



April 30, 2014

*Dear Fellow Shareholder,*

*With the year of 2014 upon us we would like to take this time to update you on some of the current technological improvements along with keeping you informed of the current status of events.*

*Mr. Craig Baggs, our Director of Communications, and myself have been fielding a large number of phone calls lately from many shareholders asking for updates related to Magnetic Miles. In order to provide everyone with more information and to try to keep everyone up to date, it is our mission to provide you with a newsletter approximately every 6-8 weeks, unless there is the need for an immediate notification.*

*Over the past few months we have made considerable progress with the improvement of the technology which highlights the increased potential saleability of our Intellectual Property.*

*We have learned that our technology is scalable, which means we can now scale the device to a larger and/or smaller size depending on what kind of output the end user will be looking for. This is very exciting as it provides greater flexibility along with increasing the overall value to our invention(s).*

*Our engineers have developed a 'Mini Unit' which is approximately 10" in length and is powered by a single 12 volt motorcycle battery. We have discovered that just like the MM1 (larger engine) the output levels of power for the new Mini Unit exceeds the levels being received from the battery intakes by a very large margin. Our engineers work diligently to continue the development of capturing the power generation and converting it to sustainable useable energy for both the MM1 and also the new Mini Unit. This is extremely promising, however development is far from complete and we still have challenges to face.*

*What everyone must realize is that we are attempting to build and create a new source of energy, in a sense 'capturing lightening in a bottle'. We are on the cutting edge of technology and have been issued 2 U.S. patents for the engine and currently have an additional patent pending. We are also testing additional methods of capturing the excess energy from the Mini Unit and also the MM1, the results to this point look promising. The board has allocated additional funding to take the project to the next level, which is not only to prove the Mini Unit and the MM1 puts out far more energy than it takes in but also in capturing that energy in different scalable methods. This will expediently increase our ability to bring this project to a successful exit strategy.*

*Magnetic Miles LLC has no loans or investor capitol money invested, this technology is owned by its investors free and clear. This is a huge factor to our success. Our grass roots project is funded 100% by founders, friends and friends of friends.*

*We must also realize this is a disruptive technology when fully developed it could potentially change the global economy of the world. That being said our intellectual property must remain confidential as to limit the degree of exposure, therefore we cannot risk being searchable on the world wide web of information, becoming a target for world entities that may be threatened by such unprecedented technological innovation.*

*As we progress to the next phase, we are actively speaking to companies as well as countries who have expressed an interest with our technology. We will keep you advised.*

*I'd like to thank you for your belief, continued support and most of all your patience.*

*Sincerely,*

*Michael Cristoforo, COO*