

HERITAGE SOCIETY MEMBERS

as of January 2018

Tom and Julie Assel
Mr. and Mrs. Frederick G. Barth, Jr.
Joe and Suzanne Bartling
Carol Carley
Mr. and Mrs. Fred Chael
Jim and Kaye Dalbec
Peggy Dollard
Paul and Shirley Drown
Dorothy and Loyd* Dykman
Pastor Sally Fahrenthold
Jann Fowler
Jim and Naomi Glynn
Charles and Ruth Herman
Denny and Gwen Hixson
Connie and John Hostetler
Harold R.* and Helen Hunt
John and Carole Jacobsen
Mr. Richard L. Jungck
Harlan and Kathryn Koca
Don Kraft
Barbara and Edgar Kruse
James and Carla Liberda
John Martin
Mary Kay McNeive
John Miller
Rebecca Ommen
Larry and Linda Pease
Buck and Ruth Peck
Ronald Popp
Richard and Diane Ready
Paul* and Janet Revare
Steven Rinne and Barbara Mueth
Ann and Steve Robertson
Dr. Shawn Sabin and Mr. Paul A. Barnds
Terry and Susan Sage
Mrs. Marjorie J. Sams
Reynold and Jean Schwabe
David and Athena Shouse
Peggy Sloyer
Norman and Kathie Smith
Lyle and Cathy Stone
Kimmo and Sue Tarkka
Linda and Ron Wagner
Joyce H. Weiblen
Greg and Kathie Wayne
Mr. and Mrs. James Whedbee

ABOUT MLM

OUR MISSION: With abiding faith in the intrinsic value of all God's children, Metro Lutheran Ministry connects those in need with food, housing, health care, education, employment services, and other resources in order to nurture greater hope, health, opportunity, and peace.

OUR VISION: To be a community that acts justly, loves mercy, and walks humbly with God. *(Inspired by Micah 6:8)*

As a 501(c)(3) nonprofit social service agency, Metro Lutheran Ministry helps disadvantaged people of all races, religions, and nationalities in the urban areas of Jackson, Clay and Platte Counties in Missouri and Wyandotte County in Kansas.

**To schedule your private consultation
or to learn more about the MLM
Heritage Society, please contact:**

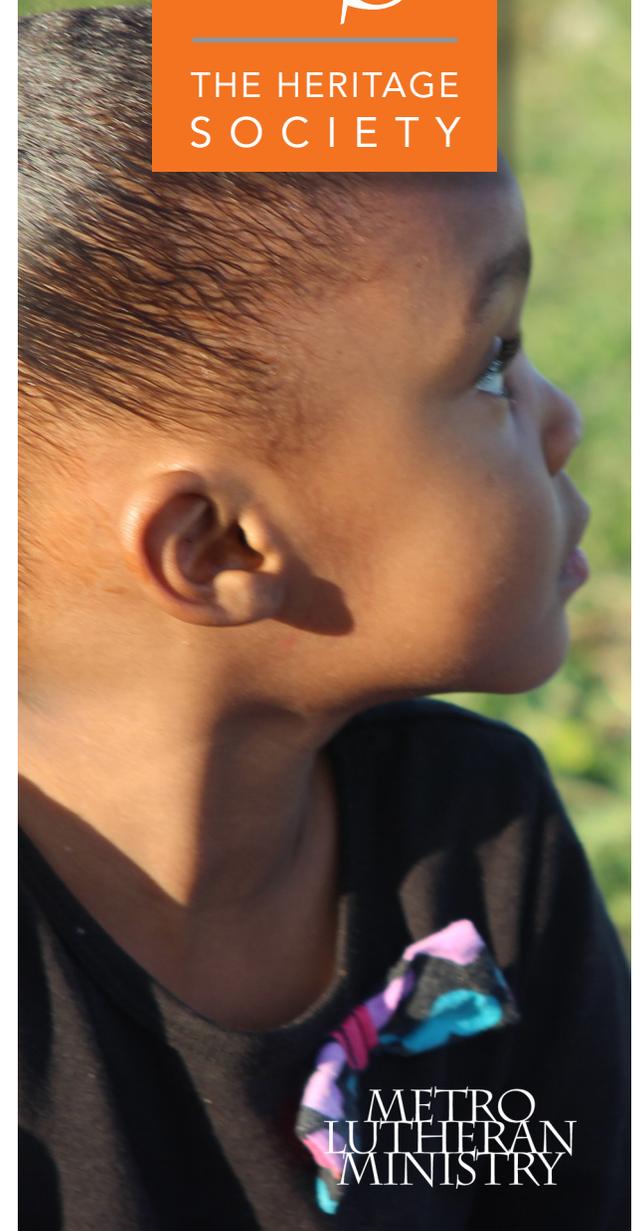
Jim Glynn, Executive Director
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Metro Lutheran Ministry
3031 Holmes, Kansas City, MO 64109
(816) 931-0027
www.mlmkc.org

METRO
LUTHERAN
MINISTRY

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THE HERITAGE
SOCIETY



METRO
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CREATING A LEGACY



SHARE COMPASSION, BE INSPIRED, CREATE A LEGACY

Metro Lutheran Ministry's Heritage Society is a group of forward-thinking individuals who are devoted to MLM and are passionate about helping the homeless and poor in Kansas City. Heritage Society members plan to leave a lasting legacy to MLM through their estate plan with the belief that "You will be enriched in every way to be generous in every way, which through us will produce thanksgiving to God." (2 Corinthians 9:11)

"I want to leave something to the community, to people. This is another way I can make a difference."

John Martin,
Heritage Society Member

DESIGNING YOUR GIFT PLAN

We welcome the opportunity to visit with you and help you design a legacy gift that brings joy to you and your family.

Heritage Society gifts may be given with or without restrictions to the on-going daily operations of MLM or invested for future use through the MLM Foundation. Restricted gifts are used in accordance with the stipulations made by the donor. Gifts to MLM without restriction support the essential functions of the agency, allowing MLM to provide the services the people of our community desperately need.

A gift to the MLM Foundation provides ongoing, permanent support to Metro Lutheran Ministry. Foundation gifts are held in a fund at the Greater Kansas City Community Foundation separate from assets held by MLM. This fund is overseen by the Foundation board to ensure the assets are invested according to the Foundation investment policy.

Your gift plan may include:

CASH AND SECURITIES

Gifts of cash and appreciated securities provide immediate benefit to MLM and, in many cases, are tax deductions for the donor.

REAL ESTATE AND PERSONAL PROPERTY

Real property is simply real estate—a home, farm, or other land. Gifts of tangible personal property, such as art, antiques, jewelry or other objects, offer another way of giving.

CHARITABLE LEAD TRUSTS

A lead trust transfers the income from assets to MLM for a designated period of time (typically 10 to 20 years or more). At the end of that time, the remainder of the trust is distributed to the beneficiaries.

BEQUESTS

Gifts through your will or trust may be made for a specific dollar amount or as a percentage of your total estate or the residuum remaining after all debts, taxes, expenses and other bequests have been paid. Naming MLM as a beneficiary can be accomplished with a simple statement similar to the following: "I/we bequeath \$_____ or _____% of my/our estate to The Kansas City Metro Lutheran Ministry—3031 Holmes, Kansas City, MO 64109."

TAX DEFERRED RETIREMENT PLAN

Name MLM as a beneficiary to a tax deferred retirement plan such as an IRA, Keogh, 401(k) and 403(b) plans. The distribution from any of these plans would take place after your death.

LIFE INSURANCE

Policies that are no longer needed for family protection or business purposes make excellent charitable gifts, regardless of whether or not all of the premiums have been paid. Another option is to establish a new life insurance policy specifically for MLM.

LIFE INCOME GIFTS

Charitable remainder unitrusts or annuity trusts are irrevocable trusts with charitable components.

REMAINDER INTEREST IN A RESIDENCE OR FARM

A special agreement can be devised that permits the owner of a personal residence or farm to give the property to MLM while still retaining a "life estate" in the property—that is the right to continue to use and enjoy it.

Please consult your tax advisor regarding the implications of any of these options.