

Home Performance with ENERGY STAR[®] Financial Incentive Application



Please fill in all required information and attach documentation as specified in Terms and Conditions.

Reservation number:		(All projects must have a reservation # prior to start, approved projects must be submitted within 45 days)												
Homeowner Name:		Phone:												
Homeowner Physical Address:		City:	Zip:											
Homeowner Mailing Address:		City:	Zip:											
<input type="checkbox"/> Ameren Illinois GAS Customer	GAS Account Number:	<table border="1" style="width:100%; text-align: center; font-size: x-small;"> <tr> <td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td> </tr> </table>												
<input type="checkbox"/> Ameren Illinois ELECTRIC Customer	ELECTRIC Account Number:	<table border="1" style="width:100%; text-align: center; font-size: x-small;"> <tr> <td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td><td style="width: 20px;"> </td> </tr> </table>												
Primary Heating Fuel		Heating System: BTU/hr _____ AFUE _____												
<input type="checkbox"/> Electric <input type="checkbox"/> Gas		<input type="checkbox"/> Heat Pump <input type="checkbox"/> Furnace <input type="checkbox"/> Boiler <input type="checkbox"/> Baseboard Model: _____ Age(years) _____												
Cooling System (quantity of each unit)		<input type="checkbox"/> ENERGY STAR Rated *HPwES Gold												
<input type="checkbox"/> Heat Pump _____ <input type="checkbox"/> Central AC _____ <input type="checkbox"/> Other _____		Model: _____ Age(years) _____												
Program Ally Company Name:														
Program Ally Contact Name:			Mobile:											
Retrofit Start Date:		Retrofit Completion Date:		Approx. Hours on Job:										
Measure	Incentive Rate	Quantity	Maximum	Sub-Total										
Air Sealing	\$0.40 per CFM	_____ CFM	\$1,200	\$ _____										
Attic Insulation – R11 or less Improved to R49 or greater	\$0.50 per SF	_____ SF	\$800	\$ _____										
Attic Insulation – R12 - R19 Improved to R49 or greater	\$0.40 per SF	_____ SF	\$800	\$ _____										
Wall Insulation	\$0.80 per SF	_____ SF	\$1,200	\$ _____										
Crawl Space Insulation	\$2.00 per LF	_____ LF	\$800	\$ _____										
Rim Joist Insulation Per linear Foot	\$1.00 per LF	_____ LF	\$400	\$ _____										
Home Performance with ENERGY STAR[®] certificates			Total Requested \$ _____											
<input type="checkbox"/> Silver Certificate Certified, please send me a certificate														
<input type="checkbox"/> Gold Certificate Certified, please send me a certificate														
*See certificate requirements; allow 6 – 8 weeks for delivery.														

Required: I hereby request an incentive for the above listed work. Attached are copies of all invoices. I have read and agree to the Terms and Conditions. I certify that the information that I have provided is true and correct and that the work performed meets the Program Guidelines and Terms and Conditions of the program. I also agree to allow ActOnEnergy® staff to perform an on-site Quality Assurance inspection to confirm test results and verify the work performed. I agree that by applying for a Home Performance with ENERGY STAR certificate, I allow the release of data associated with my efficiency work to the Midwest Energy Efficiency Alliance and the Illinois Department of Commerce and Economic Opportunity.

Program Ally Signature _____ Date _____

Customer Signature _____ Date _____

Please direct all correspondence to:

Ameren Illinois ActOnEnergy Residential Programs
300 Liberty Street, 4th Floor, Peoria, IL 61602

Fax: 309.673.3370 • Toll-free: 1.866.838.6918 • ActOnEnergy.com



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INSTALLATION SCHEDULE

Total SF Home _____ Volume Home _____ Year Home Was Built _____

AIR SEALING		
Before Sealing (CFM 50) _____	After Sealing(CFM 50) _____	Difference _____
Before Sealing ACH 50 _____	After Sealing ACH50 _____	% Reduction _____
Crawl Space <input type="checkbox"/> Treated @ install _____ SF <input type="checkbox"/> N/A	Basement <input type="checkbox"/> Conditioned <input type="checkbox"/> Unconditioned	
*Home Performance with ENERGY STAR Silver Certificate requires 4 ACH50 or 30% reduction in air leakage.		

ATTIC INSULATION		
Typical locations: ATTIC FLAT, ATTIC SLOPE, KNEEWALL FLAT, KNEEWALL SLOPE (R49+ POST VALUE)		
Specify Location:	SQ FT _____	Pre-install R-value _____ Post-install R-value _____
Type: <input type="checkbox"/> Blown Cellulose <input type="checkbox"/> Blown Fiberglass	Bag Count _____	Product: _____
Specify Location:	SQ FT _____	Pre-install R-value _____ Post-install R-value _____
Type: <input type="checkbox"/> Blown Cellulose <input type="checkbox"/> Blown Fiberglass	Bag Count _____	Product: _____
Specify Location:	SQ FT _____	Pre-install R-value _____ Post-install R-value _____
Type: <input type="checkbox"/> Blown Cellulose <input type="checkbox"/> Blown Fiberglass	Bag Count _____	Product: _____

WALL INSULATION		
Typical locations: EXTERIOR WALL, VERTICAL KNEEWALL, RIM JOIST, etc.		
Specify Location:	SQ FT _____	Pre-install R-value _____ Post-install R-value _____
Type: <input type="checkbox"/> Dense-pack Cellulose <input type="checkbox"/> Dense-pack Fiberglass	Bag Count _____	Product: _____
Specify Location:	SQ FT _____	Pre-install R-value _____ Post-install R-value _____
Type: <input type="checkbox"/> Dense-pack Cellulose <input type="checkbox"/> Dense-pack Fiberglass	Bag Count _____	Product: _____
Specify Location:	SQ FT _____	Pre-install R-value _____ Post-install R-value _____
Type: <input type="checkbox"/> Dense-pack Cellulose <input type="checkbox"/> Dense-pack Fiberglass	Bag Count _____	Product: _____
RIM JOIST	Linear Ft _____	Pre-install R-value _____ Post-install R-value _____
Type: <input type="checkbox"/> Open-cell spray foam <input type="checkbox"/> Closed-cell spray foam <input type="checkbox"/> Rigid Board	Product: _____	

Crawl Space	Linear Ft _____	Pre-install R-value _____ Post-install R-value _____
Type: <input type="checkbox"/> Open-cell spray foam <input type="checkbox"/> Closed-cell spray foam <input type="checkbox"/> Rigid Board	Product: _____	
Crawl / Basement: <input type="checkbox"/> Uncond, floor insulation R≥30 OR <input type="checkbox"/> Cond, wall insulation R≥10 continuous or R≥13 cavity *HPwES Gold		

Indicate any pre-existing HPwES qualifications already met:

Home Performance with ENERGY STAR® Financial Incentive Application



TERMS AND CONDITIONS

1. Customer Eligibility

The customer must be a residential customer of Ameren Illinois, **heating** with an Ameren Illinois-delivered fuel to qualify. Installations performed between June 1, 2013 and May 31, 2014 are eligible for incentives or until incentive funds are exhausted. Equipment and/or materials must be installed by a participating Program Ally at the customer's address listed on the Financial Incentive Application. The Financial Incentive Application must be filled out completely and accurately, signed and accompanied by dated copies of the invoices, and received by ActOnEnergy® by June 1, 2014. Please see the Measures Eligibility page for requirements specific to individual incentives.

2. Incentive Limits

Individual dwelling units, as determined by account number, whether owner-occupied or rental property, are eligible for up to the maximums on the first page of this form. The Program reserves the right to limit the number of incentives to owners of multiple individually-metered dwelling units during one program year. Owners of multiple units are required to contact the program and reserve funds prior to any installations.

3. Installation Verification

Prior OR following any incentive request, ActOnEnergy reserves the right to conduct an on-site Quality Assurance inspection to confirm test results and verify that the equipment and materials have been installed according to Program Guidelines. This site visit, and all aspects related to the site visit, is conducted solely for such purpose. The site visit is not a safety review, nor is it intended for any other purpose. Homeowners may request a Quality Assurance visit after their incentive application is submitted.

4. Documentation

ALL Incentive Applications must be submitted with supporting documentation. This documentation includes a completed Installation Schedule and Program Ally invoices. Invoices to the customer must show a detailed scope of work with materials and quantities, total installation costs, and a line-item discount that matches dollar-for-dollar the incentives being claimed by the Program Ally. The discount shall be listed as "**Ameren Illinois ActOnEnergy Incentive**" on the invoice. In addition, a completed Blower Door Test Form shall be included when air sealing incentives are being applied for, and a completed Combustion Safety Test Form shall be included when applicable. These forms are collectively referred to as Contractor Test Forms.

5. Warranties

Ameren Illinois and the Incentive Administrator do not endorse, guarantee, or warrant any particular contractor, manufacturer, or installation.

6. Changes to Home Performance with ENERGY STAR Program

Program is subject to change without prior notice, and incentive offers may increase or decrease at any time.

7. Liability and Release

As part of the consideration for participating in the program, participant hereby releases and shall indemnify, hold harmless, and defend Ameren Illinois, and the Incentive Administrator from any and all claims, losses, harm, costs, liabilities, damages, and expenses (including attorneys' fees) of any nature whatsoever arising directly or indirectly out of or in connection with the installation of energy efficiency measures at the premises or any material and labor required for such installation.

FREQUENTLY ASKED QUESTIONS

What is the purpose of the Home Performance with ENERGY STAR Program?

The purpose of the program is to encourage customers to purchase and install energy efficiency improvements. Ameren Illinois provides an incentive to cover a portion of the costs for qualified improvements.

How do I know what measures are eligible for incentives?

The Measures Eligibility page in this package explains the rules around incentive eligibility for specific measures. For questions regarding eligibility, please call ActOnEnergy at 1.866.838.6918.

How are incentives paid?

The customer receives the total financial incentive as an immediate point-of-sale discount on the Program Ally invoice. The Program Ally will collect the remaining balance due from the homeowner and apply to the Program for reimbursement of the discounted amount. The Program will pay the incentive directly to the contractor upon receipt and approval of the Financial Incentive Application. Payments to Program Allies are distributed in full on a monthly basis.

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MEASURES ELIGIBILITY

The Home Performance with ENERGY STAR Program provides incentives for homeowners to install energy efficiency improvements in their homes. To be eligible for incentives, the home **must** be heated by either electricity or natural gas delivered by Ameren Illinois with a **residential account**. Only detached single-family homes and duplexes are eligible.

Air Sealing:

- Any home that is heated with a fuel delivered by Ameren Illinois will qualify for air sealing incentives.
- Air sealing reduces air leakage into and out of the home by sealing gaps in the building envelope (building shell) and/or properly aligning the pressure barrier (air barrier) with the thermal barrier (insulation).
- Air leakage reduction that is achieved as a result of duct sealing is considered the same as air sealing reduction for the purposes of calculating incentive amounts and will be measured in the same manner.
- Blower door tests are used to measure air leakage before and after air sealing is performed. The incentive amount is based on the difference of the two tests.
- If any blower door test is 100% or less of the BPI Building Airflow Standard, program ally must follow BPI standard procedures for mechanical ventilation requirements. Procedures **MUST** be followed to access incentives.
- The blower door tests must be performed by a BPI-certified Program Ally, and a completed Blower Door Test Form must be submitted with the Financial Incentive Application.
- The financial incentive for air sealing is \$0.40 per CFM of air leakage reduction (measured at 50 Pascals), up to a maximum of \$1200 per home.

Attic Insulation:

- **ALL projects must follow the ActOnEnergy® Materials and Installation guidelines.**
- Attic insulation includes the horizontal and sloped sections of the thermal barrier above conditioned space.
- Pre-existing attic insulation must have an effective R-value of R-19 or less. Effective R-values shall be determined by BPI standard values for the type of existing insulation.
- If the pre-existing insulation has an R-value of R-19 or less, the total post-installation R-value must be R-49 or greater for the entire accessible area of attic insulation.
- Only program-approved materials and methods may be used for attic insulation.
- All major thermal bypasses in the attic plane must be sealed for new attic insulation to be eligible for financial incentives.
- Air leakage reduction must be proven by blower door tests before and after work is performed.
- If the initial blower door test reflects building tightness at or below 100% of the BPI Building Airflow Standard (BAS), no additional air sealing is required to qualify for attic insulation incentives.
- The financial incentive for R-11 or less pre-existing attic insulation is \$0.50 per square foot of area insulated (net insulated attic floor area).
- The financial incentive for R-12 - R-19 pre-existing attic insulation is \$0.40 per square foot of area insulated (net insulated attic floor area).

Wall Insulation:

- Wall insulation includes all the vertical, above-grade sections of the thermal barrier.
- To qualify for wall insulation incentives, there must be no pre-existing insulation in the areas to be insulated.
- The added insulation must have an R-value of R-11 or greater.
- Only program-approved materials and methods may be used for wall insulation. Approved wall insulation materials must provide significant reductions in air infiltration in addition to their thermal properties.
- Air leakage reduction must be proven by blower door tests before and after work is performed.
- The financial incentive for wall insulation is \$0.80 per square foot of area insulated (net insulated wall area), up to a maximum of \$1,200 per home.

Crawl Space Insulation:

- To qualify for crawl insulation incentives, there must be no pre-existing insulation in the areas to be insulated.
- The added insulation must have an R-value of R-11 or greater.
- Only program-approved materials and methods may be used for wall insulation. Approved wall insulation materials must provide significant reductions in air infiltration in addition to their thermal properties.
- Air leakage reduction must be proven by blower door tests before and after work is performed.
- The crawl walls must be the thermal / air boundary upon completion.
- The financial incentive for crawl insulation is \$2.00 per linear foot of area insulated, up to a maximum of \$800 per home.

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Rim Joist Insulation:

- Rim Joist insulation includes the outer perimeter of the floor system.
- To qualify for rim joist insulation incentives, there must be no effective pre-existing insulation in the areas to be insulated.
- The added insulation must have an R-value of R-11 or greater.
- Only program-approved materials and methods may be used for rim joist insulation. Approved rim joist insulation materials must provide significant reductions in air infiltration in addition to their thermal properties.
- Air leakage reduction must be proven by blower door tests before and after work is performed.
- The financial incentive for rim joist insulation is \$1.00 per **linear foot** of area insulated, up to a maximum of \$400 per home.
- As depth of floor cavity varies, rim joist will be measured by **linear foot**.

Combustion Safety Testing Requirement:

For all homes with a combustion appliance (such as a furnace, fireplace, water heater, range, oven, etc.), Combustion Safety Testing is required if any measure is installed. Testing shall be done prior to and following the installation to ensure that combustion appliances are operating and venting safely and as designed.



Illinois Home Performance with ENERGY STAR: ActOnEnergy® has partnered with the Midwest Energy Efficiency Alliance (MEEA) and the IL Dept. of Commerce and Economic Opportunity to offer consumers access to certificates to recognize their energy efficiency improvements. The AOE Ally must be registered with the IL HPwES program to offer these certificates. Certificates are at no cost to the home owner. ***See full certificate requirements** provided by the Illinois Home Performance with ENERGY STAR program at www.IllinoisHomePerformance.org or 866-395-1032. Homes must be heated by an Ameren IL fuel to apply through ActOnEnergy®. **All Allies and home owners are encouraged to seek at minimum a silver certificate.**

Earning the IHP Silver Certificate

Retrofit includes the following two components, at a minimum:

- A. Building infiltration rate: 4 ACH50 –OR– 30% reduction below baseline. Must follow BPI Building Airflow Standard requirements and
- B. Attic insulation: R-value increased to R49.

Earning the IHP Gold Certificate

Each of the following performance metrics are met:

- Ventilation: Meets requirements set forth in ASHRAE 62.2 2007
- Building infiltration rate: 4 ACH50 –OR– 30% reduction below baseline

NOTE: If multiple IHP home improvement projects have been undertaken at a single residence, the air leakage rate baseline is determined by *first* IHP home energy assessment. This will ensure a homeowner is not penalized for completing some air sealing in their achievement of the Silver Certificate, should they later aim to achieve the Gold Certificate.

Must meet four out of the five metrics listed below:

- Ducts: When partially or fully outside the conditioned space, leakage rate is sum of supply and return leakage to outside divided by fan flow $\leq 10\%$ (see BPI Envelope standard, pg7) – OR – Ducts are fully inside the home's pressure boundary
- Wall insulation: $R \geq 13$ in all perimeter walls (total wall structure)
- Attic insulation: R49
- Basement/crawlspace insulation: If unconditioned, floor insulation $R \geq 30$ –OR– If conditioned, wall insulation $R \geq 10$ continuous or $R \geq 13$ cavity; in either instance, must be installed with proper air sealing and venting to avoid moisture problems.
- Heating and cooling equipment: ENERGY STAR certified at the time of install, subject to manufacturer installation specifications
 - ENERGY STAR HVAC equipment look-up:
http://www.energystar.gov/index.cfm?c=product_specs.pt_product_specs_historical

NOTE: When pursuing this track, each of the required performance metrics must be clearly documented in the post-retrofit test-out report to determine achievement of the IHP Gold Certificate.

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