

Online Bankruptcy Review Client Questionnaire Helpful Guide

www.stopmybills.com

This is a checklist (a guideline) to help you think of information and assets that you will need to disclose when filling out the Client Questionnaire online. This does not cover everything, but gives you an idea of what will need to be disclosed.

When you go to www.stopmybills.com, you will need to enter the Attorney ID: **tbanda** and then you will need to enter your social security number (SSN).

Note: When listing your **assets** please also place a value on each item listed, (as if you were buying something from a garage sale when listing your assets).

Property Type: *(A few examples of property types to choose from).*

- Furs & Jewelry
- Real Estate
- Automobiles
- Office Supplies
- Household Goods & Furnishings

Description:

(Define what the actual object is. Here are just a few examples) watches kitchen table with four chairs, living room couch, washer, pots and pans, dryer, dining room table with four chairs, family portraits, beds, clothing/wearing apparel, bedding for beds, tools, boats, RVs, ATVs, bicycles, books, outdoor furniture, bank accounts, lights, jewelry, insurance policies, TVs, radios, paintings, decorator items, weapons, pension plans.

*See more examples below under **ASSETS***

Location: Address of where that item is (usually it's the *full residence address*)

OTHER ASSETS:

children toys
coffee maker
coffee tables/end tables
computer (desktop or laptop)
computer printer
couch
crib
cutlery

dishes/cups domestic pets dryer engagement/wedding
rings entertainment center

family bible

garage tools (machinery)

gardening tools

holiday decorations

homestead
computer printer
coin collection
curio cabinet
play stations/Wii

portraits (family)

posters/photos

pots/pans

radio

refrigerator

retirement plans

rugs

savings accounts

sewing machine

stereo

stove

television

toaster

typewriter

utensils

washer

watches

wearing apparel (children)

wearing apparel (husband)

wearing apparel (wife)

Other things to review and disclose when filling out the Client Questionnaire:

When gathering financial account information, for example your bank accounts, (checking/savings), you will need to provide the following:

- The full name of the bank
- The bank's full address
- The bank account number
- Fair Market Value (FMV)
- Joint/Husband/Wife

When gathering "Creditor" information, you will need to disclose the following:

- Full name of Creditor
- Full Address of Creditor
- Creditor Account Number
- Amount Due
- Date Incurred

You will also need to have the following information on hand when filling out the Client Questionnaire. So to prepare, here are some more questions for the debtor/joint debtor that will be asked: You will need to provide the full residence address & mailing address (if applicable). You will need to disclose the "Previous 6 Month's Income" .Do you have any repossessions or foreclosures? If so, you will have to list them and items sold.

You will need to provide your marital status.

You will need to provide your Social Security Number(s).

You will need to provide your e-mail address.

You will need to provide your telephone numbers (cell, work and home)

Do you have any prior/pending bankruptcies?

Do you provide payment (tithing) to a church or to an organization?

Do you pay child support or spousal support?

Do you have a burial plot?

If you have a business you will need to provide your Tax Payer ID number.

Please take your time when filling out the Client Questionnaire. That way, the process will go more smoothly and faster. **Brand and Associates Corporate**

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