



## **RSAI Leadership Group Agenda April 14, 2021 at noon**

Via Zoom or at ISFIS 1201 63<sup>rd</sup> Street, Des Moines, IA 50311  
(Contact [jen@iowaschoolfinance.com](mailto:jen@iowaschoolfinance.com) for Zoom link)

**Leadership Group Members:** Dennis McClain (Chair), Paul Croghan (Vice Chair), Laurie Noll (Secretary/Treasurer), Justin Daggett, Dan Peterson, Nick Trenkamp, Scott Williamson, and Lolli Haws, AEA.

### **I Call To Order/Roll by McClain**

### **II Approve Agenda**

### **III Approve Meeting Minutes from March 10, 2021**

### **IV Approve Membership Report & Corporate Sponsors**

### **V Approve Monthly Financials**

### **VI Mission Critical Actions/Updates**

- Upcoming Meetings
  - Regional Meetings
  - Bylaws Committee
  - Legislative Committee
  - Annual Meeting
    - Wed, Oct 20 (3<sup>rd</sup> Wed)
    - Thurs, Oct 21 (3<sup>rd</sup> Thurs)
    - Tues, Oct 26 (4<sup>th</sup> Tues)
    - Wed, Oct 27 (4<sup>th</sup> Wed)
- FY 2022 Planning
  - Membership & Affiliate Renewals for 2021-22 – fee schedule and renewal packet materials
  - Corporate Sponsorships for 2021-22
  - Guidance to Staff on Preparing the FY 2022 Budget (will be presented for approval in May)
  - RSAI Introductory Video
- Legislative Update
- Leadership Group Member Updates (anything to share with the group?)

### **VII Other Business**

**VIII. Upcoming Meeting dates:**

- **April 2021** – Bylaws Committee Meeting (*specific date TBD*)
- **Tues, May 4, 2021**, NW Regional Meeting – immediately following Prairie Lakes AEA Supts Mtg in Pocahontas or via Zoom
- **Wed, May 5, 2021**, SE Regional Meeting – immediately following Great Prairie AEA Supts Mtg in Fairfield or via Zoom
- **Wed, May 12, 2021**, Leadership Group Meeting from 12-1pm via Zoom
- **Fri, May 21, 2021**, SW Regional Meeting – 4 pm in Elk Horn or via Zoom
- **May/June 2021** – NE Regional Meeting (*specific date and location TBD*)
- **Wed, July 14, 2021**, Leadership Group Meeting from 12-1pm via Zoom
- **August 2021** – Legislative Committee Meeting (*specific date TBD*)
- **Wed, September 8, 2021**, Leadership Group Meeting from 12-1pm via Zoom
- **October 2021** – Annual Meeting (*specific date TBD*)
- **October 2021** – Leadership Group Organizational Meeting (*immediately following Annual Meeting*)

**IX. Adjourn**