besides investment through The Saint Paul Foundation, we receive management support and advice from experienced staff of The Saint Paul Foundation.

- Advisory Board**
- Jim Chalmers
 - John Conlin
 - Nancy Hite *(Chair)*
 - Sue Knudson
 - Steve Krueger
 - Sandy Martin
 - Helen Nelson *(Secretary)*
 - Charlie Oltman *(Treasurer)*
 - Shelley Renner
 - Debra De Young Schultheis
 - Gwen Simonson
 - Jen Sprain *(Vice-Chair)*
 - Peggy Strom

- EMERITUS MEMBERS:**
- Mark Casci
 - Mary Hifiker
 - Emy Johnson
 - George Lang
 - Janine Olmscheid
 - Phyllis Ostergren
 - Kent Peterson
 - Marsha Soucheray
 - Cynthia Stange

2016 GRANTS AWARDED



“With the help of a Shoreview Community Foundation grant, we were able to raise enough money to add on to our existing playground, adding structures that allow for all the students to play together at recess. It would not have been possible without grant support.”

- Rachel Wright, Emmet D Williams Playground Committee

Emmet D Williams Elementary School PTA: Grant to construct a new playground that will be ADA accessible and serve 500 children.

Scandia Shores Senior Living: Grant to provide a six week educational series for caregivers of elderly designed to improve self-care techniques and to learn how to access community resources.

Ralph Reeder Food Shelf: Grant to fund laptop computer to track services off-site and Community Food Drive Tool Kits to increase donations.

“Hunger and food insecurity in our suburbs has been increasing at an alarming rate putting added strain on our food shelf’s limited resources. Thanks to a grant made possible by the Shoreview Community Foundation, we have been able to increase our outreach efforts and donations in the community through the purchase of a new laptop, posters, banners, and food drive and fundraising tool kits which allows us to continue to meet the growing needs in our community.”

- Lisa Baker, Ralph Reeder Food Shelf Program Supervisor

Ramsey County Library - Shoreview: Grant to add equipment and personnel to enable library users to interface with 3D Design through installation of a 3D printer.



“Thanks to a generous gift from the Shoreview Community Foundation, patrons of the new regional library opening in Shoreview in February, 2017, will have free access to the new technologies of 3D design and printing.”

- Sue Gehrz, Executive Director-Friends of the Ramsey County Libraries

2016 FINANCIALS

Shoreview Community Foundation of the Saint Paul Foundation

Endowment Fund Activity

January 1, 2016 - December 31, 2016

Beginning Balance on January 1, 2016	\$ 220,262
Contributions	
Contributions	88,420
Investment Activity	
Investments	19,124
Disbursements	
Administrative Fees	(3,282)
Grants Paid	(10,690)
Other Income (Expense)	
Other Income (Expense)	(199)
Ending Balance on December 31, 2016	\$ 313,635

Operating Fund Activity

January 1, 2016 - December 31, 2016

Beginning Balance on January 1, 2016	\$ 3,365
Contributions	
Contributions	12,194
Investment Activity	
Investments	11
Disbursements	
Administrative Fees	(233)
Other Income (Expense)	
Other Income (Expense)	(10,012)
Ending Balance on December 31, 2016	\$ 5,325

Sandy Martin Fund for

Shoreview Parks and Recreation

January 1, 2016 - December 31, 2016

Beginning Balance on January 1, 2016	\$ 0
Contributions	
Contributions	25,279
Investment Activity	
Interest & Dividends	49
Investment Gain/(Loss)	274
Disbursements	
Investment Expenses	(9)
Other Income (Expense)	(105)
Ending Balance on December 31, 2016	\$ 25,488

Available to Grant Activity

Shoreview Community Foundation

Fund Available to Grant for 2017: **\$ 13,102**

Sandy Martin Fund for Shoreview Parks and Recreation Available to Grant for 2017: **\$ 975**

LETTER FROM THE CHAIR

2016 was a great year for the Shoreview Community Foundation! While expanding our endowment through the generosity of residents and businesses, our foundation also gave four grants to community organizations - the most ever.

Grant recipients in 2016 were: elementary school children who have a renovated playground at Emmet D Williams School, caregivers for seniors who learned new skills for helping their loved ones, Ralph Reeder Food Shelf, which increased their capacity to seek and track donations to the hungry, and our new Shoreview Library, with a state-of-the-art new 3D printer.

We are pleased to report that contributions and interest earned in 2016 were over \$100,000, which is double that of the prior year.

The Shoreview Community Foundation is your community foundation. Our endowment grows by expanding the base of residents and friends who support the foundation, including donors who have committed to planned and sustained giving. We are proud to announce our first named fund, the Sandra Martin Fund for Parks and Recreation. You can create your legacy by making a planned gift through your estate plan or will, or through a gift of stock or cash.

Contact us if you wish to act on your passion for the Shoreview community by creating your legacy.

Nancy Hite

2016 GIVING BY DONORS

Walker and Jan Angell
Anonymous (3)
Automotive Ventures Group Inc
Alan and Sandi Bahr
Suellen Thomas and Janet Berry
Patricia Bloechl
Dennis Boom
Sally Brown
Andrew and Carol Mills
Bill and Connie Bush
Duane and Sandy Cady
Brad Cairncross and Barb Jandric
Dale Carlson
Mark & Mary Ann Casci/
M.A.C. Contracting Services,
Inc.
James and Cathy Cavalier
Jim and Laurie Chalmers
Pat and Jeanette Cleary
John and Nancy Conlin
Pat and Patti Conlin
Craighead Family Fund of the
MN Philanthropy Partners:
Tom & Janine Olmschid/Don &
Sandy Craighead
JoAnna Craighead
Mike and Judy Cunningham
Ann DeGroot
Susan Denkinger
Jim and Shelley Diffley
Kathy Diffley
John and Erin Doan
Barb and Dick Einan
Lance Fellman - Edina Realty
Ronald and Marianne Flor
Steve Gallop Remodeling &
Repair
Paul and Michele Gardner
Robert and Debbie Grasley
Scott Grausnick

Tom and Jan Hardel
Mary Hilfiker
Roger Hintze
Nancy Hite
Ken and Frances Hola
Sharon & Richard Purcell/
Holcomb-Henry-Boom-Purcell
Funeral Home
Gene Ernest Holen
Sarah Ellen Howard
Nancy Hoyt
Jerry Hromatka
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Dick Judge
Barbara Kastner
Lisa Kelly
Thomas and Marilyn Kelly
Sandy and Jim Kensy
Gary and Nancy Ketchel
Bill and Jean Kiehnbaum
Sue and Mark Knudson
Bethany and Matt Kostolnik
Mohan Krishnan and Nicole De
Galan Krishnan
Steve and Tina Krueger
Jon and Shirley Krueger
Fred Bailey and Rita Lafferty
George and Carol Lang
Virginia and Howard Lundgren
Sandy Martin
Don and Martie Martin
Robert Minton
Karlind and Susan Moller
Kevin and Kelly Moller
George and Judy Murakami
Robert and Shelly Myrland
Perry and Helen Nelson
Eugene Nichols
Michele (Shelly) O'Leary
Tom and Janine Olmsheid
Charlie and Sue Oltman

Doug and Phyl Ostergren
James Alexander and Joan
Ostergren
Charles and Louise Ostergren
Kent and Diane Peterson
Press Publications
RBC Foundation -USA
Sue Rengstorf
Rick and Shelley Renner
Tom and Linda Ritchie
Scott Roach
Sharon Rome
David & M. Kathleen
Rothenberger
James Rustad
Donald Salverda
Scandia Shores/Avinity Senior
Living
John and Mary Lou Schmitt
Otis and Deb Schultheis
Terry and Elizabeth Schwerm
Murt and Rollie Seltz
Elaine Settergren
Shafer Contracting Company
Shoreview North Oaks Animal
Hospital/Paul Draheim, Cindy
Higgins
Tom and Gwen Simonson
John and Marsha Soucheray
Jason and Jennifer Sprain
Cory and Cathy Springhorn
Mark and Cynthia Stange
Nancy Stark
Peggy and Donald Strom
Tom and Patty Stuart
Richard Trapp
David Vanneste
John and Maryl Wahlstrand
Barbara Wegleitner
Ady Wickstrom
Julie Williams

Ben Withhart and Laures Young
Steve and Barb Zawadski
Sue and Gene Zurn
Sylvia Soucheray Charitable
Lead Trust

2016 Gifts received in memory of:

Patricia Adair
Bob Durband
Larry Feldsien
Joyce Fisher
Marlowe Hamerston
Phyllis Hobert
Claudia Hughes
Rosemary Lentsch
Howard Lundgren
Coho Menk
Dick Moses
Donna Nelsen
Virginia Reynolds
Rollie Sullivan
Jim Torok
Paul Wegerson
Paul Zweig

2016 Gifts received in celebration of:

George Lang - Volunteer of the
Year

2016 Gifts received in honor of:

John Conlin

Major In-Kind Donations:

Allegra-Arden Hills
Press Publications
City of Shoreview

**GRANT APPLICATIONS have been reviewed and 2017 grants will be announced soon.
Application process for 2018 grants will be announced in the fall.**

For more information, go to ShoreviewCommunityFoundation.org