

Wellness Revolution Club

4463 Towne Lake Pkwy Ste 300 Woodstock, GA 30189 770-973-7533 fax 678-398-7539

General Information *(If more space is needed when filling in info, feel free to provide your own separate sheet.)*

Name: First _____ Middle _____ Last _____

Preferred Name: _____ E-Mail _____

Date of Birth: ___/___/___ Age: _____ Gender: Male Female

Genetic Background: African Asian European Ashkenazi Native American
 Middle Eastern Mediterranean Other _____

Highest Education Level: High School Graduate Post-Graduate

Job Title: _____

Nature of Business: _____

Primary Address: _____ Apt. No.: _____

City: _____ State: _____ Zip: _____

Alternate Address: _____ Apt. No.: _____

City: _____ State: _____ Zip: _____

Primary Phone: _____ Alternate Phone: _____

Best Time and Place to Reach You: _____

Email: _____ Fax: _____

Emergency Contact: Name _____ Phone _____

Address: _____ Apt. No.: _____

City: _____ State: _____ Zip: _____

Whom may we thank for referring you? _____

Wellness Revolution Club Membership: In order to be eligible to receive services here, all visitors must sign in with the PMAI website at our front desk. As a club member you are welcomed to give and take healthy living advice to and from other club members; not as a doctor/patient, but as a club member. You are free to choose your health options.

As a private club, we do not diagnose or treat disease. We do not make any medical claims. Our services are maintenance care for health restoration with advice in Re-Fueling, Re-Charging, and Re-Storing the body to health and not intended for the diagnosis, prevention, treatment, cure or mitigation of any disease in humans or animals. Physiological changes may occur from the use of equipment. If you have any health related condition that requires medical attention, always consult with your primary care doctor. Individual results may vary.

Payment is due at time of service, no exceptions. Providing you with a daily receipt or super-bill does not assume insurance coverage. Any insurance benefits are assigned to you. No end of year statements can be provided.

Signed _____ Date _____



Health Concerns & Goals

Please list current and/or ongoing areas of concern you would like to address in order of priority.

What do you hope to achieve with your visits here? _____

When was the last time you felt exceptionally well? _____

Health Concern or Goal #1 (Please describe as many details as you can) _____

When did you first notice symptoms appear? _____ Was there a trigger? _____

Is this condition getting: Better Worse About the same

What treatments have you tried? Please list everything - home remedies to medical interventions: _____

What makes it better? _____

What makes it worse? _____

If pain is associated with your condition, please check all that apply: *Type of pain*

Sharp Dull Throbbing Numbness Aching Shooting Burning

Tingling Cramps Stiffness Swelling Other _____

How often do you experience this condition? _____

Is it constant or does it come and go? _____

Anything else you feel is important about this condition? _____

Health Concern or Goal #2 (Please describe as many details as you can) _____

When did you first notice symptoms appear? _____ Was there a trigger? _____

Is this condition getting: Better Worse About the same

What treatments have you tried? Please list everything - home remedies to medical interventions: _____

What makes it better? _____

What makes it worse? _____

If pain is associated with your condition, please check all that apply: *Type of pain*

Sharp Dull Throbbing Numbness Aching Shooting Burning

Tingling Cramps Stiffness Swelling Other _____

How often do you experience this condition? _____

Is it constant or does it come and go? _____

Anything else you feel is important about this condition? _____

Health Concerns & Goals *continued*

Health Concern or Goal #3 *(Please describe as many details as you can)* _____

When did you first notice symptoms appear? _____ Was there a trigger? _____

Is this condition getting: Better Worse About the same

What treatments have you tried? *Please list everything - home remedies to medical interventions:* _____

What makes it better? _____

What makes it worse? _____

If pain is associated with your condition, please check all that apply: *Type of pain*

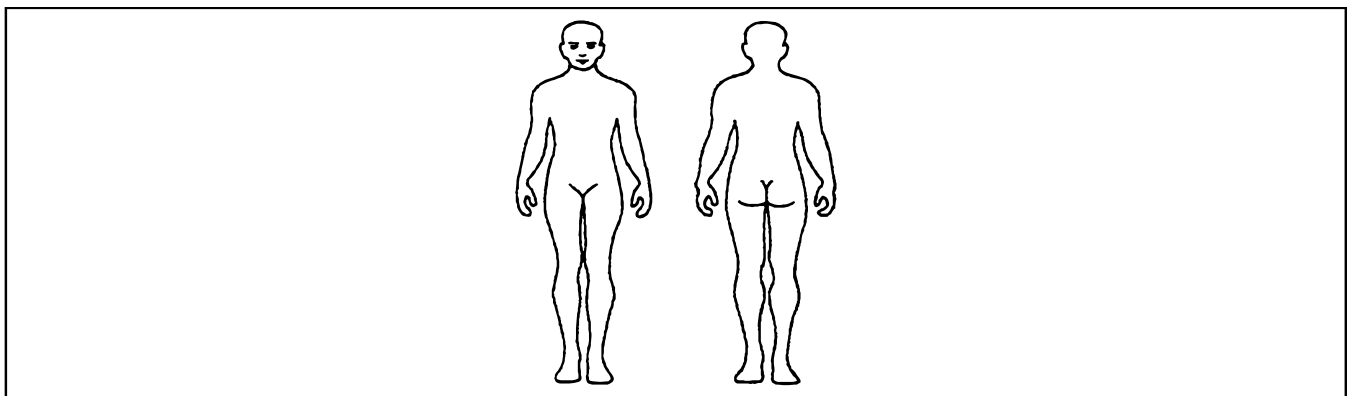
- Sharp Dull Throbbing Numbness Aching Shooting Burning
 Tingling Cramps Stiffness Swelling Other _____

How often do you experience this condition? _____

Is it constant or does it come and go? _____

Anything else you feel is important about this condition? _____

Please mark any areas of concern with as much detail as you can. Please write anywhere in the box.



Other comments you think are important _____

Medical History

Please list all other healthcare providers with whom you have received treatment within the last 10 years:

Doctor of Chiropractic Name: _____ City: _____
Treatment Focus: _____

M.D. / D.O. Name: _____ City: _____
Treatment Focus: _____

Physical Therapist Name: _____ City: _____
Treatment Focus: _____

Acupuncture Name: _____ City: _____
Treatment Focus: _____

Other: _____
Name: _____ City: _____
Treatment Focus: _____

Medical History *continued*

Hospitalizations None

Date _____ - Reason _____

_____ - _____

_____ - _____

_____ - _____

_____ - _____

Allergies

Medication/Supplement/Food	Reaction
_____	_____
_____	_____
_____	_____
_____	_____

Diseases/Diagnosis/Conditions: *Check appropriate box and provide Month/Year of onset Past Condition Ongoing Condition*

Gastrointestinal

- Irritable Bowel Syndrome ___/___
- Inflammatory Bowel Disease ___/___
- Crohn's ___/___
- Ulcerative Colitis ___/___
- Gastritis or Peptic Ulcer Disease ___/___
- GERD (*reflux*) ___/___
- Celiac Disease ___/___
- Hemorrhoids ___/___
- Other ___/___

Cardiovascular

- Heart Attack ___/___
- Other Heart Disease ___/___
- Stroke ___/___
- Elevated Cholesterol ___/___
- Arrhythmia (*irregular heart rate*) ___/___
- Hypertension (*high blood pressure*) ___/___
- Rheumatic Fever ___/___
- Mitral Valve Fever ___/___
- Other ___/___

Cancer

- Lung Cancer ___/___
- Breast Cancer ___/___
- Colon Cancer ___/___
- Ovarian Cancer ___/___
- Prostate Cancer ___/___
- Skin Cancer ___/___
- Other ___/___

Genital & Urinary Systems

- Kidney Stones ___/___
- Gout ___/___
- Interstitial Cystitis ___/___
- Frequent Urinary Tract Infections ___/___
- Frequent Yeast Infections ___/___
- Erectile or Sexual Dysfunctions ___/___
- Other ___/___

Metabolic/Endocrine

- Type 1 Diabetes ___/___
- Type 2 Diabetes ___/___
- Hypoglycemia ___/___
- Metabolic Syndrome (*Insulin Resistance/ Pre-Diabetes*) ___/___
- Hypothyroidism (*low thyroid*) ___/___
- Hyperthyroidism (*overactive thyroid*) ___/___
- Endocrine Problems ___/___
- Polycystic Ovarian Syndrome (*PCOS*) ___/___
- Infertility ___/___
- Weight Gain ___/___
- Weight Loss ___/___
- Frequent Weight Fluctuations ___/___
- Bulimia ___/___
- Anorexia ___/___
- Binge Eating Disorder ___/___
- Night Eating Syndrome ___/___
- Eating Disorder (*non-specific*) ___/___
- Other ___/___

Musculoskeletal/Pain

- Osteoarthritis ___/___
- Fibromyalgia ___/___
- Chronic Pain ___/___
- Tendonitis ___/___
- Tension Headaches ___/___
- TMJ Problems ___/___
- Foot Cramps ___/___
- Joint Deformity ___/___
- Joint Pain ___/___
- Other ___/___

Diseases/Diagnosis/Conditions: *continued*

Inflammatory/Autoimmune

- Chronic Fatigue Syndrome ___/___
- Autoimmune Disease ___/___
- Rheumatoid Arthritis ___/___
- Lupus SLE ___/___
- Immune Deficiency Disease ___/___
- Herpes-Genital ___/___
- Cold Sores ___/___
- Severe Infectious Disease ___/___
- Poor Immune Function (*frequent infections*) ___/___
- Food Allergies ___/___
- Environmental Allergies ___/___
- Multiple Chemical Sensitivities ___/___
- Latex Allergy ___/___
- Other ___/___ _____

Respiratory Diseases

- Asthma ___/___
- Chronic Sinusitis ___/___
- Bronchitis ___/___
- Emphysema ___/___
- Pneumonia ___/___
- Tuberculosis ___/___
- Sleep Apnea ___/___
- Other ___/___ _____

Head, Eyes, & Ears

- Conjunctivitis ___/___
- Distorted Sense of Smell ___/___
- Distorted Taste ___/___
- Ear Fullness ___/___
- Ear Pain ___/___
- Hearing Loss ___/___
- Hearing Problems ___/___
- Headache ___/___
- Migraine ___/___
- Sensitivity to Loud Noises ___/___
- Vision Problems (*other than glasses*) ___/___
- Macular Degeneration ___/___
- Vitreous Detachment ___/___
- Retinal Detachment ___/___
- Other ___/___ _____

Nails

- Bitten ___/___
- Brittle ___/___
- Curve Up ___/___
- Frayed ___/___
- Fungus-Fingers ___/___
- Fungus-Toes ___/___
- Pitting ___/___
- Ragged Cuticles ___/___
- Ridges ___/___
- Soft ___/___
- Thickening of Finger Nails ___/___
- Thickening of Toenails ___/___
- White Spots/Lines ___/___
- Other ___/___ _____

Skin Diseases

- Acne on Back ___/___
- Acne on Chest ___/___
- Acne on Face ___/___
- Acne on Shoulders ___/___
- Athlete's Foot ___/___
- Bumps on Back of Upper Arms ___/___
- Cellulite ___/___
- Dark Circles Under Eyes ___/___
- Ears Get Red ___/___
- Easy Bruising ___/___
- Lack of Sweating ___/___
- Hives ___/___
- Jock Itch ___/___
- Lackluster Skin ___/___
- Moles w/ Color/Size Change ___/___
- Oily Skin ___/___
- Pale Skin ___/___
- Patchy Dullness ___/___
- Rash ___/___
- Red Face ___/___
- Sensitive to Bites ___/___
- Sensitive to Poison Ivy/Oak ___/___
- Shingles ___/___
- Skin Darkening ___/___
- Strong Body Odor ___/___
- Hair Loss ___/___
- Vitiligo ___/___
- Eczema ___/___
- Psoriasis ___/___
- Melanoma ___/___
- Skin Cancer ___/___
- Other ___/___ _____

Neurologic/Mood

- Depression ___/___
- Anxiety ___/___
- Bipolar Disorder ___/___
- Schizophrenia ___/___
- Headaches ___/___
- Migraines ___/___
- ADD/ADHD ___/___
- Autism ___/___
- Mild Cognitive Impairment ___/___
- Memory Problems ___/___
- Parkinson's Disease ___/___
- Multiple Sclerosis ___/___
- ALS ___/___
- Seizures ___/___
- Other Neurological Problems _____

Blood Type

- A B AB O Rh+ unknown

Injuries

Check box if yes and provide date/description

- Back Injury ___/___ _____
- Head Injury ___/___ _____
- Neck Injury ___/___ _____
- Broken Bones ___/___ _____
- Other ___/___ _____

Diseases/Diagnosis/Conditions: *continued*

Female Reproductive

- Breast Cysts ___/___
- Breast Lumps ___/___
- Breast Tenderness ___/___
- Ovarian Cysts ___/___
- Poor Libido ___/___
- Vaginal Discharge ___/___
- Vaginal Odor ___/___
- Vaginal Itch ___/___
- Vaginal Pain with Sex ___/___
- Other ___/___

Surgeries

Check box if yes and provide date of surgery

- Appendectomy ___/___
- Hysterectomy +/- Ovaries ___/___
- Gall Bladder ___/___
- Hernia ___/___
- Tonsillectomy ___/___
- Dental Surgery ___/___
- Joint Replacement: Knee/Hip ___/___
- Heart Surgery: Bypass Valve ___/___
- Angioplasty or Stent ___/___
- Pacemaker ___/___
- Other ___/___
- None

Male Reproductive

- Discharge from penis ___/___
- Ejaculation Problem ___/___
- Genital Pain ___/___
- Impotence ___/___
- Prostate or Urinary Infection ___/___
- Lumps in Testicles ___/___
- Poor Libido (*Sex Drive*) ___/___
- Other ___/___

Preventive Tests

Check box if yes and provide date of most recent test

- Blood Tests ___/___
- Full Physical Exam ___/___
- X-Ray ___/___ *Body Part?* _____
- Dental X-Ray ___/___
- Bone Density ___/___
- Colonoscopy ___/___
- Cardiac Stress Test ___/___
- EKG ___/___
- Hem occult Test (stool test for blood) ___/___
- MRI ___/___
- CT Scan ___/___
- Upper Endoscopy ___/___
- Upper GI Series ___/___
- Ultrasound ___/___
- Other ___/___

Gynecologic History (for women only)

Obstetric History *Check box if yes and provide relevant quantity*

- Pregnancy ___ Vaginal Delivery ___ Caesarean Delivery ___ Miscarriage ___ Abortion ___
- Living Children ___ Post-Partum Depression ___ Toxemia ___ Gestational Diabetes ___
- Baby over 8 lbs. ___ Premature ___
- Breast Feeding ___ *How long?* _____ Oral Contraceptives ___ *How long?* _____

Menstrual History

Age at first period: _____ Menses Frequency: _____ Length: _____ Pain: Yes No

Clotting: Yes No Has you period ever skipped? Yes No How long? _____

Last Menstrual Period: _____

Do you use contraception? Yes No *If yes:* Condom Diaphragm IUD Partner Vasectomy

Women's Disorder/Hormonal Imbalances

- Fibrocystic Breasts Endometriosis Fibroids Infertility
- Painful Periods Heavy Periods PMS
- Last Mammogram: Breast Biopsy ___/___/___ Thermogram ___/___/___
- Last PAP Test: Normal Abnormal

Date of Last Bone Density: ___/___/___ Results: High Low Within Normal Range

Are you in menopause? Yes No Age of onset of menopause: _____

Check box if you are experiencing

- Hot Flashes Mood Swings Concentration/Memory Problems Vaginal Dryness
- Decreased Libido Heavy Bleeding Joint Pains Headaches Weight Gain
- Loss of Control of Urine Palpitations
- Use of hormone replacement therapy *How Long?* _____ *What hormones and dosage?* _____

Men's History *(for men only)*

Have you had a PSA done? Yes No Date of last test? ___ / ___ / ___

Highest PSA Level: 0-2 2-4 4-10 >10

Check box if you are experiencing

- Prostate Enlargement Prostate Infection Change in Libido Impotence
 Difficulty Obtaining an Erection Difficulty Maintaining an Erection Prostate Cancer
 Nocturia (*urination at night*) How many times a night? _____
 Urgency/Hesitancy/Change in Urinary Stream Loss of Control of Urine

Medications

Current Medications *(Both prescription and over-the-counter)*

Medication	Dose	Frequency	Start Date (month/year)	Reason For Use

Previous Medications: Last 10 Years

Medication	Dose	Frequency	Start Date (month/year)	End Date (month/year)	Reason For Use

Nutritional Supplements: (Vitamins, Minerals, Herbs, & Homeopathy) *If more space is needed, please write on separate sheet.*

Supplement & Brand	Dose	Frequency	Start Date (month/year)	Reason For Use

Have your medications or supplements ever caused you unusual side effects or problems? Yes No

Describe: _____

Have you had prolonged (*3 days or longer*) or regular use of NSAIDS (*i.e. Advil, Aleve, Motrin, Aspirin, etc.*)? Yes No

Have you had prolonged or regular use of Tylenol? Yes No

For what reason, and for how long, did you use pain relievers? _____

How much do you use NSAIDS now? Daily _____ Weekly _____ Monthly _____

Have you had prolonged or regular use of Acid Blocking Drugs (*i.e. Tagamet, Zantac, Prilosec, etc.*)? Yes No

Have you taken antibiotics **more than 1 x** per year? Yes No

Have you had long-term use of antibiotics? (*More than 10 days.*) Yes No

How many times have you taken antibiotics throughout your lifetime? _____

Have you ever used steroids (*i.e. prednisone, nasal allergy inhalers, skin/joint creams, etc.*)? Yes No

GI History

Foreign travel? Yes No *Where?* _____
Wilderness Camping Yes No *Where?* _____
Have you had severe: Gastroenteritis Diarrhea
Do you feel like you digest your food well? Yes No Do you feel bloated after meals? Yes No

Patient Birth History

Term Premature *Pregnancy Complications:* _____
Birth Complications: _____
 Breast Fed *How long?* _____ Bottle-fed
Age at introduction of: Solid Foods: _____ Dairy: _____ Wheat: _____
Did you eat candy or sugar as a child? Yes No

Dental History

Dental Surgery? _____
 Silver Mercury Fillings *How many?* _____ Gold Fillings Root Canals Implants Tooth Pain
 Bleeding Gums Gingivitis Problems with Chewing
Do you floss regularly? Yes No Do you brush regularly? Yes No
What toothpaste do you use? _____ Have you had Fluoride treatments? Yes No

Diet

Do you have known adverse food reactions, allergies, or sensitivities? Yes No *If yes, describe symptoms and list all foods:* _____
Do you have an adverse reaction to caffeine? Yes No
When you drink caffeine do you feel: Irritable or Wired Aches & Pains Headaches
Do you adversely react to: *Check all that apply*
 Monosodium Glutamate (MSG) Aspartame (NutraSweet) Preservatives (ex. sodium benzoate)
 Cheese Citrus foods Chocolate Alcohol Red Wine Caffeine Bananas Garlic Onion
 Sulfite containing foods (wine, dried fruit, salad bars) Other: _____

Environmental & Detoxification Assessment

Which of these significantly affect you? *Check all that apply*

Cigarette Smoke Perfumes/Colognes Auto Exhaust Fumes Other: _____
In your home or work environment, are you exposed to: Chemicals Electromagnetic Radiation Mold
How often do you use your cell phone? _____ hrs/day How often do you use your computer? _____ hrs/day _____ hrs/wk
Have you ever turned yellow (*jaundiced*)? Yes No
Have you ever been told you have Gilbert's syndrome or a liver disorder? Yes No
If yes, explain _____
Do you have a known history of significant exposure to any harmful chemicals such as the following:
 Herbicides Insecticides (*frequent visits of exterminator*) Pesticides Organic Solvents
 Heavy Metals Other _____
Chemical Name/Date/Length of Exposure (if known) _____
Do you dry clean your clothes frequently? Yes No
Do you or have you lived or worked in a damp or moldy environment or had other mold exposure? Yes No
Do you have any pets or farm animals? Yes No
What detergents/soaps do you use (*Brand names*)? _____
What deodorant? _____
What beauty products do you use (*Lotions, Hair products, Make-up, etc.*)? _____

Family History

<i>Check family members that apply</i>	Mother	Father	Brother(s)	Sister(s)	Children	Maternal Grandmother	Maternal Grandfather	Paternal Grandmother	Paternal Grandfather	Aunts	Uncles	Other
Age <i>(if still alive)</i>												
Age at Death <i>(if deceased)</i>												
Cancers												
Colon Cancer												
Breast or Ovarian Cancer												
Heart Disease												
Hypertension												
Obesity												
Diabetes												
Stroke												
Inflammatory Arthritis <i>(Rheumatoid, Psoriatic, Ankylosing Spondylitis)</i>												
Inflammatory Bowel Disease												
Multiple Sclerosis												
Auto Immune Diseases <i>(such as Lupus)</i>												
Irritable Bowel Syndrome												
Celiac Disease												
Asthma												
Eczema / Psoriasis												
Food Allergies, Sensitivities, or Intolerances												
Environmental Sensitivities												
Dementia												
Parkinson's												
ALS or other Motor Neuron Diseases												
Genetic Disorders												
Substance Abuse <i>(such as Alcoholism)</i>												
Psychiatric Disorders												
Depression												
Schizophrenia												
ADHD												
Autism												
Bipolar / Mood Disorder												
<i>Other:</i>												

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Social HistoryWeight Stats

Height _____ft. _____in. Current Weight _____ Usual Weight Range (+/- 5lbs) _____
 Desired Weight Range (+/- 5lbs) _____ Highest Adult Weight _____ Lowest Adult Weight _____
 Have you experienced weight fluctuations greater than 10lbs? Yes No Body fat % _____
 Is your weight, in the recent past, increasing, decreasing, or staying the same? *If changing describe* _____

Nutrition History

Have you ever had a nutrition consultant? Yes No
 Have you made any changes in your eating habits because of your health? Yes No *Describe* _____

Do you currently follow a special diet or nutritional program? Yes No *Check all that apply*
 Low Fat Low Carbohydrate High Protein Low Sodium Diabetic No Dairy No Wheat
 Gluten Restricted Vegetarian Vegan Ultra metabolism Macrobiotic Paleo
 Specific Program for Weight Loss/Maintenance Type: _____ Other _____
 How often do you weigh yourself? Daily Weekly Monthly Rarely Never
 Have you ever had your metabolism (*resting metabolic rate*) checked? Yes No *If Yes, what was it?* _____
 Do you avoid any particular foods? Yes No *If yes, types & reason* _____

If you could only eat a few foods a week, what would they be? _____

Do you grocery shop? Yes No *If no, who does the shopping?* _____

Do you eat organic foods? Yes No

What percentage of your food is organic (pesticide free, non-GMO, etc.)? _____

How many meals do you eat out per week? 0 – 1 1 – 3 3 – 5 >5 meals per week

Check all factors that apply to your current lifestyle and eating habits

- | | |
|---|---|
| <input type="checkbox"/> Fast Eater | <input type="checkbox"/> Significant other or family members have special dietary needs or food preferences |
| <input type="checkbox"/> Erratic eating pattern | <input type="checkbox"/> Love to eat |
| <input type="checkbox"/> Eat too much | <input type="checkbox"/> Eat because I have to |
| <input type="checkbox"/> Late night eating | <input type="checkbox"/> Have a negative relationship to food |
| <input type="checkbox"/> Dislike healthy food | <input type="checkbox"/> Struggle with eating issues |
| <input type="checkbox"/> Time constraints | <input type="checkbox"/> Emotional eater (<i>eat when sad, lonely, depressed, bored</i>) |
| <input type="checkbox"/> Eat more than 50% meals away from home | <input type="checkbox"/> Eat too much under stress |
| <input type="checkbox"/> Travel frequency | <input type="checkbox"/> Eat too little under stress |
| <input type="checkbox"/> Non-availability of healthy foods | <input type="checkbox"/> Don't care to cook |
| <input type="checkbox"/> Do not plan meals or menus | <input type="checkbox"/> Eating in the middle of the night |
| <input type="checkbox"/> Reliance on convenience | <input type="checkbox"/> Confused about nutrition advice |
| <input type="checkbox"/> Poor snack choices | |
| <input type="checkbox"/> Significant other or family members don't like healthy foods | |

The most important thing I should change about my diet to improve my health is: _____

What foods would be the hardest to reduce or eliminate? _____

Smoking

Currently smoking? Yes No *How many years?* _____ *Packs per day:* _____ *Attempts to quit:* _____

Previous smoking? *How many years?* _____ *Packs per day:* _____ *Date quit:* _____

Secondhand smoke exposure? _____ *From where?* _____

Social History *continued*

Alcohol Intake

How many drinks currently per week? *1 Drink = 5 oz. wine, 12 oz. beer, or 1 oz. spirit*

None 1-3 4-6 7-10 > 10 If 'None' – Skip to 'Other Substances'

Most common beverage? _____

Have you ever been told you should cut down your alcohol intake? Yes No

Do you get annoyed when people ask you about your drinking? Yes No

Do you ever feel guilty about your alcohol consumption? Yes No

Do you ever take an eye-opener? Yes No

Do you notice a tolerance to alcohol? (*Can you 'hold' more than others?*) Yes No

Have you ever been unable to remember what you did during a drinking episode? Yes No

Do you get into arguments or physical fights when you have been drinking? Yes No

Have you ever been arrested or hospitalized because of drinking? Yes No

Have you ever thought about getting help to control or stop your drinking? Yes No

Other Substances

Caffeine intake: Yes No Cups/day: Coffee Tea - 1 2-4 > 4 a day

Caffeinated sodas or diet sodas intake: Yes No

12 oz. soda per day: 1 2-4 > 4 a day Favorite soda: _____

Are you currently using any recreational drugs? Yes No Type _____

Have you ever used IV or inhaled recreational drugs? Yes No

Exercise

Current exercise program

Activity	Type	Frequency Per Week	Duration in Minutes
Stretching			
Cardio/Aerobics			
Strength			
Other (<i>Yoga, Pilates, Gyro tonics, etc.</i>)			
Sports or Leisure Activities (<i>Golf, Tennis, Rollerblading, etc.</i>)			

Rate your level of motivation for including exercise in your life? Low Medium High

List your problems that limit activity: _____

Do you feel unusually fatigued after exercise? Yes No *If yes, please describe:* _____

Do you usually sweat when exercising? Yes No

Psychosocial

Do you feel significantly less vital than you did a year ago? Yes No

Are you happy? Yes No Do you feel your life has meaning and purpose? Yes No

Do you believe stress is presently reducing the quality of your life? Yes No

Do you like the work you do? Yes No Have you ever experienced major losses in your life? Yes No

Do you spend the majority of your time and money to fulfill responsibilities and obligations? Yes No

Would you describe your experience as a child in your family as happy and secure? Yes No

Social History *continued*

Stress / Coping

Have you ever sought counseling? Yes No Describe _____

Are you currently in therapy? Yes No Describe _____

Do you feel you have an excessive amount of stress in your life? Yes No

Do you feel you can easily handle the stress in your life? Yes No

How do you deal with stress? _____

Daily Stressors: Rate on a scale of 1 – 10 Work ____ Family ____ Social ____ Finances ____ Health ____ Other ____

Do you practice meditation or relaxation technique? Yes No How often? _____

Check all that apply Yoga Meditation Imagery Breathing Tai Chi Prayer

Other: _____

Have you ever been abused, a victim of a crime, or experienced a significant trauma? Yes No

If yes, please explain _____

Do you regularly give gratitude for everything in your life? Yes No

How would you describe your overall attitude towards life? _____

Do you have a spiritual practice? Yes No Describe _____

Sleep / Rest

Average number of hours you sleep per night: > 10 8 -10 6 – 8 < 6

What time do you typically go to sleep? ____:____^{AM/PM} Do you have trouble going to sleep? Yes No

Do you feel rested upon awakening? Yes No Do you have problems with insomnia? Yes No

Do you snore? Yes No Do you use sleeping aids? Yes No Explain: _____

Roles / Relationship

Marital status Single Married Divorced Gay/Lesbian Long Term Partnership Widow

List Children:

Child's Name	Age	Gender

Who is living in your Household? Number _____ Names _____

Their Employment/Occupation: _____

Resources for emotional support? Check all that apply

Spouse Family Friends Religious/Spiritual Pets Other: _____

How well have things been going for you?	Very Well	Fine	Poorly	Does Not Apply
Overall				
At School				
In your job				
In your social life				
With close friends				
With sex				
With your attitude				
With your boyfriend/girlfriend				
With your children				
With your parents				
With your spouse				

Readiness Assessment

In order to improve your health, how willing are you to: *Rate on a scale of: 5 (very willing) to 1 (not willing)*

- Significantly improve your diet _____ 5 4 3 2 1
- Take several nutritional supplements each day _____ 5 4 3 2 1
- Start preparing your own meals _____ 5 4 3 2 1
- Modify your lifestyle _____ 5 4 3 2 1
- Practice a relaxation technique _____ 5 4 3 2 1
- Engage in regular exercise _____ 5 4 3 2 1
- Have periodic lab tests to assess your progress _____ 5 4 3 2 1
- Get regular bodywork such as chiropractic or massage _____ 5 4 3 2 1
- Setting regular appointments _____ 5 4 3 2 1
- Read books or articles to learn about your health and solutions _____ 5 4 3 2 1
- Be fully responsible for your own healing _____ 5 4 3 2 1

Comments: _____

How confident are you of your ability to organize and follow through on the above health related activities?

Rate on a scale of: 5 (very confident) to 1 (not confident at all) 5 4 3 2 1 *If you are not confident of your ability, what aspects of yourself or your life lead you to question your capacity to fully engage in the above activities?* _____

At the present time, how supportive do you think the people in your household will be to your implementing the above changes? *Rate on a scale of: 5 (very supportive) to 1 (very unsupportive)* 5 4 3 2 1 *Comments:* _____

How much ongoing support and contact (*office visits*) from the Doctor would be helpful to you as you implement your personal health program? *Rate on a scale of: 5 (very frequent) to 1 (very infrequent contact)* 5 4 3 2 1

Please list how often you would be willing to make appointments if needed _____

Comments: _____

4-Day Diet Diary Instructions

It is important to keep an accurate record of your usual food and beverage intake as a part of your treatment plan. Please complete this Diet Diary for 4 consecutive days including one weekend day. You will find a convenient 4-day diary at the end of this packet. Please feel free to carry it with you as it is often easier to write down what you consume shortly after you consume it, rather than wait until the end of the day.

- Do not change your eating behavior at this time, as the purpose of this food record is to analyze your present eating habits.
- Record information as soon as possible after the food has been consumed.
- Describe the food or beverage as accurately as possible e.g., milk – what kind? (whole, 2%, or nonfat); toast – (whole wheat, white, buttered); chicken - (fried, baked, or breaded); coffee – (decaffeinated w/ sugar & ½ ‘n’ ½)
- Record the amount of each food or beverage consumed using standard measurements such as 8 ounces, ½ cup, 1 teaspoon, etc.
- Include any added items. For example: tea with 1 teaspoon honey, potato with 2 teaspoons butter, etc.
- Record all beverages, **including water**, coffee, tea, sports drinks, sodas/diet sodas, etc.
- Include any additional comments about your eating habits in this form (ex. craving sweet, skipped meal and why, when the meal was at a restaurant, etc.)
- Please note all bowel movements and their consistency (regular, loose, firm, etc.)

MSQ – Medical Symptom / Toxicity Questionnaire

Name: _____ Date: _____

The toxicity and Symptom Screening Questionnaire identifies symptoms that help to identify the underlying causes of illness, and helps you track your progress over time. Rate each of the following symptoms based upon your health profile for the past 30 days. If you are taking after the first time, record your symptoms for the last 48 hours ONLY.

POINT SCALE:

0 = Never or almost never have the symptom
 1 = Occasionally have it, effect is not severe

2 = Occasionally have, effect is significant
 3 = Frequently have it, effect is not severe
 4 = Frequently have it, effect is very significant

Digestive Tract

- Nausea or vomiting
- Diarrhea
- Constipation
- Bloating feeling
- Belching or passing gas
- Heartburn
- Intestinal/stomach pain
- Total _____

Ears

- Itchy ears total
- Earaches, ear infection
- Drainage from ear
- Ringing in ears, hearing loss
- Total _____

Emotions

- Mood swings
- Anxiety, irritability, or aggressiveness
- Depression
- Total _____

Energy/Activity

- Fatigue, sluggishness
- Apathy, lethargy
- Hyperactivity
- Restlessness
- Total _____

Eyes

- Watery or itchy eyes
- Swollen, reddened or sticky eyelids
- Bags or dark circles under eyes
- Blurred or tunnel vision (*does not include near-or-far-sightedness*)
- Total _____

Head

- Headaches
- Faintness
- Dizziness
- Insomnia
- Total _____

Heart

- Irregular or skipped heartbeat
- Rapid or pounding heartbeat
- Chest pain
- Total _____

Joints/Muscles

- Pain or aches in joints
- Arthritis
- Stiffness or limitation of movement
- Pain or aches in muscles
- Feeling of weakness or tiredness
- Total _____

Lungs

- Chest congestion
- Asthma, bronchitis
- Shortness of breath
- Difficulty breathing
- Total _____

Mind

- Poor memory
- Confusion, poor comprehension
- Poor concentration
- Poor physical coordination
- Difficulty in making decisions
- Stuttering or stammering
- Stuttered speech
- Slurred speech
- Learning disabilities
- Total _____

Mouth/Throat

- Chronic coughing
- Gagging, frequent throat clearing
- Sore throat, hoarseness, loss of voice
- Swollen/discolored tongue, gun, lips
- Canker sores
- Total _____

Nose

- Stuffy nose
- Sinus problems
- Hay fever
- Sneezing attacks
- Excessive mucus formation
- Total _____

Skin

- Acne
- Hives
- Hair loss
- Flushing or hot flashes
- Excessive sweating
- Total _____

Weight

- Binge eating
- Craving certain foods
- Excessive weight
- Compulsive eating
- Water retention
- Underweight
- Total _____

Other

- Frequent illness
- Frequent or urgent urination
- Genital itch or discharge
- Total _____

Grand Total _____

4463 Towne Lake Pkwy Ste 300 Woodstock, GA 30189

Please Read Carefully

Thank you for your interest in receiving assistance from the below named Practitioner of Pastoral Science & Medicine.

The Practitioner is a pastoral health and wellness provider, licensed in such capacity by the Pastoral Medical Association*(PMA) and is required to provide certain disclosures to you and before providing services, to have on-file an agreement for services that provides clear and specific terms and conditions of the relationship. This Agreement below meets these requirements.

In the Agreement below, your Practitioner is referred to as "Practitioner"; you are referred to as "Client"; the term "Party" refers to an indicated party to the Agreement; and the term "Parties" refers to Practitioner and you jointly.

Please read this Agreement carefully and indicate your acceptance by signing at the bottom.

Agreement for Wellness Services

WHEREAS the Parties to this Agreement share the belief that it is every person's right to seek the healthcare and wellness services of their choice; and relying further upon their rights protected by the U.S. Constitution to enter into private relationships and contracts of their own choosing;

AND WHEREAS, the Parties hereto desire that this Agreement establish a private associational relationship between them for the purpose of sharing spiritually-based natural health and wellness principles and practices free from secular governmental influence, regulation and control;

NOW THEREFORE, in consideration of the mutual covenants contained in this Agreement and for other good and valuable consideration, the adequacy and receipt of which are acknowledged; and based on the belief, rights and for the purpose indicated above, **IT IS HEREBY AGREED AS FOLLOWS:**

1. Exclusive Agreement: Parties acknowledge and agree that this Agreement shall govern the Parties' relationship as described below and shall supersede any other agreement between the Parties, written or oral, that is contrary to the terms and conditions hereof.

Additional agreements relating to and specifying any membership, cost, type service, length of service and product related matters may be formed between Practitioner and Client as long as nothing therein conflicts with the terms and conditions of this Agreement and should such conflict occur, the terms and conditions of this Agreement shall predominate and control.

2. Practitioner Agrees. In providing Pastoral Science & Medicine services to Client; to maintain Practitioner's PMA license in good standing and to notify Client if the license is not maintained in good standing at any time during the Agreement term; to fully disclose Practitioner's education and experience in the services to be provided upon Client's request; to use Practitioner's best efforts to formulate a wellness protocol to assist Client in achieving Client's desired health goals and to deliver and perform services in an ethical and professional manner in compliance with PMA license standards.

3. Client Agrees: In accepting Practitioner's services, to request all information Client deems necessary to determine whether Practitioner is suitable for Client, considering Practitioner's education, experience, services to be provided and cost; to fully disclose to Practitioner all pertinent information requested to assist Practitioner in developing a wellness protocol for Client; to meet at the agreed appointment times and pay timely the agreed charges; and to faithfully follow the wellness protocol with changes only as mutually agreed by the Parties.

4. Services Provided. For purposes of this Agreement, Pastoral Science & Medicine services are defined as natural health and wellness therapies, products and services that are not in conflict with scripture and that are solely intended to improve physical, mental and spiritual health. Pastoral Science & Medicine services are not state licensed medical services; are not provided in a conventional doctor-patient relationship; do not include activities or substances that are regulated by governmental agencies; and while Pastoral Science & Medicine services may be provided to improve health as an adjunct to medical care, such services do not include diagnosing, treating or curing, or attempting to diagnose, treat or cure, any illness or disease or constitute the conventional practice of medicine. Therefore, in the event illness or disease is suspected, known or becomes suspected or known while Client is receiving Pastoral Science & Medicine assistance; it is Client's sole responsibility to seek appropriate medical care in place of or as an adjunct to the services provided by Practitioner.

5. Indemnification: Client acknowledges that Practitioner does not provide any guarantee or warranty as to the success of any suggestions, protocols or products provided by Practitioner; and Client further agrees that, in the absence of evidence of negligence or intentional wrongdoing on the part of Practitioner, Client's failure to achieve Client's health and wellness goals is not actionable under this Agreement. Therefore, Client hereby agrees to indemnify and hold Practitioner harmless for any claim or action based on Client's failure to achieve Client's desired health and wellness goals as a result of following Practitioner's advice or provided protocols.

6. Independent Practitioner. Practitioner and Client acknowledge and agree that Practitioner is an independent health professional and not an employee, contractor or representative of the Pastoral Medical Association*, and that Practitioner is solely responsible for Practitioner's actions, suggestions, services and/or products. Practitioner and Client further acknowledge and agree that the Pastoral Medical Association does not have, incur or accept any responsibility or liability for Practitioner's actions, suggestions, services and/or products, or in any manner guarantee or promise Client's overall success or any particular results in following Agreement for Wellness Services PMA 2016 Practitioner's advice or accepting Practitioner's services pursuant to this Agreement. Therefore, Practitioner and Client hereby agree to indemnify and hold the Pastoral Medical Association harmless for any claim or action based

on the parties entering into this Agreement for Wellness Services, or on the advice or services provided by Practitioner to the Client, or on the failure of the Client to achieve desired health outcomes.

In this regard, the Parties hereto also agree that the Pastoral Medical Association is a third-party beneficiary of this Agreement and that this provision No. 6 relating non-responsibility and indemnification of the Pastoral Medical Association is binding on the Parties and may not be modified without the specific prior written consent of the Pastoral Medical Association.

7. Records and Confidentiality: The Parties acknowledge and agree that Client's records provided to or maintained by Practitioner are privileged ministerial communications and not medical records. Therefore, Parties agree that such records may not in any case be released as medical records. Client is entitled to a copy of Client's records but any other release must be in compliance with standards for ministerial records in the jurisdiction where services are provided. The Parties further acknowledge and agree that ministerial communications are confidential and the content of such communication may not be divulged by Practitioner to any other party, except in accordance with Practitioner's own policy wherein proper reporting may be made in the event any person is at risk of harm, or has been harmed, or as may be required in the jurisdiction where services are provided.

8. Complaints and Grievances. The Parties acknowledge and agree that complaints and grievances shall be managed as follows: Complaints against Practitioner for suspected unprofessional conduct including providing services outside the scope of Practitioner's PMA license shall be reported to the Pastoral Medical Association (See contact information at bottom) and shall be addressed and resolved through PMA's administrative ecclesiastical process. For all other complaints, disagreements and grievances, Parties agree to use their best efforts to resolve their dispute privately and if that fails, the sole recourse shall be resolution through arbitration, and the decision pursuant to arbitration shall be final and binding. Arbitration may be sought through the National Center for Life and Liberty at www.ncll.org or through an arbitrator mutually agreed upon by the Parties. Jurisdiction for enforcement of arbitration decisions shall be the state/jurisdiction where services were or are provided.

9. Complaint Prohibition and Penalty: The Parties understand and agree that the Pastoral Science & Medicine services provided by Practitioner are not regulated by governmental entities and that complaint provisions of Section 8 above provide Parties a fair and impartial path to resolution of any disputes. The Parties further agree that they have read, understood and entered this Agreement voluntarily; and that they will defend this Agreement and their rights to contract privately for Pastoral Science & Medicine services without outside interference.

In view of this, the Parties also agree to pursue relief and resolve any disputes between them only in the manner provided by Section 8 of this Agreement above and not to file any verbal, recorded or written complaint, grievance or lawsuit with any individual, agency, court, state board, better business bureau, newspaper or social media forum, blog or any other public or private medium or otherwise, not specifically authorized by Section 8. Upon presentation of reasonable evidence that one of the Parties has violated this prohibition, the offending Party agrees to pay the other Party \$500 penalty for each separate breach of this provision, and to reimburse any expenses incurred by the offended Party as a result of such breach.

10. Limit to Recourse: Aside from the agreed contractual penalty provided under Section 9 above, the Parties agree that, absent evidence of negligent or intentional wrong doing on the part of the Practitioner causing mental or physical injury to the Client, recovery to the prevailing Party pursuant to any action brought under this Agreement, whether through private settlement or arbitration, shall be limited to the complaining Party's actual provable loss. Actual provable loss is defined as the total dollars expended by Client or due to Practitioner for services and products rendered, in addition to expenses incurred by an offended Party pursuant to Section 9 above if applicable. The prevailing Party shall also be entitled to reimbursement of arbitration costs.

11. Separation of practices: In the event that Practitioner holds a state issued license as a healthcare provider in the state where the Client is receiving services from Practitioner, Client acknowledges and understands that the ecclesiastical Pastoral Science & Medicine services being offered and accepted from the Practitioner under the terms of this Agreement are totally separate and distinct from any services the Practitioner may offer and provide under Practitioner's state licensed practice. Client agrees that this is an important distinction, that Client has been given the opportunity to discuss the difference between such services with Practitioner and have any questions answered, and that Client is clear about, understands and is not confused by the distinction and separation of such services.

12. Term, Termination and Survival. This Agreement shall become effective when signed below and shall continue in effect until terminated. Either Party may terminate this Agreement at-will with thirty (30) day's written notice to the other Party. Termination shall not relieve the Parties from any debt or liability incurred hereunder while the Agreement was active; and all terms and conditions of this Agreement intended to protect the Parties and their records and regulate disputes, grievances or complaints between them shall survive any termination.

13. Amendments. Any amendment to this Agreement must be in writing and signed by both Parties.

14. Notices. All notices, requests, consents, demands, and other communications under this Agreement shall be in writing and shall be deemed to have been duly given on the date of service if served personally on the Party to whom notice is to be given, on the date of transmittal of services via facsimile or electronic mail to the party to whom notice is to be given, or on the third day after mailing if mailed to the Party to whom notice is to be given, by first class mail.

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Also, for the purpose of protecting the rights of the Parties hereto and to notify the Pastoral Medical Association that the undersigned Practitioner and Client have entered into this Agreement of which the Pastoral Medical Association is a third-party beneficiary, the Parties agree that Client will be registered as a member of PMA's Health Network at the time of signing of this Agreement. If for whatever reason the Parties are unable to register Client with the PMA when executing this Agreement, Client hereby requests and authorizes Practitioner to register Client as a member of PMA's Health Network for the purpose indicated.

15. **Successors and Assigns.** This Agreement will inure to the benefit of, and be binding upon, the heirs, successors and assigns of the respective Parties.

16. **Severability.** If any provision of this Agreement shall be declared void or unenforceable by any judicial or administrative authority, the validity of any other provision and of the entire Agreement shall not be affected thereby.

17. **Headings.** Headings used herein are for convenience only and shall not be used to construe meaning or intent.

IN WITNESS THEREOF, the Parties hereto have signed this Agreement on this _____ day of _____, 20_____.

Client Name: _____ Phone: _____

Client Signature: _____

Address: _____

Email: _____

Practitioner Name: David G. Lee, D.C., Ph.D., C. Ad. Phone: (770)973-7533 Signature: _____

Address: 4463 Towne Lake Pkwy, Suite 300, Woodstock, GA. 30189 Email: docleewellness@gmail.com

* For inquiries about Practitioner's PMA License status or to file a complaint with PMA, contact;

Pastoral Medical Association
6565 N. MacArthur Blvd., #225,
Irving, Texas
Email: staff@pmai.us
Phone: U.S. & Canada: 866-206-8469

Patient Name _____

Advance Beneficiary Notice of Noncoverage (ABN)

NOTE: If Medicare doesn't pay for the services below, you may have to pay.

Medicare does not pay for everything, even some care that you or your health care provider have good reason to think you need. We expect Medicare may not pay for the services below.

Services	Reason Medicare May Not Pay:	Estimated Cost
Any and all services performed for maintenance care.	Medicare does not pay for services performed for maintenance care rather than restorative care.	\$25-\$499

WHAT YOU NEED TO DO NOW:

- Read this notice, so you can make an informed decision about your care.
- Ask us any questions that you may have after you finish reading.
- Choose an option below about whether to receive the services listed above.

Note: If you choose Option 1 or 2, we may help you to use any other insurance that you might have, but Medicare cannot require us to do this.

OPTIONS: Check only one box. We cannot choose a box for you.

OPTION 1. I want the services listed above. You may ask to be paid now, but I also want Medicare billed for an official decision on payment, which is sent to me on a Medicare Summary Notice (MSN). I understand that if Medicare doesn't pay, I am responsible for payment, but **I can appeal to Medicare** by following the directions on the MSN. If Medicare does pay, you will refund any payments I made to you, less co-pays or deductibles.

OPTION 2. I want the services listed above, but do not bill Medicare. You may ask to be paid now as I am responsible for payment. **I cannot appeal if Medicare is not billed.**

OPTION 3. I don't want the services listed above. I understand with this choice I am **not** responsible for payment, and **I cannot appeal to see if Medicare would pay.**

Additional Information: Wellness Revolution is a private club and do not diagnose or treat disease. Our services are for maintenance health care only.

This notice gives our opinion, not an official Medicare decision. If you have other questions on this notice or Medicare billing, call **1-800-MEDICARE** (1-800-633-4227/TTY: 1-877-486-2048).

Signing below means that you have received and understand this notice. You may also receive a copy.

Signature:	Date:
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