

2024  
PAS-1



# State of New Jersey Application for Property Tax Relief For Seniors and Social Security Disability Recipients

If you are married or in a civil union, you must provide information for both spouses/civil union partners, unless you maintain separate main homes.

Your Social Security Number  
   -   -

Spouse's/CU Partner's Social Security Number  
   -   -

County/Municipality Code (See Table pages 13)

Last Name, First Name and Initial (Joint filers enter first name and middle initial of each – Enter spouse/CU partner last name ONLY if different)

Home Address (Number and Street, including apartment number or rural route)

City, Town, Post Office                      State                      ZIP Code

Enter the address of your main home on October 1, 2024, if different from the address above.

Street Address: \_\_\_\_\_ County/Municipality Code:

This is a combined application for the Property Tax Reimbursement (Senior Freeze), ANCHOR Benefit, and Stay NJ programs. The application collects information that the Division of Taxation needs to assess your eligibility for these property tax relief programs. We will determine the benefit(s) you are eligible to receive and issue payments accordingly.

### Complete this application ONLY if:

- You or your spouse/CU partner were 65 or older on December 31, 2024, **OR**
- You or your spouse/CU partner were receiving Social Security Disability benefits on December 31, 2023, **and** December 31, 2024.

### Filing Status

1. Your Filing Status from your 2024 NJ-1040:

- |   |  |
|---|--|
| <input type="checkbox"/> A. Single                                    | Married/CU Partner, filing separately:                               |
| <input type="checkbox"/> B. Head of Household                         | <input type="checkbox"/> E. Each maintains <b>separate</b> residence |
| <input type="checkbox"/> C. Qualifying Widow(er)/Surviving CU Partner | <input type="checkbox"/> F. Both maintain <b>same</b> residence      |
| <input type="checkbox"/> D. Married/CU Couple, filing joint return    |  |

### Age and Disability Status (Fill in all ovals that apply)

2. Your Birth Year                          Your Spouse's/CU Partner's Birth Year

- |  |                   |                              |                             |
|--|-------------------|------------------------------|-----------------------------|
| 3a. On or before December 31, 2023, were you actually receiving federal Social Security disability benefit payments? | Yourselves        | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
|  | Spouse/CU Partner | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 3b. On or before December 31, 2024, were you actually receiving federal Social Security disability benefit payments? | Yourselves        | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
|  | Spouse/CU Partner | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

### Residency Information

- 4a. Did you own (or rent) and live in the same principal residence (main home) in New Jersey from **January 1, 2024, through December 31, 2024**? (See instructions.) If "Yes," complete line 4b. If "No," continue with line 5a.                       Yes                       No
- 4b. Indicate your residency status for all 2024.
- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Homeowner (complete Schedule I) | <input type="checkbox"/> Mobile home owner (complete Schedule II) | <input type="checkbox"/> Renter (complete Signature section) |
|--|---|--|
- 5a. If you answered "No" at line 4a, did you own (or rent) your main home in New Jersey on **October 1, 2024**? If "Yes," complete line 5b. If "No," STOP. You are not eligible for property tax relief benefits. Do not file this application.                       Yes                       No
- 5b. Indicate your residency status on October 1, 2024.
- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Homeowner (complete Schedule III) | <input type="checkbox"/> Mobile home owner (complete Signature section) | <input type="checkbox"/> Renter (complete Signature section) |
|--|---|--|



Name(s) as shown on Property Tax Relief Application

Your Social Security Number

**Schedule I – Homeowners (Mobile home owners and renters DO NOT complete this schedule.)**

- 6. Are you filing this application for the same home as last year's ANCHOR benefit?  Yes  No
- 7. On December 31, 2024, did you own and live in the same New Jersey home that you owned and occupied on **December 31, 2020**, or earlier?  Yes  No
- 8. Did you move to your current home between **January 1, 2022, and December 31, 2023**?  Yes  No
- 9. If your home was a unit in a Co-op or a Continuing Care Retirement Facility, indicate the type, and enter the name of the building or facility.

Otherwise, leave blank: \_\_\_\_\_

Co-op or  Continuing Care Retirement Facility

- |  | 2023   | 2024   |
|--|--|--|
| 10a. Did you share ownership of the property that was your main home on December 31 with anyone other than your spouse/CU partner? .....       | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 10b. If you answered "Yes," indicate the share (percentage) of the property you (and your spouse/ CU partner) owned .....                      | <input type="text"/> %                                   | <input type="text"/> %                                   |
| 11a. Did your property consist of multiple units? .....  | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 11b. If you answered "Yes," indicate the share (percentage) of the property that you (and your spouse/CU partner) used as your main home. .... | <input type="text"/> %                                   | <input type="text"/> %                                   |

**Property Tax**

12a. Enter the block and lot numbers of the address that was your main home for **all of 2024**.

Block	Lot	Qualifier
<input type="text"/>	<input type="text"/>	<input type="text"/>

- 12b. Are you claiming property taxes for additional lots? (see instructions).....  Yes  No
- 13. Enter your 2023 property taxes billed for your main home (see instructions)..... (Prior Senior Freeze recipients. This line is preprinted with your base year property taxes.)
- 14. Enter your 2024 property taxes billed for your main home (see instructions).....
- 15a. Did you have a Payment-in-Lieu-of-Taxes (P.I.L.O.T.) agreement with your municipality for 2024?  Yes  No
- 15b. Enter your Payment-in-Lieu-of-Taxes (P.I.L.O.T.) due for 2024 (see instructions) .....

**Income**

- 16. Enter your 2023 New Jersey income from Worksheet A (see instructions).....
- 17. Enter your 2024 New Jersey income from Worksheet B (see instructions) .....

**Homeowners continue to Signature section.**

**Schedule II – Mobile Home Owners (Homeowners and renters DO NOT complete this schedule.)**

- 18. On December 31, 2024, did you own and live in a mobile home on the same site in New Jersey as the site you occupied on **December 31, 2020**, or earlier?  Yes  No
  - 19. Did you move to your current mobile home site between **January 1, 2022, and December 31, 2023**?  Yes  No
- |   | 2023   | 2024   |
|---|--|--|
| 20a. Did you share site fees with anyone (other than your spouse/CU partner) who occupied the mobile home that was your main home on December 31? ..... | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 20b. If you answered "Yes," indicate your share (percentage) of the mobile home park site fees .....  | <input type="text"/> %                                   | <input type="text"/> %                                   |

