



Where
will your
horse
spend its
golden
years?

300 E. Haddam Rd

Salem, CT 06420

www.mitchellfarm.org

dee@mitchellfarm.org

(860) 303-8705





OUR PHILOSOPHY

We believe that horses have a right to a good quality of life with comfort and care especially in their senior years. We provide an exceptional equine retirement community where horses are free to remember - or in some cases learn - what it means to be a horse in a more natural, pastoral setting. "Care" is our operative word: well-trained staff and volunteers providing outstanding care that is personalized to each horse's individual needs and personality. We combine the benefits of a pastoral environment where horses are free to bond with each other in small social groups and experience carefully tended pastures with the advantages of daily human observation, feeding, grooming, and love.

RETIREMENT PROFILE CRITERIA

- Retired horses preferred to be at least 20 years old, pasture sound and in reasonably good health (Some exceptions made for teenage horses)
- Must have a negative coggins within one year and be current with core vaccines (EWT, Rabies, West Nile)
- Horses from out of state must be accompanied by a state health certificate
- Donation of your horse to MFER means entrusting the care of your horse to our caring professionals for the balance of his or her comfortable life.
- Stallions must be gelded at least 90 days prior to admission. Mitchell Farm staff reserves the right to evaluate temperament prior to gelding.
- Optional trial agreement available upon request.



PROFESSIONALISM & PASSION

- Equine retirement is our ONLY focus.
- Our herd's well-being is our first priority and our commitment to each horse is 24/7, all day, every day.
- We are fully accredited by The Global Federation of Animal Sanctuaries and hold the Equus Foundation Mentor Seal proving a rigorous peer review of all standards and practices from governance and financials to equine care and management best practices.
- We follow the AAEP (American Assoc. of Equine Practitioners) Care Guidelines For Rescue and Retirement Facilities.



**Dee Doolittle:
Founder/Executive Director**

Dee has a lifetime of experience with horses including Pony Club as a kid, an Equine Vet Tech as an adult and 20 years of experience exclusively with senior horse care issues and end of life decisions.



Hank & Dee and Amelia & Patrick live on premises seeing to the security and welfare of our herd 24/7.



**Hank Horn:
Co-Founder &
(volunteer) Facilities Manager**

Hank has the huge job of maintaining the buildings and pastures along with a little time out for hugs for horses and donkeys.



**Amelia Horn:
Equine Operations Director**

From what horses eat to what stall or pasture they live in; Amelia has the pulse of equine operations.



**Patrick McKeon:
Groom**

Patrick ensures that all 124 hooves are clean, coats gleam & manes & tails are flowing.



**John Butts
Sommelier**

John meticulously tends to the 12 field tanks and 62 water buckets in the stalls. Every horse has sparkling clean water every day.

OUR Volunteers

From all walks of life, our 40+ dedicated volunteers give their time and talents generously for the love and care of our herd.



DEDICATION TO YOUR HORSE

- Minimum twice daily monitoring plus night check and video monitoring in stalls.
- Every horse has a stall at night in winter and during the day in hot, buggy weather.
- Heated water buckets in winter and fans in summer.
- 8-12 hours of turnout in small compatible social groups (2-6 horses) in large grassy pastures (weather permitting).
- Regular pasture mowing, dragging and picking. Superior manure management program.
- Thoughtful transitioning of horses who have little experience with turn out.
- Careful selection of pasture mates and slow introduction to any group.
- Appropriate alternative turn out for horses with metabolic conditions.
- Mitchell Farm is a closed herd reducing the potential for illness.
- Retirees do not leave the premises for any reason and horses entering are quarantined for 14 days.
- Feed program tailored to the nutritional and special needs of each individual horse.
- High quality feed. Free choice salt blocks in stalls and pastures.
- Minimum 3 feedings per day; 4 if necessary.
- Forage replacement products and/or soaked feed for horses with poor dentition.
- Regular weight and body condition score monitoring.
- Medications required for comfort and health maintenance.
- Excellent horse health record keeping.
- Blanketing or fly masks and fly spray as conditions demand. Fly Predators in use for 20 years.
- Regular grooming. Bathing in warmer months.
- All farrier needs. We prefer them to be barefoot if possible but will shoe if necessary for comfort.
- Routine Veterinary care (vaccinations, deworming, dental).
- Fecal analysis and targeted de-worming.
- Sheath cleaning.



- Simple emergency care and diagnostics (lacerations, fever, mild colic, hoof abscess, radiographs, blood testing).
- Life threatening injuries and illnesses are dealt with on the farm with our veterinarian.
- Off-site surgery and other cost prohibitive procedures will not be an option.
- Solid long term professional relationships with our Veterinarian, Farrier, feed and hay suppliers.
- Euthanasia will be an option only when, in conjunction with a licensed Veterinarian and within the AAEP guidelines for euthanasia, it has been deemed that the horse no longer has Quality of Life.
- Burial on these premises at the time of death or euthanasia. Cremation with ashes back can be arranged for a fee.

Mitchell Farm assumes the financial responsibility for ALL care, feeding, veterinary and farrier expenses within the above parameters.

Donation of your horse to Mitchell Farm does not mean goodbye!
You also become a part of our community and are welcome to visit or groom any time.**

Donation of your horse is accompanied by a monetary contribution pledge based on \$700 per month to our general operating fund per our Gift Acceptance Policy below. Pledges may be remitted monthly, quarterly, bi-annually or annually.**

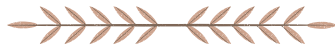
*****Donation of your horse to our program means that Mitchell Farm Equine Retirement Inc assumes legal ownership. This is what makes your monetary pledge tax deductible and covers your horse under our insurance releasing you from liability.***



Testimonials

If you are looking for a way to give back to your horse after all your years together and want the peace of mind that comes from knowing your horse is cared for and loved 24/7, Mitchell Farm is the best gift you can give him. I have followed the operations of Mitchell Farm for over 10 years and have watched Dee develop it into an exceptional retirement horse facility. Everything she and her staff do revolves around the horse's well-being, from the way a new retiree is introduced into a herd, until the day he passes on. If there is a female version of the Horse Whisperer, Dee is it. She seems to know what each horse needs just by watching them. Time and time again, I have watched new retirees thrive under her care. Plus, her vet tech background and years of experience with older horses bring a level of expertise with senior horses that sets Mitchell Farm far above other retirement options. So, when the time came to retire my wonderful Dove, a former jumper and dressage competitor, it was an easy decision. I knew he would receive excellent individualized care; for example, Dee and her team maintain a separate feeding, medical, turnout, and behavior profile for each horse, the pastures are beautifully maintained, and her farrier and vet team are excellent. I also knew he would get lots of love and attention every day. But what I didn't expect was how he would flourish. He relaxed. He played. His confidence grew. He became a horse, comfortable with his place in his herd and with humans. When he passed, it was with the love, dignity and respect that all horses deserve. That's how Mitchell Farm operates.

My horse's last years were some of his best years because of Mitchell Farm. I wish the same for you and your horse. Mitchell Farm gave me peace of mind and made Dove's last years truly golden ones. ~Valerie



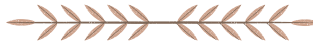
I had known about Mitchell Farm for many years, before it was time for my Tobe to be retired. My trainer and friends of mine, for 20 years+, had sent their beautiful and talented horses there. For me, that was a "good sign", because I knew firsthand how they personally cared for their horses, and the well-being of their horses ALWAYS came first!

For a few years (before "our time"), I visited Mitchell for their events and to just look around, observe horses and see the team. What I saw was horses, just hanging out in big fields... happy, calm and just being horses with pals. So sweet! All that being said, when it came time for me to make a decision, it was difficult for me to "get a grip" on what it would feel like to sign over my guy to others. Not only was I a "helicopter horse owner", but also my boy was special and sensitive (like he is the only one, right?). On a serious note, he had had multiple injuries and colics, and I always worried about him. I had always been involved in every decision, and "now what"?

Now, fast forward to 2018, and "our" time had come (like I was going too!) . Even knowing what I knew, I was a bit of a "mess" about handing him over. My logical self knew that Dee and the whole Mitchell team are: #1 Committed to and passionate about doing the right thing for the horses, making sure they are safe and comfortable ... Everyday /All day! Bottomline what I realized and believed, is that at this stage of Tobe's life, this caring team would be making the SAME quality of life decisions that I would ... So, I was actually OK (through tears, mind you) with this important decision, knowing that he would be OK too :)

He got off the trailer, took a look around, and calmly started eating grass. Everyone sent me photos, as I was not there (parent / child college syndrome ... excited about this new adventure but struggling with the change)! The sweetest part of all this is the way they welcomed him and integrated him at his pace into their world. They got to know him " personally" and all his unique , particular aka peculiar :) , sensitive ways . He is now off ALL his meds, has friends, and the only way to get his attention when I visit is to rustle the peppermint wrappers (somethings never change, luckily , right ! :)

I can visit him whenever I want , give him a bath, just hang out, bring treats to everyone etc. All Good ! I am really grateful to the dedicated team at Mitchell Farm . They CARE for all their horses with LOVE, and who could ask for more ? ~Susan



I learned about Mitchell Farm many years before I ever thought I would need to retire a horse. A friend retired her horse there & told me about the excellent care he received. I visited the farm & placed my horses name on the waiting list. When I received a call that there was a spot available, I reluctantly said yes, not knowing exactly what to expect. I really worried, because my horse, a 17.0 hh TB had a reputation (well deserved) for being very difficult to manage. He needed someone like Dee who has the knowledge & ability to handle him.

Signing ownership over to the farm was a very difficult thing for me to do. However, it turned out to be the best thing I could ever do for my horse. I never could have given him access to the turnout the farm offers. Dee does an excellent job of integrating horses into small herds. My horse spent many years on the show circuit. It took three tries but he found his herd & slowly learned how to just be a horse. When he needed vet care due to a couple of issues, Dee let me know & inform me about how everything was being handled. The other thing I appreciated was that she listened to me about how I handled my horse. There was always a good two-way dialogue, right up to the end.

~Claudia



Mitchell Farm Equine Retirement, Inc.

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Donation and Pledge Agreement

Donor Name: _____ Date: _____

E-mail Address: _____ Phone # _____

Street Address: _____

Town: _____ State: _____ Zip: _____

Name of Donated Horse: _____

Breed: _____ Color: _____ Age or DOB: _____ Height: _____ Mare () Gelding ()

In support of Mitchell Farm Equine Retirement, Inc. ("MFER"), Donor hereby gifts, assigns, transfers and conveys to MFER Donor's entire right, title, and interest in and to the Donated Horse. Donor pledges and promises to pay to MFER an additional gift in the amount of _____ per month (the "Gift"). MFER is a Connecticut nonstock corporation that has been recognized by the Internal Revenue Service as exempt from taxation under section 501(c)(3) of the Internal Revenue Code.

The Donated Horse is being conveyed to MFER and the Gift are being made to MFER, in accordance with the following terms and conditions:

1. Donor shall supply proof of the following immunizations (current within one (1) year): negative coggins, encephalomyelitis, tetanus, west nile, rabies and any other immunizations designated by MFER in its sole discretion.
2. If requested by MFER, Donor shall provide a veterinary certificate stating that the Donated Horse is free from any communicable diseases.
3. Donor shall complete a horse profile in a form provided by MFER and shall satisfy such other conditions communicated by MFER, including, but not limited to, as set forth in MFER's Gift Acceptance Policy.
4. The Gift will be paid in cash or other property acceptable to MFER.



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5. Donor acknowledges and agrees that the Gift is unrestricted and may be used for any purpose within the mission of MFER, as determined by MFER in its sole discretion.

6. Donor acknowledges that MFER will rely on Donor's pledge of the Gift in making commitments for expenditures, borrowings, construction projects, and other activities and that MFER has accepted donation of the Donated Horse in connection with the execution of this Pledge Agreement in accordance with its Gift Acceptance Policy.

7. In recognition of Donor's generosity, MFER welcomes Donor as a sustaining Corner Stone Supporter entitling Donor to certain benefits, as determined in MFER's sole discretion, that are nominal in value.

8. Donor agrees that Donor will do, execute, and deliver, or will cause to be done, executed, and delivered, all such further acts, transfers, assignments, conveyances, powers of attorney, and assurances reasonably requested by MFER from time to time in order to better assure, convey, and confirm the entire right, title, and interest in the Donated Horse, the Initial Gift and the Gift hereby given, transferred, assigned, conveyed and/or pledged to MFER.

9. Donor hereby covenants with MFER that Donor shall provide for the payment of any unpaid balance of the Gift remaining upon Donor's death to be paid from Donor's estate.

10. This Pledge Agreement is governed by the law of the State of Connecticut without reference to the conflicts of law provisions thereof.

11. This Pledge Agreement shall be binding upon and shall inure to the benefit of Donor and MFER and to each of their respective representatives, successors, heirs, and assigns.

Donor Signature _____ Date _____

MFER Representative Signature _____ Date _____





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Gift Acceptance Policy

1. Policy and Purposes

This Gift Acceptance Policy (this “Policy”) represents the policy of Mitchell Farm Equine Retirement, Inc. (the “Organization”) governing the solicitation and acceptance of gifts by the Organization. The Organization’s board of directors and/or duly authorized committee (collectively, the “Governing Body”) and its staff may, from time to time, solicit current and deferred gifts from individuals, entities, foundations and other third parties for purposes that will further and fulfill the Organization’s mission.

The Organization is most grateful to all donors for their generosity. The purposes of this Policy include: (a) guidance for the Governing Body, officers, staff and other constituencies with respect to their responsibilities concerning gifts to the Organization; (b) guidance to prospective donors and their professional advisors when making gifts to the Organization; and (c) to help the Organization make optimal use of philanthropic gifts. The provisions of this Policy shall apply to all gifts received by the Organization. Notwithstanding the foregoing, the Organization reserves the right to revise or revoke this Policy at any time, and to make exceptions to the Policy. In the event of any inconsistency between this Policy and the Organization’s Donation and Pledge Agreement (the “Agreement”), the Agreement shall be the controlling document.

2. Use of Legal Counsel

A. The Organization: The Organization shall seek the advice of independent qualified legal counsel in matters relating to acceptance of gifts when deemed appropriate by the Governing Body. Review by legal counsel is recommended for:

- i. Closely held stock transfers that are subject to restrictions or buy-sell agreements;
- ii. Documents naming the Organization as trustee;
- iii. Gifts involving contracts such as bargain sales, partnership agreements, or other documents requiring the Organization to assume an obligation;
- iv. Transactions with a potential conflict of interest;
- v. Revisions to the Agreement (or the Organization’s use other pledge agreements); and
- vi. Any gift with restrictions.

B. Donor: In order to avoid any conflicts or potential conflicts of interest, the Organization should encourage prospective donors to seek the assistance of their own legal and financial advisors in matters relating to their gifts and the resulting tax and estate planning consequences.

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3. General Policy

The Organization shall not accept gifts that:

- A.** Violate the terms of the Organization’s organizational documents;
- B.** Would jeopardize the Organization’s status as an organization exempt from taxation under Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the “Code”) and, more specifically, as a “public charity” under Sections 170(b)(1)(A)(vi) or 509(a)(2) of the Code;
- C.** Are too difficult or expensive to administer;
- D.** Are for purposes that do not further the Organization’s objectives;
- E.** or could damage the reputation of the Organization.

All final decisions on the acceptance or refusal of a gift, shall be made by the Governing Body.

4. Policy Regarding Specific Types of Gifts

A. Gifts Generally Accepted Without Review (Unrestricted Gifts of Cash). The Organization may accept unrestricted gifts of cash without prior review by the Governing Body; provided that, for donations of \$50,000 or more, the identity of the donor has been vetted with respect to any reputational or policy issues. Unrestricted gifts of cash are acceptable in any form. Checks shall be made payable to the Organization.

B. Gifts Subject to Governing Body Review Prior to Acceptance. All gifts, other than unrestricted gifts of cash, must be reviewed by the Governing Body prior to acceptance, unless the Governing Body authorizes certain de minimis gifts or categories of gifts to be accepted without its review; provided that the Governing Body has authorized the acceptance of donated horses and related pledges subject to the terms of the Agreement. The following guidelines also apply:

(1) Tangible Personal Property (excluding donated horses): The Governing Body shall review and decide whether to accept gifts of tangible personal property by considering the following factors:

- i.** Whether the property furthers the mission of the Organization;
- ii.** The marketability of the property;
- iii.** The restrictions on the use, display, or sale of the property; and
- iv.** Carrying costs and possible liability for the property.

In general, tangible personal property (excluding donated horses) is not commonly accepted as a donation by the Organization.



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(2) Marketable Securities:

- i.** Unrestricted marketable securities may be transferred to an account maintained by the Organization at one or more brokerage firms or delivered physically with the transferor's signature or stock power attached. All marketable securities shall normally be sold as soon as practical following receipt, unless otherwise directed by the Governing Body.
- ii.** If the marketable securities are restricted by applicable securities laws, the Governing Body shall make the final determination on the acceptance of the restricted securities.

(3) Closely-Held Securities: Closely-held securities, including debt and equity positions in non-publicly traded companies, interests in LLPs and LLCs, or other ownership forms, can be accepted subject to the approval of the Governing Body. The Governing Body shall review and decide whether to accept closely held securities based on the following factors:

- i.** Restrictions on the security that would prevent the Organization from ultimately converting the securities to cash;
- ii.** The marketability of the securities; and
- iii.** Any undesirable consequences for the Organization from accepting the securities (including the nature of the underlying business conducted by the closely held entity).

At its discretion, the Governing Body may require that a gift of closely-held securities be accompanied by a cash gift to provide for expenses associated with the Organization's contemplated acceptance and holding of such closely-held securities. If potential problems arise on initial review of the security, further review and recommendation by an outside qualified professional may be sought before making a final decision on acceptance of the gift. The final determination on the acceptance of closely held securities shall be made by the Governing Body with advice of independent qualified legal counsel when deemed necessary. Non-marketable securities shall be sold as quickly as possible.

(4) Bequests: Donors may make bequests to the Organization under their wills and trusts. A bequest will not be recorded as a gift until the gift is irrevocable. When the gift is irrevocable, but is not due until a future date, the gift will be recorded in accordance with General Accepted Accounting Principles ("GAAP").

(5) Charitable Remainder Trusts: The Organization may accept designations as remainder beneficiary of a charitable remainder trust. The Organization shall not accept appointment as trustee of a charitable remainder trust.



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(6) Charitable Lead Trusts: The Organization may accept designations as income beneficiary of a charitable lead trust. The Organization shall not accept an appointment as trustee of a charitable lead trust.

(7) Retirement Plan Beneficiary Designations: The Organization may accept designations as beneficiary of donors' retirement plans. Designations will not be recorded as gifts until the gift is irrevocable. When the gift is irrevocable, the gift will be recorded in accordance with GAAP.

(8) Life Insurance: The Organization may accept designations as beneficiary and owner of a life insurance policy. The life insurance policy will be recorded as a gift once the Organization is named as both beneficiary and irrevocable owner of a life insurance policy. The gift shall be valued in accordance with GAAP. If the donor contributes future premium payments, the Organization will include the entire amount of the additional premium payment as a gift in the year that it is made. If the donor does not elect to continue to make gifts to cover premium payments on the life insurance policy, the Organization is under no obligation to continue premium payments from its own funds and may take whatever steps available to it as owner that it determines are appropriate, including but not limited to:

- i. Continue to pay the premiums;
- ii. Convert the policy to paid up insurance;
- iii. Surrender the policy for its current cash value; or
- iv. Let the policy lapse altogether.

Donors may name the Organization as beneficiary or contingent beneficiary of their life insurance policies. Designations will not be recorded as gifts until the gift is irrevocable. Where the gift is irrevocable, the gift shall be recorded in accordance with GAAP.

(9) Charitable Gift Annuities: The Organization does not offer charitable gift annuities.

(10) Real Estate: The Organization does not accept gifts of real estate.

(11) Remainder Interests in Property: The Organization does not accept remainder interests in a personal residence, farm, or vacation property.

(12) Oil, Gas, and Mineral Interests: The Organization does not accept oil and gas property interests.

(13) Restricted Gifts: A gift with restrictions will be accepted only if and when the restrictions are approved by the Governing Body.



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(14) Named Funds: A donor, or group of donors, may contribute and name a fund and restrict the use of the income or principal of the fund. Named funds require a minimum contribution of \$50,000 and are subject to Governing Body approval like any other restricted gift.

5. Additional Provisions

A. Gift Agreements. Where appropriate, the Organization shall enter into a written gift agreement with the donor, specifying the terms of any restricted gift, which may include provisions regarding donor recognition. Without limiting the generality of the preceding sentence, the Organization shall utilize the Agreement in connection with the Organization's receipt of any donated horses.

B. Pledge Agreements. Acceptance by the Organization of pledges by donors of future support of the Organization (including by way of matching gift commitments) shall be contingent upon the execution and fulfillment of a written charitable pledge contract specifying the terms of the pledge, which may include provisions regarding donor recognition. Without limiting the generality of the preceding sentence, the Organization shall utilize the Agreement in connection with the Organization's acceptance of any pledges in connection with its receipt of donated horses.

C. Fees and Commissions. The Organization will not accept a gift unless the donor is responsible for **(1)** the fees of independent legal counsel retained by donor for completing the gift; **(2)** appraisal fees; and **(3)** all other third-party fees associated with the transfer of the gift to the Organization. The Organization does not pay "finder's fees" or commissions to third parties in connection with any kind of gift to the Organization. The Organization may, however, pay reasonable and necessary commissions and fees to properly negotiate and transfer assets. No officer, employee or agent of Organization is or will be compensated in a manner that is dependent on the size or nature of gifts made to the Organization by any person. If the Organization engages legal counsel, accounting professionals, appraisers or environmental consultants, their fees and expenses will be determined by the time they spend engaged in the Organization's work and not by reference to any particular gift in connection with which they are retained.

D. Valuation of Gifts. The Organization shall record gifts received at their valuation on the date of gift, except that, when a gift is irrevocable, but is not due until a future date, the gift may be recorded at the time the gift becomes irrevocable in accordance with GAAP.

E. Trips and Special Events. When trips or special events involve a charitable contribution, the fair market value and the charitable contribution amount for each participant will be stated specifically in the promotional literature and donor acknowledgment letter. Donations given to offset the costs of a special event must be recorded as gift income, rather than as a credit to an expense account.



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F. IRS Filings upon Sale of Gifts. To the extent applicable, the Governing Body shall file IRS Form 8282 upon the sale or disposition of any charitable deduction property sold within three (3) years of receipt by the Organization. “Charitable deduction property” means any donated property (other than money and publicly traded securities) if the value claimed by the donor exceeds \$5,000 per item or group of similar items donated by the donor to one or more donee organizations (e.g., the property listed in Section B on Form 8283). The Organization shall file this form within 125 days of the date of sale or disposition of the asset.

G. Written Acknowledgement. The Governing Body shall provide written acknowledgement of all gifts made to the Organization and comply with the current IRS requirements in acknowledgement of the gifts.

H. Donor Recognition. Donors shall be recognized in a manner appropriate with any program under which their donation is provided. Each Organization program shall outline the donor recognition policy for that program. Without limiting the generality of the preceding two sentences, the Organization shall invite donors of horses to be recognized as “Corner Stone Supporters” consistent with the terms of the Agreement. In all instances, the Governing Body retains the right to terminate or modify any recognition of a donor if the Governing Board determines that a recognized donor is engaged in activities that conflict with the organization’s mission and values or that the donor is otherwise involved in disreputable or criminal activities or activities that would dishonor or embarrass the Organization. There shall be no obligation whatsoever of the Organization to return any funds associated with that donor in the event of such termination or modification of recognition of that donor.

I. Changes to or Deviations from the Policy. This Policy has been reviewed and accepted by the Governing Body, which has the sole power to change this Policy. In addition, the Governing Body must approve in writing any deviations from this Policy.

History of this Policy:

Duly Adopted by the Organization’s Board of Directors at its Meeting on May 7, 2017.





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Optional

Remorse and Termination Agreement

Made this _____ day of _____ 20____, it is agreed upon that both parties have the ability to reverse the agreement between Mitchell Farm Equine Retirement, Inc. (the "Organization") represented by Founder/Executive Director Dee Doolittle and the former owner, _____, of the incoming horse named _____, within a period of ___ days.

The purpose of this agreement is twofold:

1. That Mitchell Farm Equine Retirement, Inc. has the ability to deny acceptance of donation of said horse, _____ based on safety, general effect on herd dynamics and/or possible misrepresentation of said horse.
2. The owner truly has had a change of heart and realizes that donation of said horse was not in his/her best interest.

The agreed upon donation pledge of \$700 per month will also stand for the ___ day trial period. During this trial period _____ will also be responsible for any nutritional supplement, farrier or veterinary expenses incurred by _____.

It is further AGREED BY THE PARTIES that Mitchell Farm Equine Retirement, Inc. represented by Founder/Executive Director Dee Doolittle or subsequent designee, successor or assign will afford adequate and reasonable notice and a right of first refusal to former owner, _____ to reclaim his/her entire right, title, and interest in and to _____ in the event the Organization should cease operations. Provided the former owner is not in arrears of her charitable pledge or other obligations at the time of such events, and elects to reclaim _____, the parties agree that any such transfer back to him/her will be accomplished without additional cost or expense.

Dee Doolittle, Founder/Executive Director

Date

Date





Mitchell Farm Equine Retirement, Inc.

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Date

SAMPLE

Acknowledgement of initial donation and acceptance of donation of your horse

Dear

Thank you for donating your horse _____ and your initial monetary donation of _____ to Mitchell Farm effective as of _____. Mitchell Farm does not receive State or Federal funding and does not use professional fundraisers. We function with volunteer help and the support of donors like you.

Your unrestricted monetary donation will help us continue to provide the expert care our retired horses deserve and will better ensure our ability to care for current and future retirees.

We are recognized by the Internal Revenue Service as an organization exempt from taxation under Section 501(c)(3) of the Internal Revenue Code and, more specifically, as a public charity under Section 509(a)(2) of the Code. Our EIN# is 56-2495790.

Mitchell Farm provided no goods or services in return for your horse or your initial gift. Please consult with your tax advisor regarding the deductibility of your horse and your initial gift under Section 170 of the Code. Please also consult with your tax advisor regarding any IRS filings or appraisal obligations you may have in connection with the deductibility of your horse.

Sincerely,

Dee Doolittle
Founder – Executive Director





Mitchell Farm Equine Retirement, Inc.

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SAMPLE

Year end acknowledgement of monthly,
quarterly, semi-annual or annual donations

Date

Dear

Thank you for your *[insert year]* donations totaling \$_____ (collectively, the “Gift”). The Gift was made consistent with the terms of your Donation and Pledge Agreement with Mitchell Farm effective as of *[insert date]*. Mitchell Farm does not receive State or Federal funding and does not use professional fundraisers. We function through volunteer help and the support of donors like you.

The Gift will help us continue to provide the expert care our retired horses deserve and will better ensure our ability to care for current and future retirees.

We are recognized by the Internal Revenue Service as an organization exempt from taxation under Section 501(c)(3) of the Internal Revenue Code and, more specifically, as a public charity under Section 509(a)(2) of the Code. Our EIN# is 56-2495790.

Mitchell Farm provided no goods or services in return for the Gift with the exception of the nominal benefits you received in connection with your acknowledgment as a sustaining Corner Stone Supporter. Please consult with your tax advisor regarding the deductibility of the Gift under Section 170 of the Code.

Sincerely,

Dee Doolittle
Founder – Executive Director

