- CONNECTING THE - NEW DIGITAL ECOSYSTEM



ARUCC National Network, EUROPASS Digital Credentials & Microcredentials

> Joanne Duklas, Anthony Camilleri, Simone Ravaioli

Session Expectations

- What examples exist to demonstrate the emergence of Credentials and Digital Information Across the Globe
- ARUCC National Network What is it? What value does it bring? Who's benefitting?
- Europass Digital Credentials Initiative What is it? What value does it bring? Who's benefitting?
- Micro-credentials What are they? What value do they bring? Who benefits?
- Interoperability How do we achieve this? Can mapping/cross-walking occur between PESC and EDCI? What is the value? Who benefits?

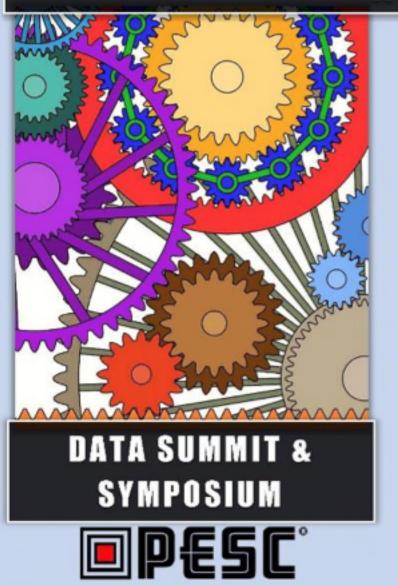


Making the pie BIGGER

Simone Ravaioli

DIGITARY

- CONNECTING THE - NEW DIGITAL ECOSYSTEM



ARUCC National Network, EUROPASS Digital Credentials & Microcredentials

Joanne Duklas

Executive Lead, ARUCC National Network

Who Benefits from all this Effort? Keisha & others like her.

Keisha moved from a college program at Bow Valley College in Alberta to a **Transfer between Canadian** university program at Ryerson University in Ontario.

Credentials: Business Administration Diploma, transcript

Keisha, in her third year, participated in a study abroad program in Europe and returned to Ryerson after a term away.

Credentials: Letter of Permission from Rverson, results from European university

Keisha is not alone in her experience. Anywhere from 6 to 20% of Canadian post-secondary students travel between provinces. 50,000 go on study abroad, and many more come to Canada. And hundreds of thousands require their status and credentials to be verified.

Keisha graduates from Ryerson University with an Bachelor in Business which is reflected in her MyCreds.ca wallet. She subsequently receives a badge for completing a specialized opportunity with IBM.

Credentials: **Bachelor of Business** Transcript

IBM Badge

Keisha applies and gains entrance to a Master's level program in Europe **Credentials: Bachelor of Business Business** Administration Diploma

Transcripts

Keisha graduates from her European Master's degree which is reflected in her Europass wallet. Credential:

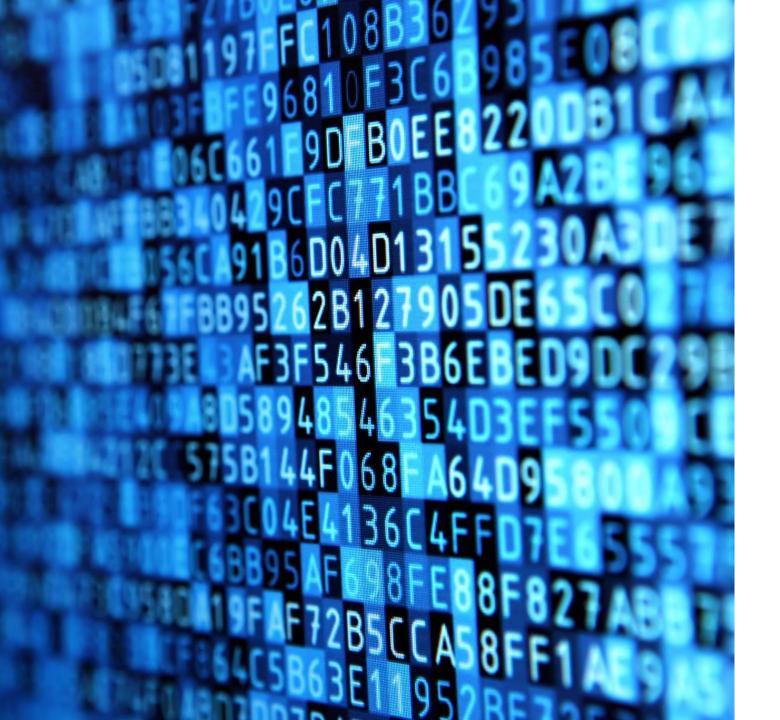
Master's Level Degree

Keisha returns to Canada and is offered a job with IBM in Canada

> **Credentials:** Verification of graduation from Ryerson, Bow Valley, and from her European institution; completed IBM

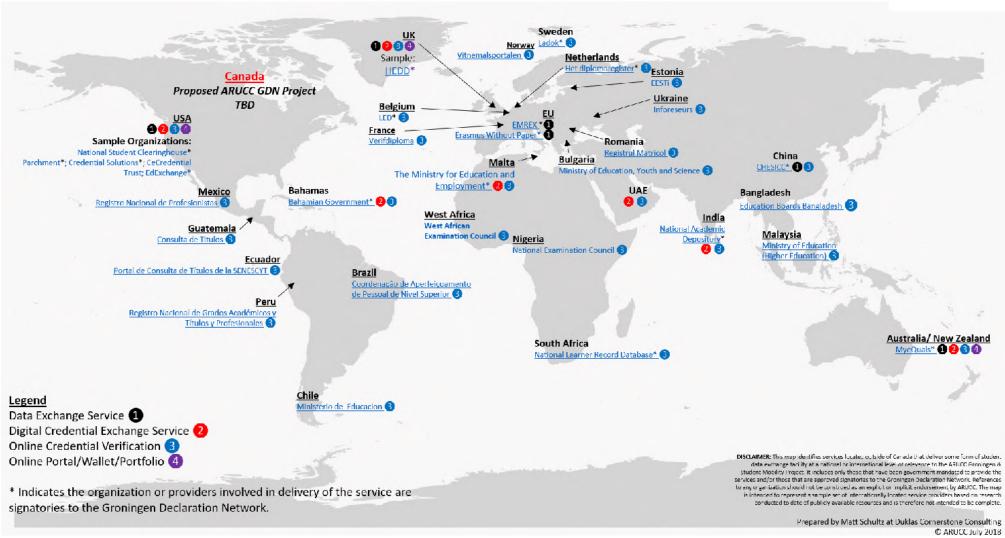
micro-credential

Keisha's Educational Journey and **Credentials Earned and Shared A Canadian Story**



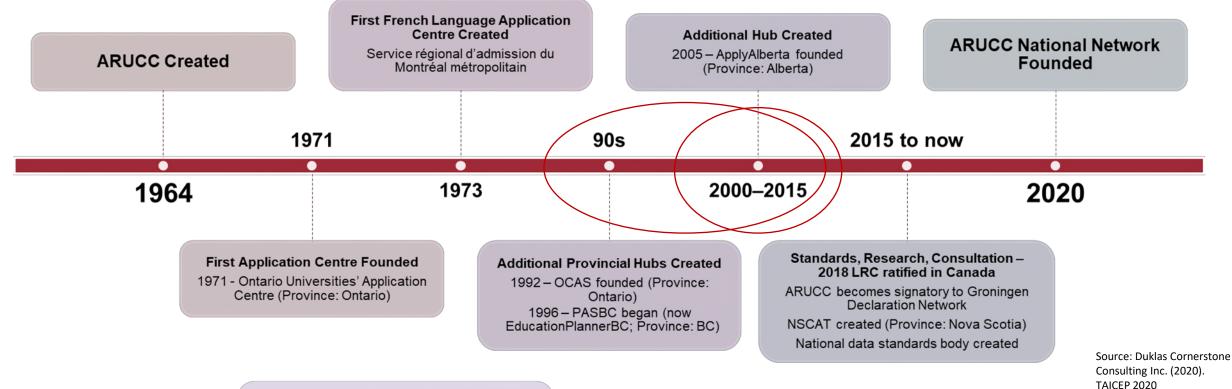
Emergence of Credentials & Digital Information

International Credential Activities



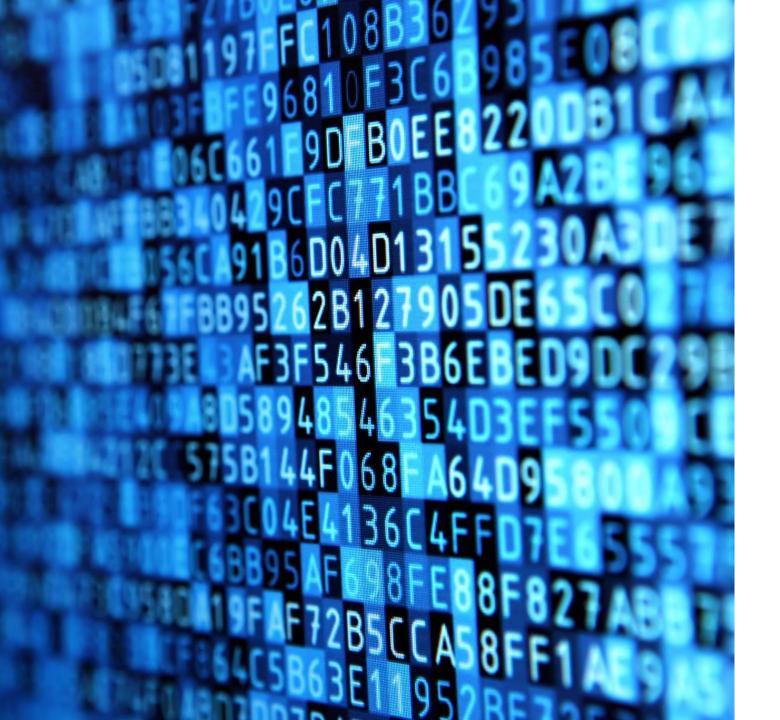
Source: Duklas Cornerstone Consulting. (2015). Publisher: ARUCC

The Emergence of Digital Exchange in Canada – Micro-credentials Scaffolding in HEI -



Higher Education
Government
Industry
Alliance of Credential Evaluators

People, Technology, Innovation, Working across borders



ARUCC National Network



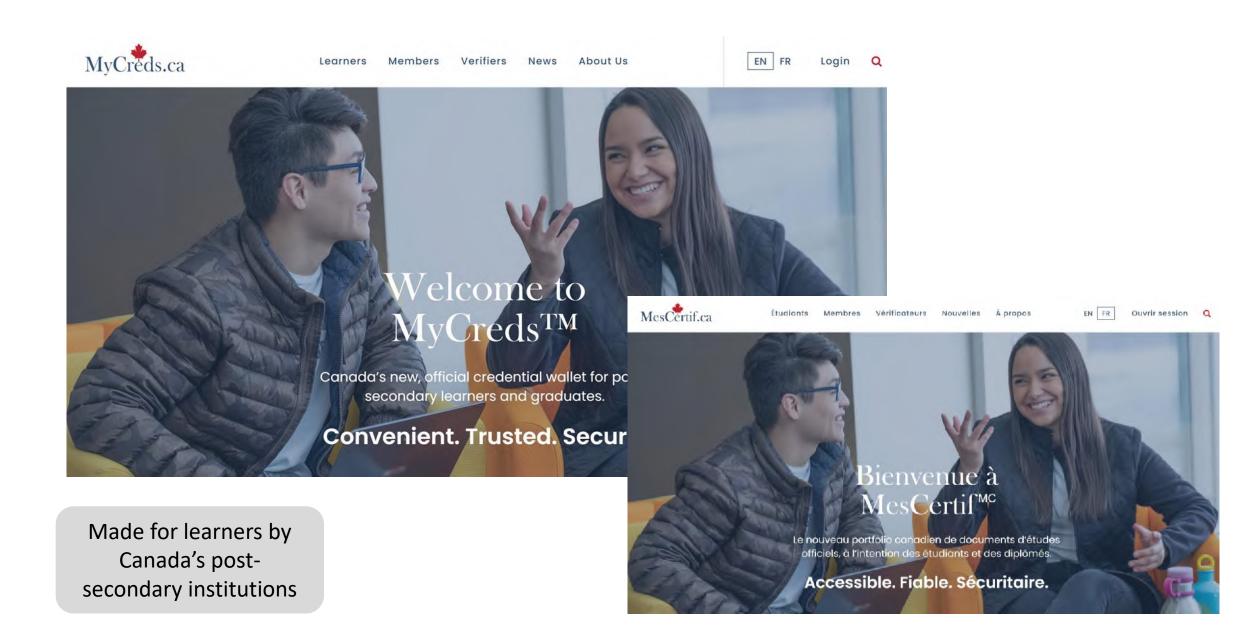
Launched in Fall 2020

A mobile **global document and credential wallet** for Canada's learners and graduates

A Pan-Canadian **exchange netwo**rk for official post-secondary student document, credential, and data sharing.

Comprehensive and secure curation of post-secondary micro-credentials, badges, diplomas, degrees, certificates, and documents.





Why the Network?

Reasons

- Document fraud
- Credential confusion*
- Service challenges (e.g., COVID)
- Labour mobility
- Aging infrastructure
- Inefficient assessment practices**
- Inflexible systems

Benefits

- Time savings, control, and 24/7 access for learners – domestic and international
- Greater portability digitized credentials for learners – contactless support
- Quality Assurance
- Credential and Document clarity
- Improved access to PSIs and jobs
- Shared, improved infrastructure
- Scalable efficiencies
- Agile implementation, technology, and data transformation capacities

^{*} Receivers (employers, govt, other PSIs, etc.) are not always understanding the difference between the different types of credentials from the PSIs. Micro-credentials will grow, leading to greater confusion.

^{**} Relying on paper-based documents and mail is resulting in delays in processing and impeding automation.

Strategic Benefits

- Ensuring seamless access for learners across the province to their documents and earned credentials through a comprehensive, innovative credential wallet
- Increasing support for all students, regardless of location both domestically and internationally
- Promoting transparency for students
- Saving students time and money
- Supporting government fiscal responsibility through shared service provision and collaboration
- Supporting labour mobility
- Supporting innovative and agile responses to COVID 19 challenges

Accomplishments to Date

Summer 2020

- Two ON pilot schools launched
- A+ rating security testing of core by experts

Ryerson & Seneca (examples)

 11,000 digitized parchments;
 7,300 digitized transcripts
 provided to learners through the credential wallet

Fall 2020 Launched Fully Bilingual Network

- Learner Credential Wallet
- Website
- Platform core
- Organizational Environments
- Close of 60 schools in various onboarding stages

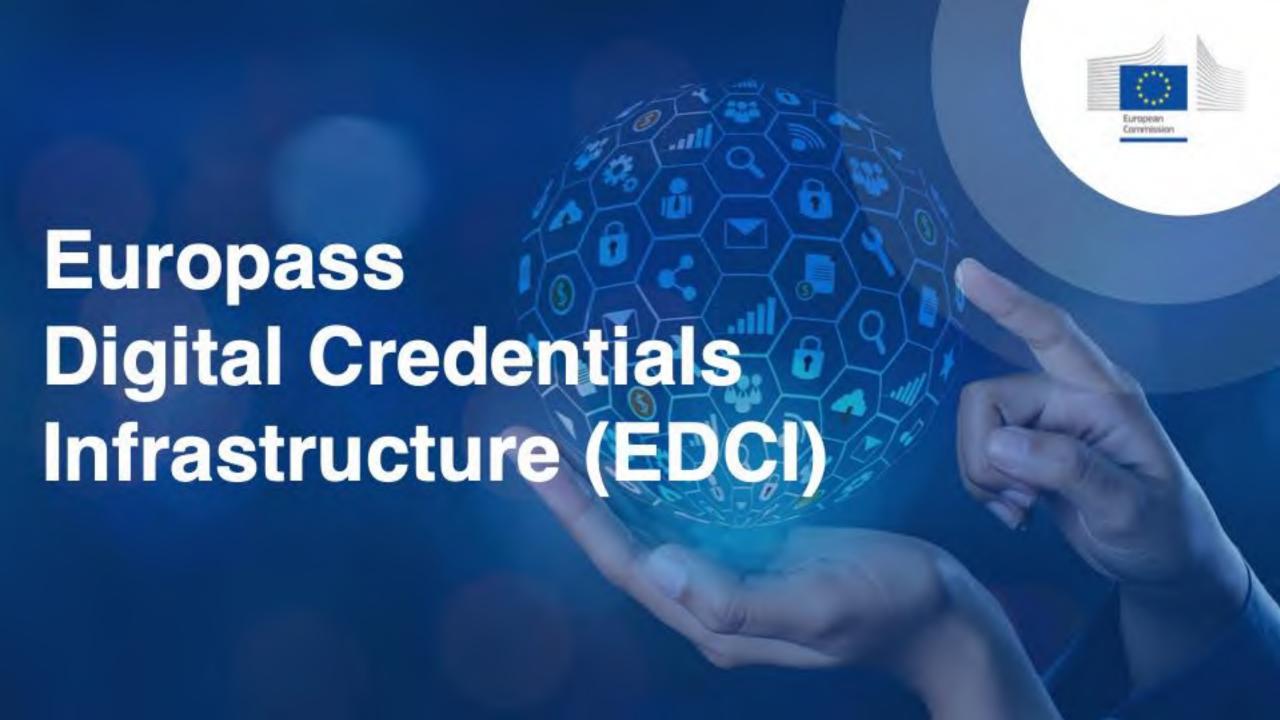
- CONNECTING THE - NEW DIGITAL ECOSYSTEM



ARUCC National Network, EUROPASS Digital Credentials & Microcredentials

Anthony Camilleri

EUROPASS Digital Credentials, Lead



Digital Credentials – A Fragmented European Market





The New Europass





Interoperability mechanism

Enables the exchange of information on skills and qualifications amongst different actors.



E-Portfolio

Support individuals to document and describe their skills, qualifications and experience and to manage their career from a lifelong learning perspective.





Information Provision

Provide information or links to available information on skills and qualification that helps users to better manage their lifelong career.



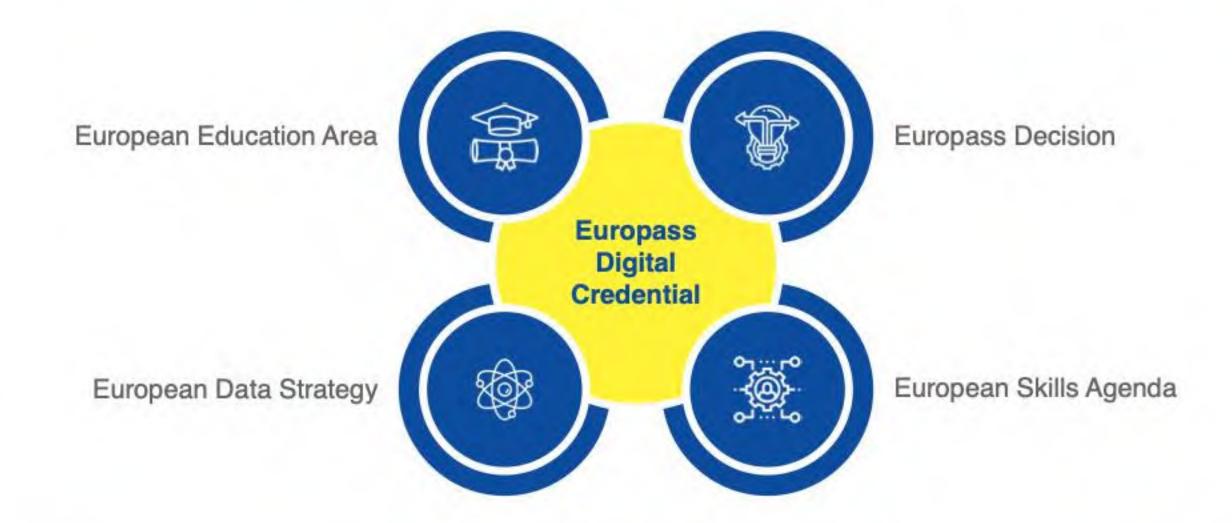


European Digital Credentials Infrastructure (EDCI)

Encompasses technical specifications to implement the framework. It comprise of core building blocks to help operationalise the framework: e-IDAS, Standards, Services and Software

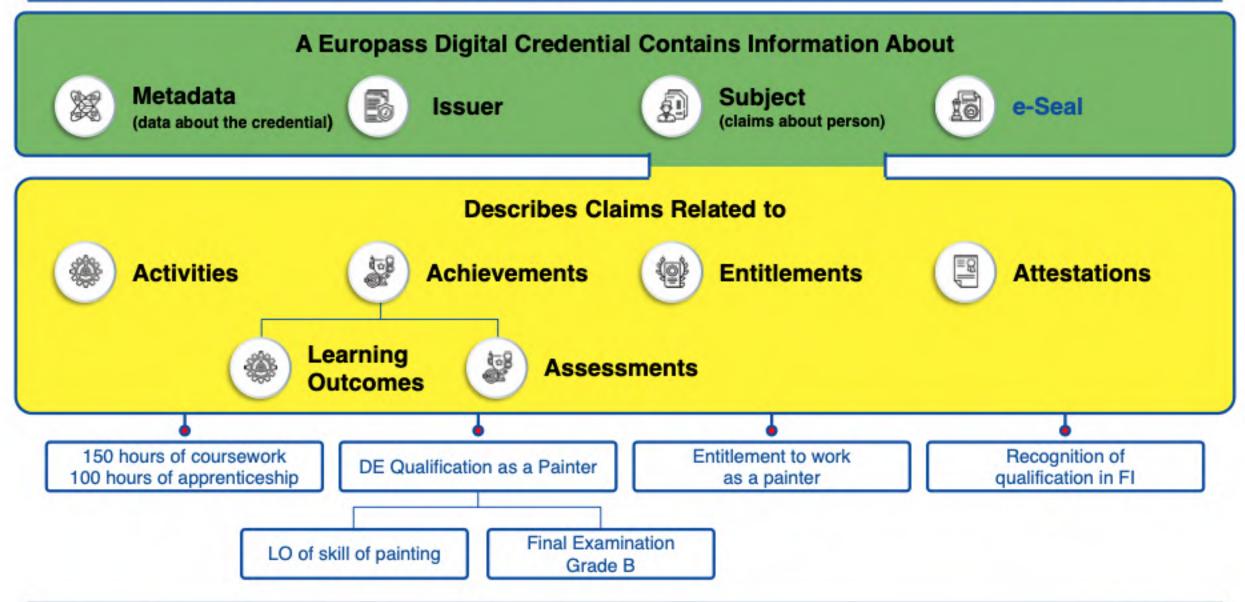
Europass Digital Credential - Central To EU's Skills Agenda





A Europass Digital Credential







COMPONENTS

Elements of the EDCI



Standards

- Europass Learning Model (Linked to W3C Verifiable Credential)
- 2. Service Standards
 - a. Issuer
 - b. Wallet
 - c. Viewer / Verifier

Services

- 1. Issuer: Sign and Issue
- 2. Wallet: Store
- Viewer: Render, Verify
 and Share
- 4. Accreditation DB

Software & Support

- eIDAS & Europass code libraries
- 2. Playground & API library
- 3. Helpdesk

Components of the Framework







Software

IDAS









Integrate

Europass









Develop

/3C VC

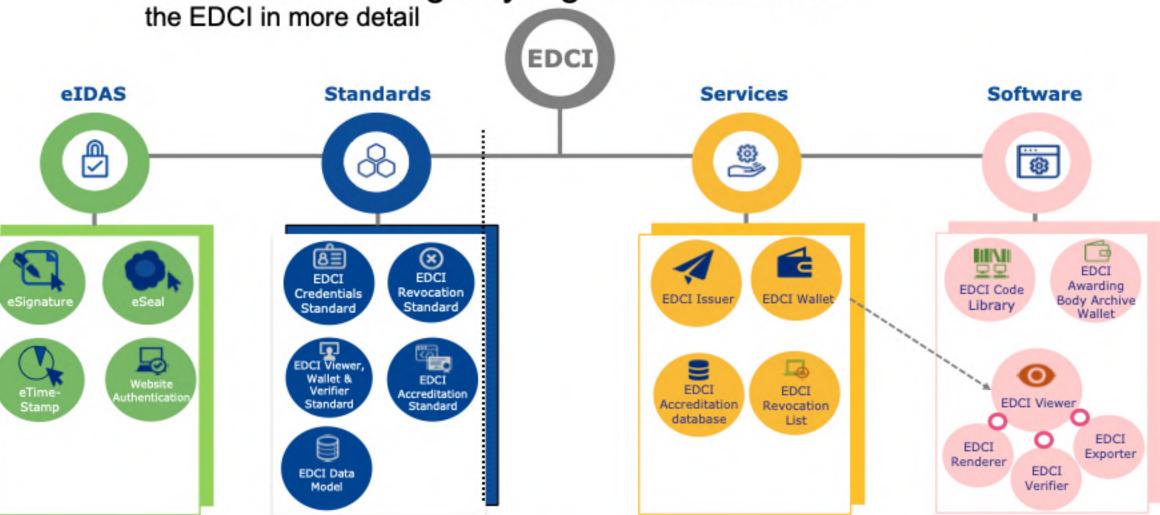




Integrate



Framework for digitally-signed credentials



EDCI – Pilot with Member States





Austria



Croatia



Cyprus



Czech republic



Estonia



France



Germany



Greece



Italy



Luxembourg



Malta



Norway



Portugal



Romania



Slovakia



Slovenia



Spain



Netherlands

18 Member States

Lessons Learned



- Support 'Export' from other credential systems, along with native Europass Credentials
- Allow a role for intermediaries in sealing credentials
- Clarify GDPR Implications
- Provide Support for implementing the data model



The EDCI Issuer allows anyone with a **digital seal** to issue credentials to students online.

Prepare

To issue credentials, you need to obtain a qualified electronic seal.

Our test tool will ensure everything is set up properly. Then, follow our tutorial to understand how to prepare your data.



Test your e-Seal



How to prepare your data

Build

2

The Online Credential Builder allows you to enter your data entirely via the browser. You may also prepare larger datasets in Excel (for Windows) using the supplied template. Alternatively, you can export a package from your student information system as XML.



Online Credential



Download your XL 6 template

Upload

3

If you have your credential data prepared, upload the file and move on to the next step of reviewing and digitally sealing your credentials.



Upload XL 8 presidents

Measure he see to Ma Accepted the freduction MASS BASIN, RASSE

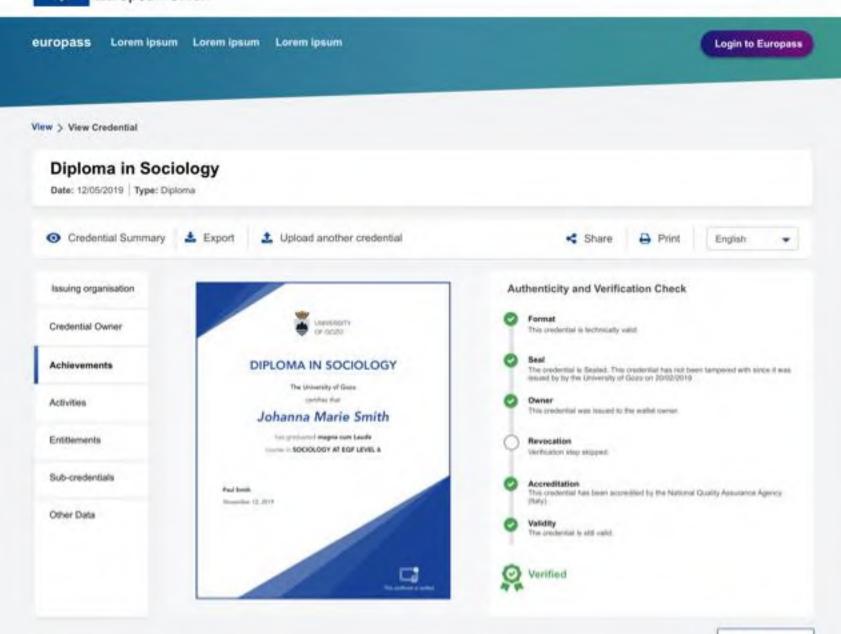


Upload XML

Mindresier for some 5 Mil Subspired for Erroral WAS

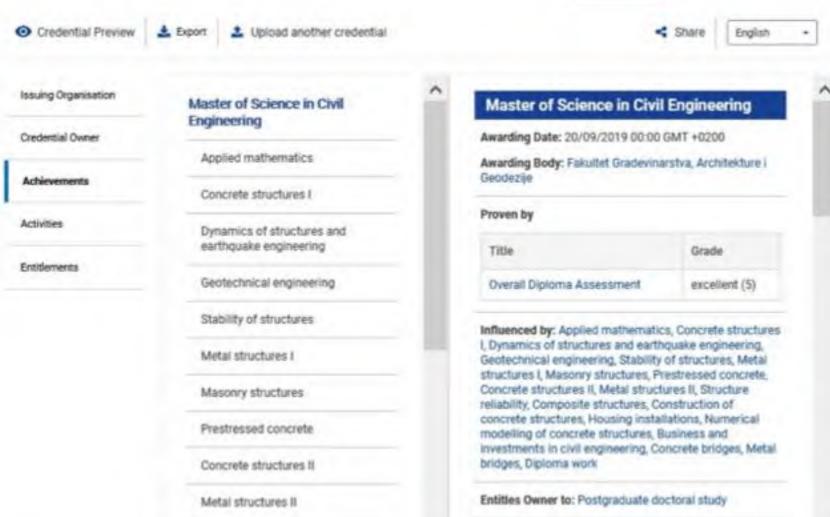












Structure reliability

Sub-Achievements

- EDCs describe:
- Details of the issuing organisation
- Details of the credential owner
- Achievements (including grades and references to learning outcomes, activities and entitlements)
- Activities (e.g. 150 hours of coursework or 100 hours of apprenticeship)
- Entitlements (Entitlement to work as an attorney)





7. Portability: issuing, storage and sharing of micro-credentials

Micro-credentials may currently be issued in various formats (on paper or in a digital form, stored locally or using a cloud solution). Looking ahead, a digital format for micro-credentials is essential to allow for easy storage, sharing and their portability. This would be beneficial for the learners, but also for educational institutions and the world of work, and would facilitate recognition. However, this does not imply that the provision of courses leading to micro-credentials will have to be based on digital delivery.

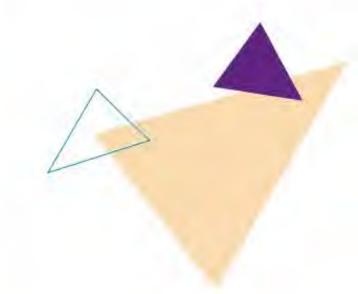
Learners should own their own credential data, rather than the issuing institution. In line with the data protection regulations, it is up to the learner to decide with whom they wish to share their data.

The infrastructure for storing data should be based on open standards and data models to allow for interoperability and the seamless exchange of data.

Metadata should be available in an open, portable format. European standards for sharing metadata should include only the basics, to allow for flexibility at national and institutional level. The Europass Digital Credentials Infrastructure (EDCI) may provide a suitable infrastructure that can be applied to micro-credentials. Currently, only qualifications in national qualifications frameworks can have a Europass Digitally Signed Credential, so further work is needed in order to use this infrastructure for micro-credentials, which could be promoted through cross-country pilots.

The group saw some potential benefits in **blockchain infrastructure**, while some participants expressed concern about a perceived lack of maturity in using it for educational purposes.

European efforts concerning infrastructures in support of portability, exchange and sharing of data and recognition of micro-credentials should be further discussed by policy-makers in Member States and higher education institutions, focusing on the strategic aspects and considering both investment needs and legislative implications.





8. Platform solutions for offering micro-credentials, and their promotion

Globally, the role of digital platforms has gained traction in the provision of courses, leading to micro-credentials developed by higher education institutions. These global platforms also tend to include other forms of credentials, for example those provided by the big IT companies such as IBM and Microsoft. The platformisation of higher education is driven by a complex interplay between technical architectures, pressures on existing business models and revenue streams, and opportunities to create mass user activity with the ability to scale without the same level of costs as face-to face education would require. The drivers in Europe differ to some extent, as European higher education institutions are predominately public, and the study costs for individuals are not as high as, for example, in the USA. Nevertheless, European solutions for micro-credentials can only have a real impact if they respond to the developments of global university-based platforms such as Coursera and edX. It was therefore suggested by members of the group that data governance and standard setting from a technical perspective are critical to sustainability and could be supported by forming a European Standards Committee with the relevant stakeholders.

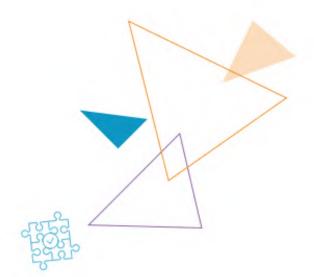
Platform-based infrastructure is an important driver for the online provision of micro-credeintials. Different scenarios were discussed and proposed with regard to platform-based infrastructures.

- Some participants would support the development of a European meta-platform. Member States, individual higher education institutions, European University Alliances or other actors could further build on applications and infrastructures.
- Others argued for a decentralised model, where universities build their own solutions, while ensuring interoperability.

The scenarios proposed also have **implications in funding models**, which span from funding through public-private partnerships to a proposal for a fully publicly funded solution.

Whichever model and approach may be followed, further discussions are needed to clarify financial sustainability or the question of ownership in the case of a joint development of micro-credentials. The discussions strongly highlighted the need for support services so that micro-credentials can be **an inclusive solution** for skills development, underpinning lifelong learning as a public good, based on European values.

Technical solutions could be discussed at **European level** to ensure interoperability and infrastructure development.



Micro-credentials are?

Most common core defining features:

- Represents what a person knows and can do at a modular level in a very specific focus area.
- Provides evidence of learning achievement verified and assessed by a trusted source.
- Represents skills and competencies gained from formal, non-formal, and/or informal learning experiences that are specific to purpose.
- Note: Definitions for 'trusted source' vary or don't exist.

Types:

- Standalone
- Horizontal
- Stackable
- Complementary
- Credit bearing, non-credit bearing, or both
- Industry, post-secondary, both

Source: Duklas Cornerstone Consulting Inc. (2020). TAICEP 2020; J. Duklas (2020). BCCAT Study

Where do Micro-credentials fit?

Access Mobility Learner **Applicant** Digitization Microand Data credentials Exchange

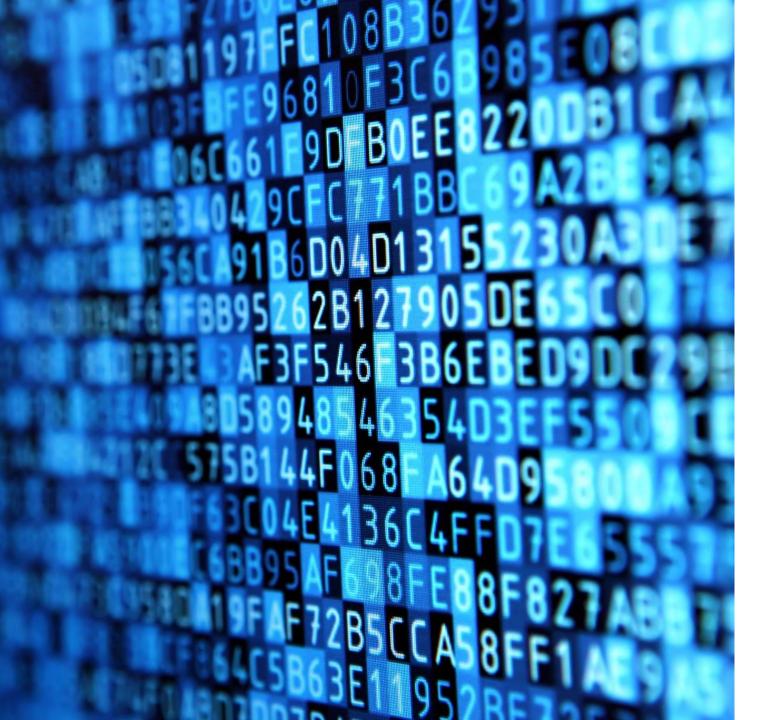
MyCreds.ca | MesCertif, through the Digitary platform, accommodates badges and any type of credential in the wallet.

Source: Duklas,

TAICEP 2020

Promising Examples in HEI

- New Zealand Qualifications Authority quality assurance framework, credential registry
- Algonquin College micro-credentials Framework
- State University of New York robust definition for microcredentials
- Thompson River University micro-courses in support of the Open Education Resource universitas (OERu)
- Humber College/Otago Edubytes
- European Common Micro-credentials Framework
- And more...



Interoperability

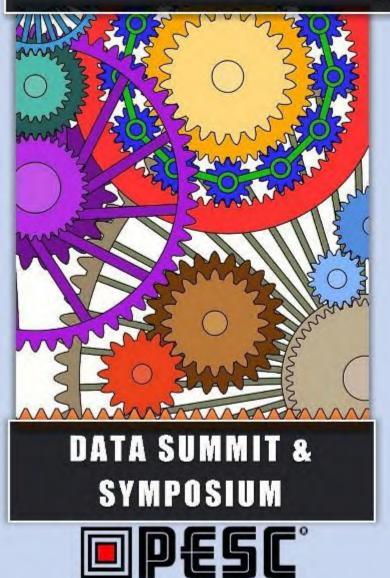
Sustainable Interoperability Inter-Doration operability **Technology** Standards **People Policy**

Sustainable Interoperability

- How can PESC and other organizations continue to contribute to creating sustainable interoperability?
- What do we need to do next to achieve global interoperability?
- Can mapping/cross-walking be done between PESC & EDCI?

Thank you!

- Simone Ravaioli, simone.ravaioli@digitary.net
- Joanne Duklas, joanne@duklascornerstone.ca
- Anthony Camilleri, anthony@knowledgeinnovation.eu



Canadian PESC User Group

Co-Chairs

CATHY VAN SOEST

MANAGER, TRANSCRIPT SERVICES

Doug Holmes
Manager, eTranscripts



DUAC Ontar Applie

Ontario Universities' Application Centre

https://educationplannerbc.ca/

https://www.ouac.on.ca/



ABOUT CANPESC

An open, collaborative group of volunteer stakeholders that ensures PESC's mission and all PESC deliverables, including the development and release of <u>PESC approved standards</u>, supports and incorporates the needs and interests of Canadian students, institutions and Canadian-based stakeholders.

Glossary of Some Canadian Terms

- ARUCC Association of Registrars of the Universities and Colleges of Canada
- <u>CanPESC</u> Canadian PESC User Group
- <u>CUCCIO</u> Canadian University Council of Chief Information Officers
- HS High School
- PCCAT Pan-Canadian Consortium on Admissions & Transfer
- PSI Post-Secondary Institution
- MyCreds / MesCertifs ARUCC's pan-Canadian document exchange highway and credential wallet







CANPESC'S HISTORY

Image credit

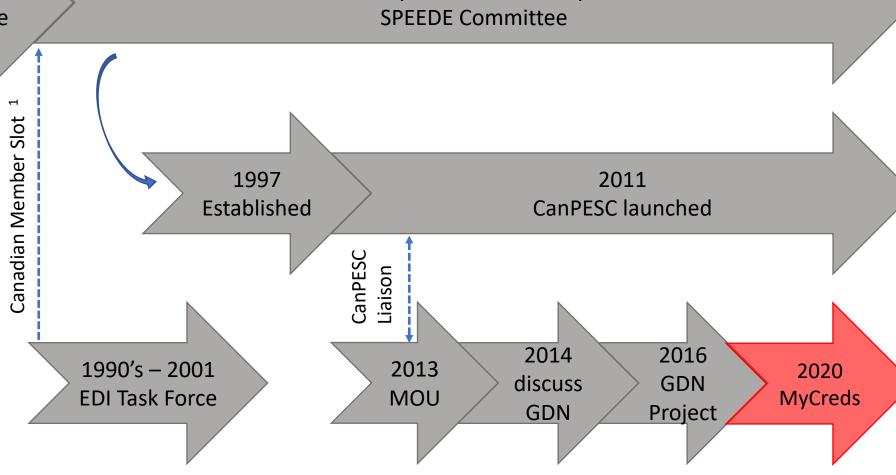


Late 1980's Task Force

Early 1990's until today **SPEEDE Committee**







¹ Continues until today

WHAT HAS
CANPESC BEEN UP
TO?





Well, we've been in the CanPESC Parking Lot!

- Started at CanPESC meeting, Nov 2018, OUAC's offices in Guelph
 - Key topics identified
 - PESC College Transcript Standard Versions (Mapping)
 - Upgrade Pathways
 - Data & Business Requirements
 - Institutional Codes
 - Presentation Formats
 - Policy

Standards of Practice Work Group

- Building awareness of, and encouraging alignment where possible, to *data exchange* standards *implementation* across Canada
 - Policy & Governance
 - Business Process
 - Data Mapping
 - Technological
- Creating "tip sheet" to share with onboarding partners for MyCreds.ca





Standards Work Group

- Identifying data element gaps
 - High School Transcript
 - College Transcripts
- Collectively gather requests
- Plan: Bring items to the Standards Forum



Image credit





Standards Version Upgrade Pathway Work Group

- Creating white paper to outline process, pitfalls, approaches around PESC XML version upgrades
- Inventory versions currently in use across Canada
- Value-add for existing implementations and first-time implementors

OUAC – Standardized Data Exchange

- EDI (v4010):
 - TS130 Transcript
 - TS131 Transcript Acknowledgement
 - TS146 Transcript Request
- PESC XML schemas¹:
 - Academic Record Batch v1.0.0 and 2.0.0
 - College Transcript v1.3.0 and 1.4.0
 - Functional Acknowledgement v1.0.0
 - $^{
 m 1}$ plus each corresponding Core and Sector library
 - "PESC-like" XML schemas:
 - OUAC Academic Record v1.9.0
 - OUAC Academic Record Batch v2.1.0
 - OUAC Admissions Application v1.3.0
 - OUAC Admissions Decisions v1.0.0
 - . OHAC Admissions Record v1 2 0

- TS147 Response
- TS997 Functional Acknowledgement
- ISA / GSY2K envelopes
- High School Transcript v1.2.0
- Request and Response v1.2.0
- Transcript Acknowledgement v1.1.0
- OUAC Core Main v1.14.0 OUAC Functional Acknowledgment – v1.2.0
 - OUAC High School Transcript v1.5.0
 - OUAC Test Score Report v1.0.0
 - · IICAAVTANCIONC





GEO Code

- Country and Sub-Country administrators for most of Canada
 - Have assisted with testing system functionality
- Work Group Remaining Lists
 - Team from Humber College
- Steering Committee Co-chair (Ruth Butlin, Humber College)
- Next phase:
 - Continue propagated codes for Canadian PSIs
 - Submit Canadian High Schools, CEGEPs, private schools, ...





Common Digital Layout Work Group

- Creating both a process and a transformation tool to generate common HTML and/or PDF "views" of PFSC XML data:
 - High School Transcript
 - College Transcripts
- Open Source deliverables



Image credit

Value-add for transcript evaluators, assessors and other human users



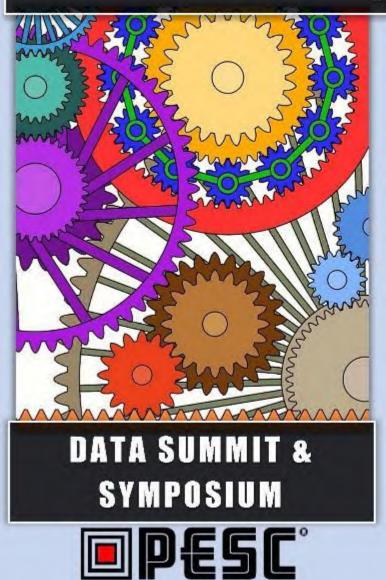


CanPESC & ARUCC

- National Network & MyCreds
 - Steering Committee Member
- ARUCC PCCAT Transcript & Transfer Guide
 - Work Group Member
- ARUCC Executive
 - Liaison







Thank You!

TO CONTACT THE PRESENTERS:

CATHY VAN SOEST

E: CATHY.VANSOEST@EDUCATIONPLANNERBC.CA

Doug Holmes

E: DOUG@OUAC.ON.CA