



RSAI Leadership Group Agenda November 13, 2025 at 12pm

Via Zoom or at ISFIS 1201 63rd Street, Des Moines, IA 50311
(Contact jen@iowaschoolfinance.com for Zoom link)

Leadership Group Members: *Caleb Bonjour (Chair), Scott Williamson (Vice-Chair), Jeremy Hissem (Secretary/Treasurer), Justin Daggett, Brent Jorth, Ron Lorenz and Barb Schwamman. AEA Representative – Nathan Wood.*

I Call to Order by Chair Bonjour

II Action on Agenda

III Action on Meeting Minutes

- Annual Meeting from October 9, 2025
- Leadership Group Organizational Meeting from October 9, 2025

IV Review Membership Report

V Action on Monthly Financials and Corporate Sponsors

VI Mission Critical Actions/Updates

- Annual Meeting Debrief from October 9, 2025 in Des Moines
 - Attendance, Facility & Logistics
 - Press Release/Publicity
 - Speaker
 - Schedule/Timing
 - Reflections/Suggestions for Next Year
- Action on 2026 Priorities (with staff recommendations for fine tuning)
- IASB Tradeshow Booth Assignments
- Update on Legislative Matters – Interim Session Actions
- Update on TPRA Grant
- Updates from Leadership Group Members (anything to share with the group?)

VII Other Business

VIII Upcoming Meeting Dates:

- Dec TBD - Mission/Vision Workgroup
- Wed., Jan. 21, 2026
- Wed., Feb. 25, 2026
- Tues., Mar. 24, 2026
- Wed., Apr. 29, 2026
- Wed., May 27, 2026
- Wed., July 29, 2026
- Wed., Aug. 26, 2026
- Wed., Sept. 23, 2026

IX. Adjourn