



**CONSULTING**  
Your Business Is Our Business

## Underwriting Checklist

- Business License
- Driver's License
- 6 Months Bank Statements
- 6 Months Merchant Statements (If Any)
- Voided Check

### **Additional Documents for Funding Over 100K**

Profit & Loss Statement

Balance Sheet

A/R Aging Report

This Year's & Last Year's Taxes (1120)

**Please submit all documents in PDF Format**

**No other formats will be accepted, Thank You.**